

# schedule

## SCHEDULE » AT-A-GLANCE



### INVITED SPEAKERS AND TOPICS

Tuesday, May 5

7:30 a.m. – 4:00 p.m.

Registration Open

9:00 a.m. – 3:00 p.m.

SEACAA Board of Director's Meeting

4:00 p.m. – 6:00 p.m.

NCCAA Board of Directors Meeting

2:00 p.m. – 4:00 p.m.

Silent Auction Set-up

6:00 p.m. – 8:00 p.m.

President's Welcome Reception

Wednesday, May 6

7:30 a.m. – 4:00 p.m.

Registration Open

7:30 a.m.

Continental Breakfast with Exhibitors

8:00 a.m. – 8:45 a.m.

District Meetings  
Eastern District  
Central District  
Far Western District  
Western District

8:00 a.m. – 5:00 p.m.

Silent Auction

9:00 a.m. – 10:15 a.m.

General Opening Session

10:15 a.m. – 10:30 a.m.

Refreshment Break visit with Exhibitors

10:30 a.m. – 12:00 p.m.

Business Session

12:00 p.m. – 1:30 p.m.

Roundtable Luncheon  
New Executive Directors  
CSBG Roundtable  
Fiscal Managers Roundtable  
HR Managers Roundtable  
Board Chairs Roundtable  
Head Start Roundtable  
Weatherization Roundtable

1:30 p.m. – 2:45 p.m.

**Community Action Partnership Listening Session**  
Denise Harlow, CEO, Community Action  
**Duke Energy's Helping Home Fund--LM Captures Follow-up**  
Deborah Hill, Program Manager, Lockheed Martin  
**ROMA & The NC Community Action Network**  
Carey Gibson, Carey Gibson, Director, Economic Development, Community Action Opportunities, Inc.  
Deb Haight, Community Services Director  
Lillie Seels, Deputy Director, Union County Community Action

2:45 p.m. – 3:00 p.m.

Break

3:00 p.m. – 4:30 p.m.

**Head Start Town Hall--First Things First**  
Patricia Beier, President, NC Head Start Association & Director for Children & Families, WAGES, Inc.  
**Communication for Nonprofits: Telling the Story, Promoting the Mission**  
Jill Morris, Nonprofit PR, J. Morris Public Relations, LLC  
**AR4CA Upgrade: Monitoring & Reporting on CSBG Performance Measures**  
Carey Gibson, Economic Development Director, Community Action Opportunities  
**Duke Energy's Helping Home Fund--LM Captures Follow-up**

4:30 p.m. – 6:00 p.m.

COED Meeting

7:00 p.m. – 11:00 p.m.

Community Action's Got Talent--Featuring the Irish to Treasure Fashion Show

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## SCHEDULE » AT-A-GLANCE continued



Thursday, May /		
7:30 a.m. – 11:30 a.m.	Registration Open	
	Continental Breakfast	
	Visit with Exhibitors/ Silent Auction	
8:00 a.m. – 5:00 p.m.	Concurrent Workshops	
8:00 a.m. – 9:05 a.m.	<b>Duke Energy Residential Services Update</b> Lorrie Maggio, Manager, Products & Services, Duke Energy  <b>The ABC's of Case Management</b> Angela Holloway, Associate, BEJ & Associates  <b>Internal Controls/Deferring Fraud</b> Keith Hundley, Partner CRI CPAs & Advisors  <b>Head Start Update</b> Brian Tipton, Managing Director The Private Client  <b>Together We Stand—Promoting Collaboration Between CAAs and DSS Offices</b> Verna Best, Director, NC DHHS DSS OEO & Sharon Goodson, Executive Director, NCCAA	
9:05 a.m. – 9:10 a.m.	Break	
9:10 a.m. – 10:15 a.m.	Workshop Sessions <b>Update on NC's Administrative Code Amendments &amp; Periodic Review</b> Freeman Denton, Program Analyst, NC DHHS DSS, OEO  <b>Board Basic Training--Part I</b> Brian Tipton, Managing Director The Private Client  <b>Super Circular Implementation Strategies</b> Keith Hundley, Partner, CRI CPAs & Advisors  <b>Head Start Track Presentation</b> TBD  <b>Make Time Your Friend</b> Sterling Fulton, Associate BEJ & Associates	
10:15 a.m. – 10:30 a.m.	Break- Visit with Exhibitors	
10:30 a.m. – 11:45 a.m.	Workshop Sessions <b>Grow &amp; Nurture Your WAP &amp; Intake Activities</b> Donna Coleman, Community Development Coordinator North Carolina Housing Finance Agency  <b>Board Basic Training--Part II</b> Brian Tipton, Esq., Managing Director The Private Client  <b>OEO's Plan for Organizational Standards</b> Presenters TBD  <b>Making the Most of It--Financial Audit Preparation</b> Keith Hundley, Partner, CRI CPAs & Advisors	

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## SCHEDULE » AT-A-GLANCE



Thursday, May 7	Continued	
10:30 a.m. – 12:00 p.m.	<p>Workshop Sessions</p> <p><b>Organizational Standards: Developing Measures to Ensure Success</b> Barbara Ledyard, Project Director Community Action Partnership</p> <p><b>Assessing Safe Environments (Environmental Health &amp; Safety)</b> Martha Durhal, Early Childhood Consultant</p>	
12:00 p.m. – 2:00 p.m.	NCCAA Hall of Fame Awards Luncheon	
2:00 p.m. – 3:15 p.m.	Concurrent Workshops--TBD	
2:15 p.m. – 3:15 p.m.	Networking Break--Head Start Birthday Party!	
3:30 p.m. – 5:00 p.m.	<p>Workshop Sessions</p> <p><b>Reading Financial Statements for Non-Financial Board Members &amp; Staff</b> Keith Hundley, Partner CRI CPAs &amp; Advisors</p> <p><i>Community Action Organizational Standards: What Every Board Member Should Know</i> Barbara Ledyard, Project Director, Community Action Partnership</p> <p><b>ROMA and the Organizational Standards</b> Carey Gibson, Carey Gibson, Director, Economic Development, Community Action Opportunities, Inc. Freeman Denton, Financial Analyst, DHHS DSS OEO Tiffany Marley, Training Coordinator, NCCAA Lisa Crosslin, Chief Program Officer, Passage Home, Inc.</p> <p><b>Head Start Track Presentation</b> TBD</p>	
6:00 p.m. – 10:00 p.m.	Community Action Dinner Cruise—Tentative	
Friday, May 8		
8:30 a.m. – 9:30 a.m.	Plenary Session--TBD	
9:30 a.m. - 10:30 a.m.	CSBG Town Hall/Forum	
10:30 a.m. – 12:00 p.m.	Closing Session	