

## NEW EMPLOYEE BIOS



**Kurt Dingmann**  
BGM is excited to welcome back Kurt Dingmann! Kurt started his accounting career with BGM in 2006. In 2012, Kurt

and his immediate family decided they wanted to live closer to their extended families' in North Western Minnesota. After a brief stint with another local accounting firm, BGM opened up a new office location in Sauk Centre, Minnesota for Kurt to office out of. The office is located at:

Boeckermann Grafstrom & Mayer, LLC  
512 Main Street South  
Sauk Centre, MN 56378  
(952) 844-2518

Welcome back Kurt!



**Theresa Schwarzhoff**

Theresa Schwarzhoff recently joined the Cornerstone Private Asset Trust team as Operations! Theresa is originally from Cannon Falls, MN and currently resides in Sioux Falls SD with her Newfoundland Clifford. Theresa graduated from the South Dakota State University with a bachelors in English and Political Science, and from Western Illinois University with a Masters in Political Science. Prior to working with Cornerstone, Theresa worked as Executive Director for the South Dakota Multi Housing Association. In her free time Theresa enjoys home improvement projects, canoeing and spending time with her family.



**Lisa Curtis**  
Lisa Curtis recently joined BGM TruNorth Wealth Advisors as a Client Service Associate. Prior to joining BMG, Lisa spent the last 6 years working as an Executive Assistant for a company focused on Leadership Development. Lisa is originally from Eau Claire, WI and currently resides in Maple Plain, MN with her husband Steve. They

have two grown daughters, Kasey & Kalley. In her free time Lisa enjoys spending time with family & friends, volunteering at church and in her community and is always looking for the next DIY project.



**Jessica Chu**  
Jessica Chu joined Assurance Consulting 3,LLC as a senior consultant. Jessica graduated from University of

Minnesota in 2014, with a MBA degree from Carlson School of Management and holds a bachelor in Economics from Tianjin University of Finance & Economics. Prior to working with AC3, Jessica worked as a senior associate at PWC in China for five years in auditing. After work, Jessica likes watching movies and enjoys skiing during winter time in Minnesota.



**Mike Rose**  
Mike Rose recently joined the Phoenix Technology Solutions team. Mike is originally from Buffalo, MN and

currently resides in Arden Hills, MN. Mike graduated from Century College with an Associates in Information Technology, and went to Saint Mary's University for his Bachelor's in IT. In his spare time, he enjoys spending time with family and friends, playing games, and reading books.



**David Sayers**  
David Sayers joined BGM TruNorth Wealth Partners as an Associate Wealth Partner at the end of October. He is

originally from Stillwater, MN, and currently lives in Woodbury with his wife, Tera, and their three boys, Benjamin (10), Andrew (8), and Henry (5). He is a proud Gopher, having earned his BS in engineering and his MBA in marketing from the University of Minnesota. Prior to a revelation that he was meant to be a financial planner, his early career was

spent in engineering, marketing, and product management with GE and 3M. Post-epiphany, he has been an advisor with Northwestern Mutual and CliftonLarsonAllen Wealth Advisors. He is a Certified Financial Planner Practitioner (CFP®) and has earned Chartered Life Underwriter (CLU®) and Chartered Financial Consultant (ChFC®) designations from the American College. Outside the office, David chauffeurs children to various activities (sports, music, Cub/Boy Scouts, etc.), helps with a lot of homework, and generally tries his best to ensure that his Children are eventually positive forces on the world, requiring therapy later in life only for fine-tuning instead of major repairs. David is a hopeless Minnesota sports fan, a political/world news junkie, a lover of geeky-cool science/tech stuff, and an unashamed fan of musical theater and show tunes.



**Harry Penner**

Harry Penner joined the AC3 team in September as Director of Technology Risk Advisory Services. After leaving their

home in New York in 1994, Harry and wife Karen spent time in Columbus, Baltimore, and the San Francisco Bay area before settling down near Chaska in 2002 to raise their children Matilda, Harry, Kent, Max, Charlie and Stuart—which takes all his spare time! Harry received his bachelors degree from Washington and Lee University in Virginia before earning his MS in Computer Science from NYU, and has experience in several sectors of IT including system administration, network engineering, software development, management, security consulting, audit, and professional services. Harry spent 5 years with AC3 starting in 2005 and rejoins us after a 4 year hiatus at tech startups and IBM.