

September 13, 2013

Shakeup at the top!



Heads did roll on Tuesday as the Dow Jones Co. booted Alcoa (AA), Bank of America (BAC), and Hewlett Packard (HPQ) out of the Dow Jones Industrial Average.

The only question that I have about this move is...

WHAT TOOK SO LONG????????????????????

This is the biggest DJIA membership change to take place in almost ten years. Alcoa has been a member of the Dow for 54 years, HP a member for 16; and Bank of America for 5.

In my opinion, these stocks are getting kicked out because of their lousy performance against the market over many years. Again, what took so long?

Let's begin with Alcoa (AA).



The screenshot shows a mobile app interface with a status bar at the top displaying 'AT&T', signal strength, Wi-Fi, time '9:08 AM', and various icons. Below the status bar is a search bar with the text 'aa'. The main content area is titled 'Performance of aa vs S&P 500' and contains a table with 11 rows of performance metrics. At the bottom is a navigation bar with icons for 'Best', 'Stocks', 'Sectors', 'Dow', and 'Search'.

Performance of aa vs S&P 500		
1 Mo Total Return	-2.1%	-0.4%
3 Mo Total Return	-3.4%	4.4%
12 Mo Total Return	-9.8%	17.2%
Momentum Grade	D	C
3 Yr Avg Tot Ret	-9.3%	14.9%
5 Yr Avg Tot Ret	-20.3%	6.5%
10 Yr Avg Tot Ret	-10.0%	5.2%
Performance Grade	F	C
2008 Total Return	-68.3%	-38.5%
Safety Grade	D-	C

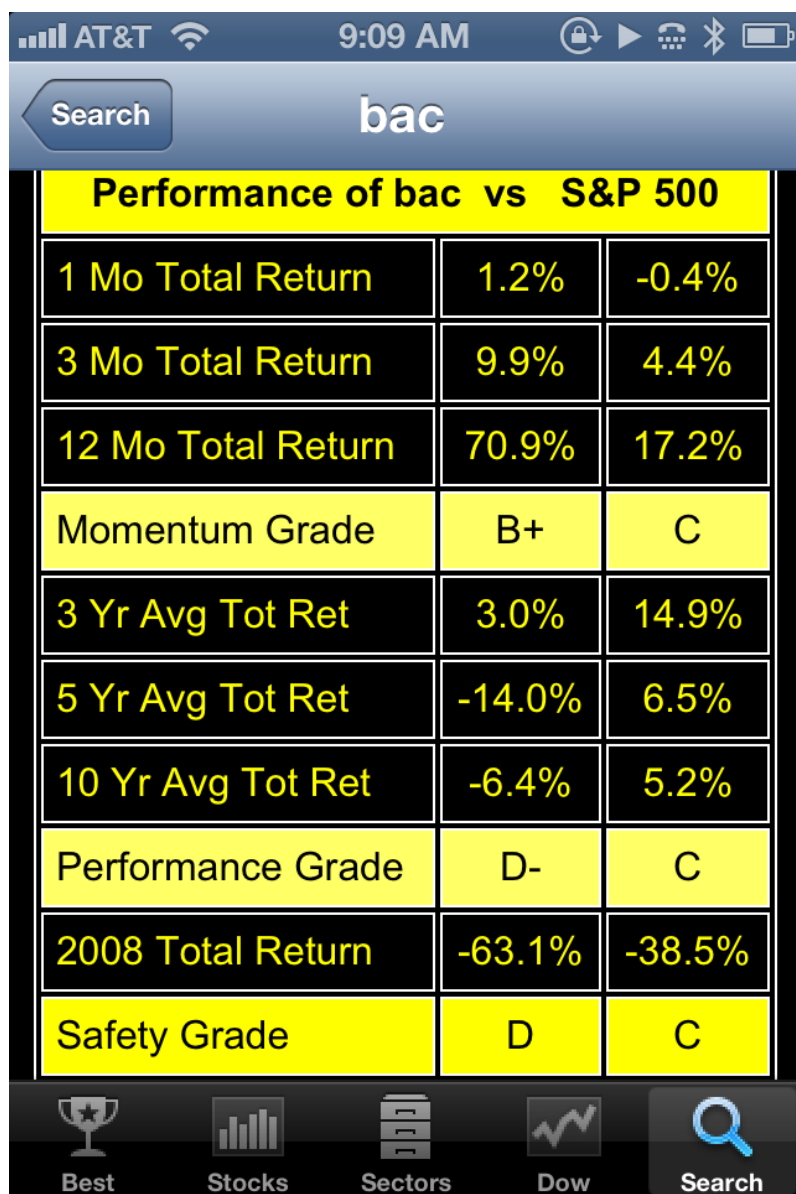
Data from [Best Stocks Now App](#)

Alcoa has returned an average of negative 10 percent per year over the last ten years! That is right-NEGATIVE 10 percent per year!

Over the last five years, it has done even worse than that. The stock has averaged negative 20% per year! It sounds like the folks at Dow Jones are picking stocks for their index just like many individual investors pick theirs. Buy big stodgy old company of yesteryear that have good name recognition-Microsoft, Cisco, Hewlett Packard, etc. etc. etc.

It makes you wonder where the Dow would be today had they kept their list a little more current over at the Dow Jones Co.

Let's next check out another exile-Bank of America.



The screenshot shows a mobile app interface with a status bar at the top displaying 'AT&T', signal strength, Wi-Fi, time '9:09 AM', and various icons. Below the status bar is a search bar with 'bac' entered. The main content is a table titled 'Performance of bac vs S&P 500'. The table compares Bank of America's performance with the S&P 500 across various metrics. At the bottom, there is a navigation bar with icons for 'Best', 'Stocks', 'Sectors', 'Dow', and 'Search'.

Performance of bac vs S&P 500		
1 Mo Total Return	1.2%	-0.4%
3 Mo Total Return	9.9%	4.4%
12 Mo Total Return	70.9%	17.2%
Momentum Grade	B+	C
3 Yr Avg Tot Ret	3.0%	14.9%
5 Yr Avg Tot Ret	-14.0%	6.5%
10 Yr Avg Tot Ret	-6.4%	5.2%
Performance Grade	D-	C
2008 Total Return	-63.1%	-38.5%
Safety Grade	D	C

Data from [Best Stocks Now App](#)

The shares have done a little bit better than Alcoa, but not by much!

Shares have averaged negative 6.4% per year over the last ten years, and that includes the dividends!

The stock has delivered an average -14% per year over the last five years. In addition to this the stock was down a gut-wrenching 63% in 2008! This is hardly normal "blue-chip" behavior.

Would Bank of America still be around today if it were not for the U.S. taxpayer?

Again, it makes one wonder where the Dow would be today if it had well managed companies in it, as opposed to mismanaged companies like Bank of America.

Two duds in a row, what about Hewlett Packard (HPQ)?

AT&T 9:09 AM

Search hpq

Performance of hpq vs S&P 500		
1 Mo Total Return	-16.3%	-0.4%
3 Mo Total Return	-8.5%	4.4%
12 Mo Total Return	31.4%	17.2%
Momentum Grade	D	C
3 Yr Avg Tot Ret	-14.7%	14.9%
5 Yr Avg Tot Ret	-12.4%	6.5%
10 Yr Avg Tot Ret	2.4%	5.2%
Performance Grade	F+	C
2008 Total Return	-27.6%	-38.5%
Safety Grade	C+	C

Best Stocks Sectors Dow Search

Data from [Best Stocks Now App](#)

While the performance of Hewlett has not been as bad as the other two stinkers, it has not been very good either.

Shareholders cannot be too happy with the previous three and five year returns! Maybe Meg Whitman should sell her shares on Ebay (EBAY)!

Again Dow Jones, what took so long?



[Watch](#) my analysis of a great stock that I own that was added to the Dow.

Let's begin this week's analysis of the market by looking at a current chart of the aforementioned Dow...



Is that a *head and shoulders* pattern that I see forming? Yes, it could be. I hope not, because head and shoulder patterns can be BEARISH. You can see the neckline at around 14,800 and the head at about 15,650.

Before we panic and jump off the bullish bandwagon, let's take a look at one-year chart of the Nasdaq...



The Nasdaq looks a whole lot better than the Dow. But then technology, small, and mid-cap stocks have led the market all year long. I am not ready to flee the market yet, but I need to see a lot more evidence to stay in. So far we have a shaky, but new and improved Dow, and a very strong Nasdaq. What about the current asset class rankings? Are we *still* on offense?

Here is my current ranking of the all-important asset classes. (I track a total of 45).

Top 8 (3 wks. ago)

Sectors	^ASSET CLASS
8	Small-Cap Growth Index IJT-(711)
8	Intl.Small-Cap Div.Index DLS-(764)
8	Nasdaq 100 Index QQQ-(872)
8	Micro-Cap Index IWC-(1007)
8	Small-Cap Value Index IJS-(1014)
8-	Silver SLV-(1180)
8-	Mid-Cap Value VOE-(1184)
8-	Mid Cap Growth IJK-(1204)
	Smallcap Dividend Index (

Top 8 (2 wks. ago)

Sectors	^ASSET CLASS
8	Small-Cap Growth Index IJT-(592)
8	Small-Cap Value Index IJS-(803)
8	Silver SLV-(993)
8-	Nasdaq 100 Index QQQ-(1015)
8-	Micro-Cap Index IWC-(1021)
8-	Smallcap Dividend Index (
8-	Mid-Cap Value VOE-(1144)
8-	Intl.Small-Cap Div.Index DLS-(1196)
	Mid Cap Growth

Top 8 (This week)

Sectors	^ASSET CLASS
8+	Intl.Small-Cap Div.Index DLS-(565)
8	Small-Cap Growth Index IJT-(654)
8	Nasdaq 100 Index QQQ-(704)
8	Micro-Cap Index IWC-(755)
8	Small-Cap Value Index IJS-(914)
8	Mid Cap Growth IJK-(1018)
8	Mid-Cap Value VOE-(1021)
8	Smallcap Dividend Index (
	Large-Cap Growth

The top eight are still ALL **EQUITY** oriented. No fixed income and no precious metals. This trend has been in place all year long. There is some action finally going on in the international markets. They have lagged our markets badly all year long though.

As you can see from the lists above, the International small-cap index is now the number one ranked sector in the market. I featured it and showed you the components of this index in last week's newsletter.



Let's next take a look at 9-16 to see if anything interesting is going on there.

(9-16) Three weeks ago

(9-16) Last week

(9-16) This week

Sectors	^ASSET CLASS
B-	Mid Cap Growth IJK-(1273)
B-	Large-Cap Growth JKE-(1594)
B-	Gold Bullion GLD-(1664)
C+	U.S. Short Treas. Bond In SHV-(1827)
C+	Largecap Dividend Index (DLN-(1895)
C+	High Yield Index HYG-(1990)
C+	Commodity Index DBC-(2048)
C+	Inflation Protected Treas TIP-(2179)
C+	U.S. Treasury 5-10yr Index

Sectors	^ASSET CLASS
B-	Smallcap Dividend Index (DES-(1340)
B-	Large-Cap Growth JKE-(1416)
B-	Largecap Dividend Index (DLN-(1719)
C+	U.S. Short Treas. Bond In SHV-(1899)
C+	Gbl.Equity Income Index- DEW-(1977)
C+	Large Cap Value Index JKF-(2001)
C+	Private Equity Listed Ind PSP-(2013)
C+	Gold Bullion GLD-(2150)
C+	Commodity Index

Sectors	^ASSET CLASS
B	Large-Cap Growth JKE-(1096)
B-	Largecap Dividend Index (DLN-(1526)
B-	Private Equity Listed Ind PSP-(1679)
B-	Gbl.Equity Income Index- DEW-(1770)
B-	Large Cap Value Index JKF-(1917)
B-	High Yield Index HYG-(1992)
B-	Silver SLV-(2037)
C+	U.S. Short Treas. Bond In SHV-(2093)
C+	Emerging Mkt Index

I really do not see any asset classes in the second tier that interest me at all. Silver and gold made a brief spurt, but now are fading. Stocks still rule the roost!

To me it is just as important to know where the **worst** asset classes are as opposed to the **best** ones. Here are this week's worst asset classes to be invested in right now.

Bottom 8 two weeks ago

Bottom 8 last week

Bottom 8 this week

Sectors	^ASSET CLASS
C	TEI-(2617)
C	Emerging Mkt Index ADRE-(2924)
C	MLP Index JP Morgan/Aleri AMJ-(2944)
C	Gold denominated in U.S. GTU-(3081)
C-	Mortgage REIT Index REM-(3196)
C-	Short Term Bonds (Cash) BSV-(3303)
C-	REIT Index US Spider RWR-(3319)
D+	S P 500 Inverse SH-(3401)
D+	Emg.Mkts.Small-Cap Ind... EWX-(3434)

Sectors	^ASSET CLASS
C	PFF-(2662)
C	U.S. Treas. 20+ Index TLT-(2770)
C	Gold denominated in U.S. GTU-(3067)
C-	Mortgage REIT Index REM-(3192)
C-	Emg.Mkts.Small-Cap Ind... EWX-(3238)
C-	MLP Index JP Morgan/AI... AMJ-(3304)
C-	REIT Index US Spider RWR-(3305)
C-	Short Term Bonds (Cash) BSV-(3373)
D+	S P 500 Inverse SH-(3430)

Sectors	^ASSET CLASS
C	TLT-(2806)
C	Gold Bullion GLD-(2936)
C	Emg.Mkts.Small-Cap Ind... EWX-(3113)
C-	REIT Index US Spider RWR-(3247)
C-	Mortgage REIT Index REM-(3261)
C-	MLP Index JP Morgan/AI... AMJ-(3296)
C-	Short Term Bonds (Cash) BSV-(3408)
D+	Gold denominated in U.S. GTU-(3423)
D+	S P 500 Inverse SH-(3505)

You would think that being short the market or in cash would make sense right now. WRONG! They are still the worst places to be invested. Emerging markets and the bond markets have been asset classes to avoid all year long. Nothing has changed again this week!

Speaking of BEARS. Have the doomsday prognosticators put any money in your pocket lately? [Click Here](#)

Let's next look at the leading indexes around the world:

BEST two weeks ago

BEST last week

BEST this week

Sectors	^INDEX RANKING
B	Europe Sm Cap Div Index DFE-(753)
B	Mid-Cap Dividend Index DON-(876)
B-	Small-Cap Vanguard Index VB-(1076)
B-	Russell 2000 Index IWM-(1137)
B-	Mid-Cap Growth Index IWP-(1138)
B-	Mid-Cap Index Russell IWR-(1175)
B-	S P 400 Mid-Cap Index IJH-(1178)
B-	Nasdaq Composite ^IXIC-(1203)
	Russell 2000 Small Cap In

Sectors	^INDEX RANKING
B	Europe Sm Cap Div Index DFE-(620)
B	Mid-Cap Growth Index IWP-(971)
B	Japan Dividend Index DXJ-(1022)
B	Mid-Cap Index Russell IWR-(1052)
B	Small-Cap Vanguard Index VB-(1058)
B-	Foreign Equity Dividend I IDV-(1146)
B-	Russell 2000 Index IWM-(1205)
B-	Mid-Cap Dividend Index DON-(1255)
	Vanguard Large Cap

Sectors	^INDEX RANKING
B+	Europe Sm Cap Div Index DFE-(501)
B	Japan Dividend Index DXJ-(770)
B	Mid-Cap Growth Index IWP-(794)
B	Small-Cap Vanguard Index VB-(894)
B	S P 400 Mid-Cap Index IJH-(915)
B	Mid-Cap Dividend Index DON-(947)
B	Mid-Cap Index Russell IWR-(952)
B	Foreign Equity Dividend I IDV-(971)
	Nasdaq Composite

Here are the current worst indexes around the world.

Worst Indexes 2 weeks ago

Worst Indexes last week

Worst Indexes this week

Sectors	^INDEX RANKING
	^DJI-(2555)
C+	Sep Low Volatility Index SPLV-(2565)
C	Europe 350 Index IEV-(2612)
C	Property Index Ex-US WPS-(2614)
C	S P 500 ^GSPC-(2945)
C	SPDR S P BRIC 40 BIK-(2960)
C-	Latin America Index ILF-(3252)
C-	BRIC Index (Brazil,Russia BKF-(3296)
C-	Emerging Mkt. Index-Van... VVO-(3320)

Sectors	^INDEX RANKING
	AGG-(2359)
C+	Total U.S. Bond Index BND-(2567)
C+	U.S. Treasuries 7-10 Yr I IEF-(2578)
C+	Dow Jones Industrial Aver ^DJI-(2633)
C+	Europe 350 Index IEV-(2636)
C	S P 500 ^GSPC-(2701)
C	BRIC Index (Brazil,Russia BKF-(2704)
C	Emerging Mkt. Index-Van... VVO-(2779)
C	Latin America Index ILF-(2867)

Sectors	^INDEX RANKING
	BKF-(2304)
C+	Emerging Mkt. Index-Van... VVO-(2365)
C+	S P 500 ^GSPC-(2447)
C+	U.S. Bond Index iShares AGG-(2505)
C+	Total U.S. Bond Index BND-(2591)
C+	U.S. Govt. Bond Index GBF-(2610)
C+	U.S. Treasuries 7-10 Yr I IEF-(2710)
C	Barclay's iPath Vix VXX-(2810)
C	Latin America Index ILF-(2913)

Let's next look at this week's leading sectors in the market:

Top 8 three weeks ago

Top 8 two weeks ago

Top 8 this week

AT&T 12:11 PM

Sectors ^SECTOR RANKINGS

A-	Pharmaceuticals Sector	XPH-(205)
A-	Biotech Index	IBB-(210)
B+	Internet Index	FDN-(263)
B+	U.S. Aerospace Index	ITA-(407)
B	Consumer Disc.Sector	XLY-(608)
B	Regional Banking Sector	KRE-(666)
B	Global Gaming Index	BJK-(720)
B	Retail Sector	XRT-(751)
B	U.S. Hlthcr Index Dow Jone	IYH-(776)

Best Stocks Sectors Dow Search

AT&T 4G 4:16 PM 4%

Sectors ^SECTOR RANKINGS

A-	Internet Index	FDN-(100)
A-	Biotech Index	IBB-(101)
A-	Global Shipping Index	SEA-(122)
B+	Pharmaceuticals Sector	XPH-(279)
B+	Global Gaming Index	BJK-(392)
B+	U.S. Aerospace Index	ITA-(475)
B	Hlthcre Providers Sector	IHF-(652)
B	U.S.Hlthcr Index Dow Jone	IYH-(666)
B	Gbl Cons Descr iShare	RXI-(917)

Best Stocks Sectors Dow Search

AT&T 10:34 AM 29%

Sectors ^SECTOR RANKINGS

A	Internet Index	FDN-(60)
A	Biotech Index	IBB-(66)
A-	Global Shipping Index	SEA-(164)
A-	U.S. Aerospace Index	ITA-(276)
B+	Global Gaming Index	BJK-(325)
B+	Pharmaceuticals Sector	XPH-(340)
B+	Consumer Disc.Sector	XLY-(470)
B+	U.S.Hlthcr Index Dow Jone	IYH-(551)
B+	Hlthcre Providers Sector	IHF-(575)

Best Stocks Sectors Dow Search

Biotech. Pharmaceutical, and internet related stocks continue to sizzle. The Global Shipping Index (SEA) has also now joined the fray. I see almost no change from last week, or from the beginning of the year for that matter!

Let's next check sectors 9-16 to see if anything interesting is going on there:

#9-16 (3 weeks ago)

#9-16 (2 weeks ago)

#9-16 (this week)

AT&T 12:12 PM

Sectors ^SECTOR RANKINGS

B	U.S.Hlthcr Index Dow Jone	IYH-(776)
B	Gbl Cons Descr iShare	RXI-(917)
B	Global Consumer Index	IYC-(928)
B	Hlthcre Providers Sector	IHF-(956)
B	Global Shipping Index	SEA-(994)
B-	Global Health Care Index	IXJ-(1042)
B-	Water Index	FIW-(1117)
B-	Software Index	IGV-(1177)
B	U.S. Tech Ind. Index	IYJ-(852)

Best Stocks Sectors Dow Search

AT&T 4G 4:16 PM 4%

Sectors ^SECTOR RANKINGS

B	Gbl Cons Descr iShare	RXI-(697)
B	Consumer Disc.Sector	XLY-(782)
B	Global Health Care Index	IXJ-(822)
B	Global Consumer Index	IYC-(835)
B	Water Index	FIW-(882)
B	Retail Sector	XRT-(909)
B	Regional Banking Sector	KRE-(977)
B	Oil Equipment Services	IEZ-(1006)
B	Oil Exploration Product	IEO-(1006)

Best Stocks Sectors Dow Search

AT&T 10:35 AM 28%

Sectors ^SECTOR RANKINGS

B+	Hlthcre Providers Sector	IHF-(575)
B+	Gbl Cons Descr iShare	RXI-(583)
B	Global Consumer Index	IYC-(677)
B	Water Index	FIW-(726)
B	Retail Sector	XRT-(754)
B	Investment Services Index	IAI-(815)
B	Semiconductor Ind.	SMH-(827)
B	U.S. Industrial Index	IYJ-(852)
B	Global Health Care Index	IXJ-(822)

Best Stocks Sectors Dow Search

Not much to get me too excited here.

Here are this week's worst ranked sectors.

Bottom 8 Two Weeks Ago

Sectors	^SECTOR RANKINGS
IGN-(2881)	
C Intl. REIT Index VNQ-(2904)	>
C- Realty Majors ICF-(3107)	>
C- Agribusiness Sector MOO-(3144)	>
C- Clean Energy Index ICLN-(3157)	>
C- Emerging Markets EEM-(3161)	>
C- Nuclear Energy Index NLR-(3246)	>
C- Real Est. U.S Index iShar IYR-(3318)	>
D+ Metals/Mining Sector XME-(3427)	>

Bottom 8 Last Week

Sectors	^SECTOR RANKINGS
XLF-(2602)	
C Clean Energy Index ICLN-(2660)	>
C Agribusiness Sector MOO-(2663)	>
C Global Utilities JXI-(2664)	>
C Intl. REIT Index VNQ-(2932)	>
C Nuclear Energy Index NLR-(3006)	>
C Realty Majors ICF-(3069)	>
C- Real Est. U.S Index iShar IYR-(3334)	>
C- Metals/Mining Sector XME-(3362)	>

Bottom 8 This Week

Sectors	^SECTOR RANKINGS
JXI-(2551)	
C+ Agribusiness Sector MOO-(2590)	>
C+ Utility Index XLU-(2643)	>
C Intl. REIT Index VNQ-(2776)	>
C Nuclear Energy Index NLR-(2803)	>
C Realty Majors ICF-(3046)	>
C Real Est. U.S Index iShar IYR-(3206)	>
C- Goldminer's Index GDX-(3321)	>
C- Metals/Mining Sector XME-(3399)	>

Metals, Real Estate, Utilities are still the market's current cellar dwellers. Emerging markets continue to rise from the cellar.



Bullish double-bottom formation? We will see...

Here is how the markets fared for the week:

Asset Class	Fri. 9/6/13 Close	Fri. 9/13/13 Close	Week Change	Week Pct. Change
S&P500	1655.17	1687.99	32.82	1.98%
DJIA	14,922.50	15,376.06	453.56	3.04%
NASD	3660.01	3722.18	62.17	1.70%
S&P600 (Small)	581.37	595.37	14.00	2.41%
S&P400 (Mid-Cap)	1198.69	1229.34	30.65	2.56%
Tot.Wld Stock Index (VT)	54.12	55.44	1.32	2.44%
Emg. Mkts (VWO)	39.58	40.88	1.30	3.28%
Em Mkt Sm. Cap (DGS)	45.61	46.95	1.34	2.94%
Europe (EFA)	61.13	62.83	1.70	2.78%
China (FXI)	37.38	38.21	0.83	2.22%
Latin America (ILF)	36.78	37.89	1.11	3.02%
20 Yr.+ U.S Treas. (TLT)	103.05	103.55	0.50	0.49%
7-10 Yr. U.S Treas. (IEF)	99.20	99.58	0.38	0.38%
U.S. 10yr. Tr.	2.94%	2.90%	-0.04%	1.36%
Greece 10yr. Bond	10.68%	10.43%	-0.25%	2.34%
Italy 10yr. Bond	4.51%	4.54%	0.03%	-0.67%
Spain 10yr. Bond	4.55%	4.47%	-0.08%	1.76%
Oil	110.23	107.31	-2.92	-2.65%
Gold	1388.50	1318.00	-70.50	-5.08%

Aren't you glad that you did not jump off of the bandwagon on Syria headlines? I [talked](#) about the pitfalls of headline investing on Tuesday's show.

With just a little under four months to go in 2013, here is where we stand year to date:

Asset Class	12/31/12 Close	Fri. 9/13/13 Close	2012 Final	2013 YTD
S&P500	1426.19	1687.99	13.41%	18.36%
DJIA	13104.00	15376.06	7.06%	17.34%
NASD	3019.51	3722.18	15.66%	23.27%
S&P600 (Small)	476.57	595.37	14.82%	24.93%
S&P400 (Mid-Cap)	1020.43	1229.34	16.07%	20.47%
Total World Stock Index	49.42	55.44	16.07%	12.18%
Emg. Mkts (VWO)	44.53	40.88	16.54%	-8.20%
Em Mkt Sm. Cap (DGS)	49.44	46.95	19.59%	-5.04%
Europe (EFA)	56.86	62.83	14.80%	10.50%
China (FXI)	40.45	38.21	16.00%	-5.54%
Latin America (ILF)	43.84	37.89	2.98%	-13.57%
20 Yr.+ U.S Treas. (TLT)	121.18	103.55	2.98%	-14.55%
7-10 Yr. U.S Treas. (IEF)	106.99	99.58	2.98%	-6.93%
U.S. 10yr. Tr.	2.01%	2.90%	-0.53%	-44.28%
Spain 10yr. Bond	4.55%	4.47%	5.17%	1.76%
Oil	94.75	107.31	5.21%	13.26%
Gold	1692.00	1318.00	6.14%	-22.10%

Once again, notice the wide, wide discrepancy between the best performing asset classes and the worst ones this year. I [talked](#) about asset allocation being a **recipe for mediocrity** on Wednesday's show.

With the Syria crisis now on the back burner once again, I see no reason to not take down the yellow flag for now and fly the green flag once again. I have ridden this bull for 4.5 years!



Please follow me on Twitter @BillGunderson, Facebook, or LinkedIn throughout the week for any changes in my current stance on the market or individual stocks. My tweets are also found on my **BEST STOCKS NOW** app every day, and on the [homepage](#) of my website: <http://www.pwstreet.com> I will do my best to put you in the winner's circle!

Bill Gunderson's Model Portfolio for Investors seeking Aggressive/Moderate Growth.

This is my most aggressive portfolio. It is designed for investors with long-term time horizons, seeking maximum growth. This portfolio is made up mainly of small and mid-cap stocks with superior growth potential. This portfolio is up **29.49%** YTD after all expenses. I sold NBIX and added BMRN this past week. Cash level is now **6.6%**. **Actual Portfolios may vary depending on start time and stock mix.**

Gunderson Aggressive Gr. Model Portfolio							* <u>29.49%</u> <u>YTD</u> (After Fees)						
As of 9/13/2013 (11:30am)							<u>31.11%</u> <u>YTD</u> (Before Fees)						
							* <u>11.99%</u> <u>2012</u> (After Fees)						
							<u>14.89%</u> <u>2012</u> (Before Fees)						
*(Net of all \$7 trading fees and an annual mgt. fee of 2.0%-INTERNALLY AUDITED)													
*Actual accounts managed by Gunderson Capital Mgt. may vary depending upon when accounts are opened and actual stock mix.													
Sym.	Name	Sector	Add Date	Add Price	Adj. Add Price	Shares	Begin Value	Current Price	Current Value	G/L	Recc.	Current Allocation	
1	ACAD	Acadia Pharm.	Drug	15-Jul-13	\$19.85	\$19.85	250	\$4,963	\$23.16	\$5,790	16.7%	Buy	3.72%
2	AFOP	Alliance Fiber Optic	Technology	28-Aug-13	\$37.31	\$37.31	135	\$5,037	\$38.08	\$5,141	2.1%	Buy	3.30%
3	ALKS	Alkermes	Drug	29-Jul-13	\$34.53	\$34.53	150	\$5,180	\$34.21	\$5,132	-0.9%	Buy	3.30%
4	ALNY	Alnylam Pharm	Drug	24-May-13	\$28.86	\$28.86	165	\$4,762	\$55.46	\$9,151	92.2%	Buy	5.88%
5	ANAC	Anacor Pharm.	Drug	15-Aug-13	\$10.54	\$10.54	477	\$5,028	\$10.53	\$5,023	-0.1%	Buy	3.23%
6	ASGN	On Assignment	Misc.	22-Mar-13	\$24.91	\$24.91	160	\$3,986	\$32.10	\$5,136	28.9%	Buy	3.30%
7	BMRN	Biomarin Pharm.	Drug	9-Sep-13	\$74.99	\$74.99	72	\$5,399	\$70.77	\$5,095	-5.6%	Buy	3.27%
8	CFX	Colfax Corp.	Industrial	31-May-13	\$49.90	\$49.90	94	\$4,691	\$55.23	\$5,192	10.7%	Buy	3.33%
9	DORM	Dorman Products	Auto	14-Aug-13	\$52.35	\$52.35	96	\$5,026	\$50.40	\$4,838	-3.7%	Buy	3.11%
10	DXCM	Dexcom Inc.	Drug	10-May-13	\$19.85	\$19.85	229	\$4,546	\$27.81	\$6,368	40.1%	Buy	4.09%
11	EGHT	Eight By Eight	Technology	16-Jul-13	\$8.98	\$8.98	572	\$5,137	\$9.77	\$5,588	8.8%	Buy	3.59%
12	ENSG	Ensign Group	Medical	12-Apr-12	\$35.62	\$35.62	124	\$4,417	\$39.88	\$4,945	12.0%	Buy	3.18%
13	GPOR	Gulfport Energy	Energy	28-Aug-13	\$59.39	\$59.39	87	\$5,167	\$62.73	\$5,458	5.6%	Buy	3.50%
14	ILMN	Illumina	Drug	26-Jun-13	\$75.73	\$75.73	62	\$4,695	\$84.73	\$5,253	11.9%	Buy	3.37%
15	JAZZ	Jazz Pharmaceuticals	Drug	31-May-13	\$69.00	\$69.00	68	\$4,692	\$87.40	\$5,943	26.7%	Buy	3.82%
16	NPSP	N P S Pharmaceuticals	Drug	19-Apr-13	\$12.87	\$12.87	337	\$4,337	\$28.34	\$9,551	120.2%	Buy	6.13%
17	NUS	Nu Skin Enterprises	Consumer	16-Aug-13	\$87.28	\$87.28	58	\$5,062	\$93.15	\$5,403	6.7%	Buy	3.47%
18	OCN	Ocwen Financial	Financial	30-Jul-13	\$47.57	\$47.57	110	\$5,233	\$55.17	\$6,069	16.0%	Buy	3.90%
19	P	Pandora Media	Media	21-Aug-13	\$21.48	\$21.48	238	\$5,112	\$24.11	\$5,738	12.2%	Buy	3.69%
20	PCRX	Pacira Pharm.	Drug	14-Aug-13	\$37.66	\$37.66	138	\$5,197	\$39.47	\$5,447	4.8%	Buy	3.50%
21	PCYC	Pharmacocyclics Inc.	Drug	12-Jul-13	\$107.00	\$107.00	48	\$5,136	\$117.40	\$5,635	9.7%	Buy	3.62%
22	RPTP	Raptor Pharmaceutical	Drug	10-Jul-13	\$10.33	\$10.33	500	\$5,165	\$14.37	\$7,185	39.1%	Buy	4.61%
23	TROV	Trovagene Inc.	Drug	31-Jul-13	\$8.19	\$8.19	630	\$5,160	\$7.28	\$4,586	-11.1%	Buy	2.95%
24	TSRX	Trius Therapeutics	Drug	15-Jul-13	\$10.65	\$10.65	482	\$5,133	\$13.63	\$6,570	28.0%	Buy	4.22%
25	USNA	U S A N A Health Science	Consumer	14-Jun-13	\$74.15	\$74.15	63	\$4,671	\$82.64	\$5,206	11.4%	Buy	3.34%
Curren Mkt. Value									\$145,443	93.4%			
Current Cash									\$10,266	6.6%			
Current Total Value									\$155,709	100.0%			
Begin 2013									\$120,246				
2013 YTD G/L (After Fees)									\$35,463	29.49%			
2013 Mgt. Fees (2.0%) annua									\$1,304				
2013 Trading Costs (\$7 each)									\$644				
Total Costs									\$1,948	1.6%			
2013 YTD G/L (Before Fees)									31.11%				
Begin 2012									\$107,371				
End 2012									\$120,246				
2012 Gain									\$12,875				
Pct. Gain (after all fees)									11.99%				

Interested in having Bill Gunderson manage your account? [Watch](#) a clip from last weeks radio show to find out how it works.

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BioMarin Pharmaceutical

Sector	Drug
Market Cap	9,920,000,000
Size	Mid-Cap
Risk Profile	Aggressive

Valuation 09/13/13

Last Closing Price	\$70.77
Next Yr EPS Est	N/A
Forward PE Ratio	-82.29

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Valuation 09/13/13

Last Closing Price	\$70.77
Next Yr EPS Est	N/A
Forward PE Ratio	-82.29
Est 5 Yr Annual Gr	25.00%
PEG Ratio	-3.29
5 Yr Target Price	N/A
Dividend Yield	0.00%
5 Yr Tot Ret Pot	N/A

Gunderson Value Grade

N/A

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Performance of bmrn vs S&P 500

1 Mo Total Return	9.3%	-0.4%
3 Mo Total Return	20.0%	3.2%
12 Mo Total Return	84.9%	15.6%
Momentum Grade	A	C
3 Yr Avg Tot Ret	46.1%	14.6%
5 Yr Avg Tot Ret	20.5%	6.2%
10 Yr Avg Tot Ret	22.8%	5.2%
Performance Grade	A	C
2008 Total Return	-49.7%	-38.5%
Safety Grade	C-	C

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Gunderson Stock Grade

A

Ranking

Current	20 / 3547
1 day ago	16
1 week ago	7
1 month ago	431
2 months ago	518
3 months ago	1147
6 months ago	20
1 year ago	572

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Comments:

09/05/13 Have I mentioned Biotechs lately? This is where the fish have been biting this year. Many lunkers so far. (BMRN) on the move. No postion yet.

09/03/13 Another POWERFUL biotech breakout (BMRN) #152 overall

06/03/13 Biomarin (BMRN) is another good example of a biotech stock that is rolling over. I am glad that I sold my position last week

05/23/13 No correction in (BMRN) I remain long. A- Grade

05/13/13 Happy with my Biomarin (BMRN) today! Big position here. Biotech

Best Stocks Sectors Dow Search



Gunderson Aggressive Growth Model Portfolio Sells 2013

	Symbol	Name	Sector	Bought	Buy Price		Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L	Sell Date
1	ALXN	Alexion Pharmaceutical	Drug	22-Jun-12	\$95.95	\$95.95	51	\$4,893	\$97.18	\$4,956	1.3%	18-Jan-13
2	ONXX	Onyx Pharmaceuticals	Drug	21-Sep-12	\$85.04	\$85.04	58	\$4,932	\$77.33	\$4,485	-9.1%	18-Jan-13
3	ELLI	Ellie Mae	Real Est.	12-Oct-12	\$26.40	\$26.40	176	\$4,646	\$22.21	\$3,909	-15.9%	25-Jan-13
4	AMT	American Tower	Telecom	26-Oct-12	\$73.37	\$73.37	57	\$4,182	\$76.87	\$4,382	4.8%	8-Feb-13
5	SSYS	Stratasys	Technology	18-Jan-12	\$87.03	\$87.03	48	\$4,177	\$71.20	\$3,418	-18.2%	15-Feb-13
6	REGN	Regeneron Pharm.	Drug	31-Aug-12	\$145.96	\$145.96	32	\$4,671	\$163.85	\$5,243	12.3%	15-Feb-13
7	CHN	China Fund	International	28-Dec-12	\$21.02	\$21.02	190	\$3,994	\$21.81	\$4,144	3.8%	8-Mar-13
8	DGS	Emg. Mkt. Sm. Cap Index	International	14-Dec-12	\$47.92	\$47.92	83	\$3,977	\$50.55	\$4,196	5.5%	22-Mar-13
9	OCN	Ocwen Financial	Financial	17-Aug-12	\$24.87	\$24.87	192	\$4,775	\$34.99	\$6,718	40.7%	22-Mar-13
10	RGR	Sturm Ruger	Leisure	8-Feb-13	\$55.35	\$55.35	76	\$4,207	\$52.62	\$3,999	-4.9%	22-Mar-13
11	UTEK	Ultratech Inc.	Technology	18-Jan-13	\$39.36	\$39.36	106	\$4,172	\$39.60	\$4,198	0.6%	22-Mar-13
12	TOL	Toll Brothers Inc	Building	25-Jan-13	\$37.98	\$37.98	111	\$4,216	\$34.24	\$3,801	-9.8%	22-Mar-13
13	CRM	Salesforce.com	Software	14-Dec-12	\$166.85	\$166.85	24	\$4,004	\$165.42	\$3,970	-0.9%	5-Apr-13
14	DHI	D R Horton	Building	22-Mar-13	\$24.92	\$24.92	160	\$3,987	\$23.08	\$3,693	-7.4%	5-Apr-13
15	PCYC	Pharmacyclics Inc.	Drug	14-Aug-12	\$59.50	\$59.50	80	\$4,760	\$75.55	\$6,044	27.0%	5-Apr-13
16	PIR	Pier 1 Imports	Consumer	19-Oct-12	\$20.34	\$20.34	234	\$4,760	\$21.83	\$5,108	7.3%	5-Apr-13
17	TTC	Toro Co.	Building	20-Jul-12	\$39.55	\$39.55	120	\$4,746	\$45.43	\$5,452	14.9%	5-Apr-13
18	XHB	Homebuilders Index	Building	26-Oct-12	\$25.52	\$25.52	165	\$4,211	\$28.91	\$4,763	13.3%	5-Apr-13
19	ARII	American Railcar Inds.	Transportation	1-Feb-13	\$39.82	\$39.82	106	\$4,221	\$40.51	\$4,294	1.7%	12-Apr-13
20	GWR	Genesee & Wyoming	Transportation	14-Dec-12	\$73.90	\$73.90	53	\$3,917	\$84.93	\$4,501	14.9%	12-Apr-13
21	AZZ	A Z Z Inc.	Building	25-Jan-13	\$43.62	\$43.62	97	\$4,231	\$41.53	\$4,028	-4.8%	19-Apr-13
22	LL	Lumber Liquidators	Building	12-Feb-13	\$62.25	\$62.25	69	\$4,295	\$67.21	\$4,637	8.0%	19-Apr-13
23	TREX	Trex Company Inc.	Building	25-Jan-13	\$42.78	\$42.78	99	\$4,235	\$47.35	\$4,688	10.7%	19-Apr-13
24	CTRX	Catamaran Corp.	Medical	9-Mar-12	\$36.51	\$36.51	82	\$2,994	\$51.54	\$4,226	41.2%	10-May-13
25	CBG	C B R E Group	Real Est.	8-Feb-13	\$24.08	\$24.08	174	\$4,190	\$24.21	\$4,213	0.5%	10-May-13
26	FCFS	First Cash Financial	Financial	29-Mar-13	\$58.34	\$58.34	70	\$4,084	\$54.07	\$3,785	-7.3%	10-May-13
27	HHC	Howard Hughes Corp.	Real Est.	5-Oct-12	\$73.60	\$73.60	62	\$4,563	\$101.80	\$6,312	38.3%	22-May-13
28	CTGX	Computer Task Group	Technology	22-Mar-13	\$21.56	\$21.56	185	\$3,989	\$22.10	\$4,089	2.5%	24-May-13
29	BMRN	Biomarin Pharm.	Drug	14-Dec-12	\$49.59	\$49.59	80	\$3,967	\$62.70	\$5,016	26.4%	31-May-13
30	PCH	Potlatch Corp.	Real Est.	5-Apr-13	\$45.78	\$45.78	94	\$4,303	\$46.92	\$4,410	2.5%	29-May-13
31	BRS	Bristow Group	Energy	22-Mar-13	\$63.32	\$63.32	63	\$3,989	\$62.19	\$3,918	-1.8%	3-Jun-13
32	GNC	General Nutrition	Consumer	3-May-13	\$45.39	\$45.39	99	\$4,494	\$43.33	\$4,290	-4.5%	4-Jun-13
33	JBHT	J B Hunt Trans Svcs	Transportation	16-Nov-12	\$59.30	\$59.30	65	\$3,855	\$71.55	\$4,651	20.7%	4-Jun-13
34	SBH	Sally Beauty	Consumer	12-Apr-12	\$30.55	\$30.55	124	\$3,788	\$29.58	\$3,668	-3.2%	5-Jun-13
35	SGEN	Seattle Genetics	Drug	15-Mar-13	\$33.55	\$33.55	133	\$4,462	\$33.53	\$4,459	-0.1%	4-Jun-13
36	WSO	Watsco Inc.	Building	21-Dec-12	\$75.54	\$75.54	52	\$3,928	\$86.37	\$4,491	14.3%	4-Jun-13
37	ABG	Asbury Automotive Group	Auto	26-Oct-12	\$30.55	\$30.55	157	\$4,796	\$40.12	\$6,299	31.3%	12-Jun-13
38	AEGR	Aegerion Pharmaceuticals	Drug	10-May-13	\$44.88	\$44.88	101	\$4,533	\$69.49	\$7,018	54.8%	13-Jun-13
39	LGF	Lions Gate Entertainment	Leisure	3-May-13	\$25.92	\$25.92	174	\$4,510	\$26.96	\$4,691	4.0%	12-Jun-13
40	ONXX	Onyx Pharm	Drug	26-Apr-13	\$94.69	\$94.69	47	\$4,450	\$86.44	\$4,063	-8.7%	12-Jun-13
41	REGN	Regeneron Pharm.	Drug	26-Apr-13	\$216.60	\$216.60	21	\$4,549	\$237.70	\$4,992	9.7%	12-Jun-13
42	ALKS	Alkermes	Drug	12-Apr-13	\$24.99	\$24.99	177	\$4,423	\$27.64	\$4,892	10.6%	20-Jun-13
43	BECN	Beacon Roofing	Building	31-May-13	\$41.22	\$41.22	113	\$4,658	\$38.96	\$4,402	-5.5%	20-Jun-13
44	GILD	Gilead Sciences	Drug	16-Nov-12	\$37.44	\$37.44	102	\$3,818	\$49.94	\$5,094	33.4%	20-Jun-13
45	IMGN	Immunogen Inc.	Drug	31-May-13	\$18.70	\$18.70	252	\$4,712	\$15.34	\$3,866	-18.0%	20-Jun-13
46	PBH	Prestige Brands	Consumer	11-Feb-13	\$24.58	\$24.58	175	\$4,302	\$28.39	\$4,968	15.5%	20-Jun-13
47	CSGP	Costar Group	Real Est.	21-Dec-12	\$87.23	\$87.23	45	\$3,925	\$135.49	\$6,097	55.3%	12-Jul-13
48	TMH	Team Health Hldgs.	Healthcare	22-Mar-13	\$35.14	\$35.14	111	\$3,901	\$39.14	\$4,345	11.4%	22-Jul-13
49	TRS	Trimas Corp.	Diversified	26-Jun-13	\$35.88	\$35.88	130	\$4,664	\$35.01	\$4,551	-2.4%	24-Jul-13
50	CSOD	Cornerstone OnDemand	Technology	14-Jun-13	\$43.46	\$43.46	107	\$4,650	\$43.00	\$4,601	-1.1%	29-Jul-13
51	HHC	Howard Hughes Inc.	Real Est.	27-Jun-13	\$113.03	\$113.03	41	\$4,634	\$108.09	\$4,432	-4.4%	29-Jul-13
52	MOH	Molina Healthcare	Healthcare	10-May-13	\$36.72	\$36.72	124	\$4,553	\$37.05	\$4,594	0.9%	9-Aug-13
53	FURX	Furiex Pharm.	Drug	23-Jul-13	\$46.10	\$46.10	108	\$4,979	\$37.31	\$4,029	-19.1%	15-Aug-13
54	TSCO	Tractor Supply	Consumer	5-Apr-13	\$106.03	\$106.03	41	\$4,347	\$117.24	\$4,807	10.6%	15-Aug-13
55	NEOG	Neogen Corp.	Medical	5-Apr-13	\$49.40	\$49.40	87	\$4,298	\$53.29	\$4,636	7.9%	20-Aug-13
56	DW	Drew Industries	Building	10-Jun-13	\$39.53	\$39.53	119	\$4,704	\$40.68	\$4,841	2.9%	27-Aug-13
57	ISIS	Isis Pharmaceuticals	Drug	13-Jun-13	\$23.51	\$23.51	204	\$4,796	\$24.34	\$4,965	3.5%	27-Aug-13
58	SNTS	Santarus Inc.	Drug	18-Jan-13	\$12.51	\$12.51	335	\$4,191	\$22.76	\$7,625	81.9%	27-Aug-13
59	THO	Thor Industries	Building	14-Jun-13	\$48.12	\$48.12	97	\$4,668	\$50.46	\$4,895	4.9%	27-Aug-13
60	EEV	Ultrashort Emerging Markets	Inverse	27-Aug-13	\$26.94	\$26.94	185	\$4,984	\$23.20	\$4,292	-13.9%	6-Sep-13
61	NBIX	Neurocrine Biosciences	Drug	3-Sep-13	\$15.73	\$15.73	327	\$5,144	\$10.62	\$3,473	-32.5%	13-Sep-13

I made a great pick last week in NBIX. **Not!** [Watch](#) my lesson on what to do with a LOSER.

Bill Gunderson's Model Portfolio for Conservative Growth Investors:

This model is made up of mostly large and mid-cap companies that I consider suitable for investors who have a **conservative growth risk profile**. Time horizon of at least 3-5 years would be appropriate.

This portfolio is up **13.06%** year-to-date. This net of an annual mgt. fee of 2.0% and all \$7 trades. No sells this past week. I added BMRN and DAL. Cash level is now 8.7%. **ACTUAL PORTFOLIOS MAY VARY.**

Conservative Growth Model 13.06% *YTD After Fees											
9/13/2013 (12pm) 14.00% YTD Before Fees											
12.52% *2012 After Fees											
14.71% *2012 Before Fees											
(Net of all \$7 Trading Costs and a 2% annual mgt fee-Internally Audited)											
Actual portfolios may vary depending on when account is opened and actual mix of stock											
Add	Add	Adjusted	Beginning	Current	Current						
Date	Symbol	Name	Sector	Price	Price	Shares	Value	Price	Value	G/L	Alloc.
1	15-Mar-13	ACT	Actavis	Drug	\$91.59	\$91.59	51	\$4,671	\$138.04	\$7,040	50.7%
2	16-Aug-13	AAPL	Apple Computer	Drug	\$500.00	\$500.00	10	\$5,000	\$497.44	\$4,974	-0.5%
3	22-Mar-13	AZO	Autozone	Auto	\$395.41	\$395.41	10	\$3,954	\$420.91	\$4,209	6.4%
4	9-Sep-13	BMRN	Biomarin Pharm.	Drug	\$74.99	\$74.99	61	\$4,574	\$74.99	\$4,574	0.0%
5	25-Jul-13	CELG	Celgene	Drug	\$143.18	\$143.18	36	\$5,154	\$147.62	\$5,314	3.1%
6	1-Jul-13	CNC	Centene	Healthcare	\$53.06	\$53.06	100	\$5,306	\$59.29	\$5,929	11.7%
7	26-Apr-13	COG	Cabot Oil & Gas	Energy	\$35.48	\$35.48	140	\$4,967	\$39.03	\$5,464	10.0%
8	9-Sep-13	DAL	Delta Airlines	Transport.	\$22.78	\$22.78	221	\$5,034	\$22.47	\$4,966	-1.4%
9	10-Jul-13	DLTR	Dollar Tree	Consumer	\$53.84	\$53.84	94	\$5,061	\$54.11	\$5,086	0.5%
10	10-Jul-13	EOG	E O G Resources	Energy	\$143.25	\$143.25	36	\$5,157	\$163.54	\$5,887	14.2%
11	16-Aug-13	FB	Facebook	Internet	\$37.08	\$37.08	137	\$5,080	\$44.38	\$6,080	19.7%
12	25-Jul-13	GILD	Gilead Sciences	Drug	\$60.74	\$60.74	84	\$5,102	\$61.35	\$5,153	1.0%
13	26-Jun-13	ILMN	Illumina	Drug	\$75.73	\$75.73	64	\$4,847	\$79.98	\$5,119	5.6%
14	14-Dec-12	MA	Mastercard	Financial	\$482.30	\$482.30	9	\$4,341	\$638.97	\$5,751	32.5%
15	31-Jul-13	MEOH	Methanex	Energy	\$47.60	\$47.60	109	\$5,188	\$49.01	\$5,342	3.0%
16	10-Jul-13	NFLX	Nefflix	Leisure	\$242.15	\$242.15	21	\$5,085	\$293.12	\$6,156	21.0%
17	17-Apr-13	OCN	Ocwen Financial	Financial	\$44.25	\$44.25	113	\$5,000	\$54.57	\$6,166	23.3%
18	22-Mar-13	ODFL	Old Dominion Freight	Transport.	\$38.18	\$38.18	105	\$4,009	\$44.79	\$4,703	17.3%
19	12-Jul-13	PCYC	Pharmacyclics Inc.	Drug	\$107.09	\$107.09	47	\$5,033	\$118.22	\$5,556	10.4%
20	11-Jul-13	RKT	Rock Tenn Co Cl A	Paper	\$107.00	\$107.00	47	\$5,029	\$113.04	\$5,313	5.6%
21	5-Apr-13	TJX	T J Maxx Co.	Consumer	\$47.14	\$47.14	97	\$4,573	\$54.26	\$5,263	15.1%
22	19-Apr-13	TSCO	Tractor Supply	Consumer	\$108.06	\$108.06	43	\$4,647	\$124.93	\$5,372	15.6%
23	29-Jun-12	V	Visa	Finance	\$123.11	\$123.11	38	\$4,678	\$177.44	\$6,743	44.1%
24	26-Jun-13	WLP	Wellpoint Healthcare	Drug	\$81.57	\$81.57	58	\$4,731	\$87.54	\$5,077	7.3%
25	22-Mar-13	VRX	Valeant Phar.	Drug	\$74.04	\$74.04	53	\$3,924	\$100.04	\$5,302	35.1%
Total Holdings								\$136,542			
Total Cash								\$14,871	8.7%		
Current Total Value								\$151,413			
Begin 2013								\$133,923			
YTD Tot. Gain/Loss								\$17,490	100.0%		
YTD Pct. Gain/Loss								13.06%			
2013 Mgt. Fees								\$670			
2013 Trading Costs (\$7 each)								\$595			
Total Costs								\$1,265			
Adj. Gain/Loss								\$18,755			
Adj. Pct. Gain/Loss								14.00%			
Begin 2012								\$119,023			
2012 Gain/Loss								\$17,511			
Pct. Gain/Loss								14.71%			
Fees/Cost								\$2,611			
Adj. Gain/Loss								\$14,900			
Pct. Gain/Loss								12.52%			

Ocwen (OCN) had another good week. I [analyzed](#) it on Wednesday's show.



Old Dominion (ODFL) is also looking good again. I [analyzed](#) it also on Wednesday's show.



Mastercard (MA) really liked the Visa news. [Watch](#) my current analysis of it.



Campbell's Soup (CPB) was added to the Dow Jones Sustainability Index. Should I care? [Watch here.](#)



2013 Conservative Growth Model Portfolio Sells

	<u>Bought</u>	<u>Bought</u>	<u>Bought</u>	<u>Sector</u>	<u>Buy Price</u>		<u>Shares</u>	<u>Tot. Buy</u>	<u>Sell Price</u>	<u>Total Sell</u>	<u>Pct. G/L</u>		<u>Sell Date</u>
1	25-May-12	BIIB	Biogen	Drug	\$131.75	\$131.75	36	\$4,743	\$143.79	\$5,176	9.1%	SOLD	11-Jan-13
2	28-Sep-12	WPI	Watson Pharmaceutical	Drug	\$85.76	\$85.76	63	\$5,403	\$83.71	\$5,274	-2.4%	SOLD	11-Jan-13
3	26-Oct-12	LTX	Louisiana Pacific	Building	\$15.54	\$15.54	336	\$5,221	\$21.00	\$7,056	35.1%	SOLD	18-Jan-13
4	29-Jun-12	ALXN	Alexion Pharm.	Drug	\$98.71	\$98.71	48	\$4,738	\$97.69	\$4,689	-1.0%	SOLD	25-Jan-13
5	26-Oct-12	TWC	Time Warner Cable	Media	\$99.52	\$99.52	52	\$5,175	\$87.95	\$4,573	-11.6%	SOLD	1-Feb-13
6	11-Jan-13	E	Eni Spa ads	Oil & Gas	\$51.58	\$51.58	89	\$4,591	\$46.52	\$4,140	-9.8%	SOLD	8-Feb-13
7	8-Jun-12	PETM	Petsmart	Consumer	\$66.24	\$66.24	70	\$4,637	\$66.98	\$4,689	1.1%	SOLD	8-Feb-13
8	11-May-12	AMT	American Tower	Telecom	\$67.86	\$67.86	70	\$4,750	\$74.63	\$5,224	10.0%	SOLD	15-Feb-13
9	23-Nov-12	HDB	H D F C Bank Ltd.	Banks	\$40.17	\$40.17	109	\$4,379	\$38.70	\$4,218	-3.7%	SOLD	22-Feb-13
10	11-Jan-13	ILF	Latin Amer. 40 Index	International	\$45.09	\$45.09	102	\$4,599	\$43.46	\$4,433	-3.6%	SOLD	22-Feb-13
11	28-Dec-12	FXI	China 25 Index	International	\$39.64	\$39.64	112	\$4,440	\$40.19	\$4,501	1.4%	SOLD	22-Feb-13
12	27-Jul-12	REGN	Regeneron Pharm.	Drug	\$137.91	\$137.91	34	\$4,689	\$159.92	\$5,437	16.0%	SOLD	22-Feb-13
13	1-Jun-12	PPG	P P G Industries	Basic Mat.	\$98.96	\$98.96	48	\$4,750	\$136.26	\$6,540	37.7%	SOLD	8-Mar-13
14	30-Nov-12	EBAY	Ebay Inc.	Consumer	\$52.67	\$52.67	85	\$4,477	\$51.05	\$4,339	-3.1%	SOLD	15-Mar-13
15	14-Dec-12	VVO	Vanguard Emg. Mkt. ETF	International	\$43.75	\$43.75	100	\$4,375	\$43.29	\$4,329	-1.1%	SOLD	15-Mar-13
16	11-Jan-13	ASML	A S M L Holding N.v.	Technology	\$65.32	\$65.32	70	\$4,572	\$68.16	\$4,771	4.3%	SOLD	22-Mar-13
17	11-May-12	NVO	Novo Nordisk	Drug	\$145.90	\$145.90	32	\$4,669	\$162.22	\$5,191	11.2%	SOLD	22-Mar-13
18	8-Feb-13	TSM	Taiwan Semiconductor	Technology	\$18.45	\$18.45	250	\$4,613	\$17.06	\$4,265	-7.5%	SOLD	22-Mar-13
19	22-Feb-13	KORS	Michael Kors Hldgs.	Consumer	\$59.15	\$59.15	78	\$4,614	\$55.49	\$4,328	-6.2%	SOLD	22-Mar-13
20	31-Aug-12	CNI	Canadian Natl. Railway	Transport.	\$91.99	\$91.99	52	\$4,783	\$100.30	\$5,216	9.0%	SOLD	5-Apr-13
21	26-Oct-12	XHB	Homebuilders Index	Building	\$25.52	\$25.52	204	\$5,206	\$30.04	\$6,128	17.7%	SOLD	5-Apr-13
22	22-Feb-13	CAM	Cameron Intl. Corp.	Energy	\$63.08	\$63.08	73	\$4,605	\$59.41	\$4,337	-5.8%	SOLD	19-Apr-13
23	25-Jan-13	DHI	D R Horton	Building	\$21.76	\$21.76	215	\$4,678	\$21.63	\$4,650	-0.6%	SOLD	19-Apr-13
24	28-Dec-12	FAST	Fastenal	Building	\$46.88	\$46.88	95	\$4,454	\$47.35	\$4,498	1.0%	SOLD	19-Apr-13
25	8-Feb-13	NBL	Noble Energy	Energy	\$115.36	\$115.36	40	\$4,614	\$106.48	\$4,259	-7.7%	SOLD	19-Apr-13
26	15-Mar-13	PXD	Pioneer Natl. Resources	Energy	\$129.31	\$129.31	36	\$4,655	\$110.72	\$3,986	-14.4%	SOLD	19-Apr-13
27	31-Aug-12	AMZN	Amazon.com	Consumer	\$248.92	\$248.92	19	\$4,729	\$254.81	\$4,841	2.4%	SOLD	26-Apr-13
28	8-Feb-13	CBG	C B R E Group	Real Est.	\$24.08	\$24.41	192	\$4,623	\$23.49	\$4,510	-3.8%	SOLD	24-May-13
29	14-Feb-13	CMCSA	Comcast Corp.	Media	\$40.49	\$40.49	114	\$4,616	\$41.82	\$4,767	3.3%	SOLD	24-May-13
30	5-Oct-12	FMX	Fomento Econ Mex	International	\$95.18	\$95.18	59	\$5,616	\$110.17	\$6,500	15.7%	SOLD	21-May-13
31	1-Feb-13	HNP	Huaneng Pwr Intl Adr	Utility	\$40.67	\$40.67	115	\$4,677	\$43.01	\$4,946	5.8%	SOLD	21-May-13
32	1-Mar-13	LNKD	Linked In	Internet	\$170.46	\$170.46	27	\$4,602	\$177.68	\$4,797	4.2%	SOLD	22-May-13
33	19-Apr-13	AMT	American Tower	Telecom	\$80.88	\$80.88	58	\$4,691	\$78.97	\$4,580	-2.4%	SOLD	29-May-13
34	24-May-13	CELG	Celgene	Drug	\$122.58	\$122.58	41	\$5,026	\$112.64	\$4,618	-8.1%	SOLD	5-Jun-13
35	17-Aug-12	HD	Home Depot	Consumer	\$57.10	\$57.10	83	\$4,739	\$76.75	\$6,370	34.4%	SOLD	4-Jun-13
36	22-Mar-13	SHW	Sherwin Williams	Building	\$168.94	\$168.94	23	\$3,886	\$183.26	\$4,215	8.5%	SOLD	4-Jun-13
37	21-Aug-12	UNP	Union Pacific	Transport.	\$125.19	\$125.19	38	\$4,757	\$151.26	\$5,748	20.8%	SOLD	5-Jun-13
38	26-Apr-13	ONXX	Onyx Pharm.	Medical	\$95.88	\$95.88	50	\$4,794	\$86.44	\$4,322	-9.8%	SOLD	12-Jun-13
39	15-Mar-13	CSX	C S X Corp.	Transport.	\$24.02	\$24.02	193	\$4,636	\$23.88	\$4,609	-0.6%	SOLD	20-Jun-13
40	17-Aug-12	GILD	Gilead Sciences	Drug	\$28.21	\$28.21	168	\$4,739	\$49.94	\$8,390	77.0%	SOLD	20-Jun-13
41	22-Mar-13	PBH	Prestige Brands	Consumer	\$25.18	\$25.18	158	\$3,978	\$28.39	\$4,486	12.7%	SOLD	20-Jun-13
42	5-Apr-13	REGN	Regeneron	Drug	\$185.41	\$185.41	25	\$4,635	\$217.19	\$5,430	17.1%	SOLD	20-Jun-13
43	12-Apr-13	ALKS	Alkermes	Drug	\$24.99	\$24.99	188	\$4,698	\$27.64	\$5,196	10.6%	SOLD	20-Jun-13
44	14-Feb-13	GWV	W W Grainger	Industrial	\$225.20	\$225.20	21	\$4,729	\$249.67	\$5,243	10.9%	SOLD	20-Jun-13
45	17-Apr-13	AMP	Ameriprise Financial	Financial	\$81.69	\$81.69	61	\$4,983	\$77.11	\$4,704	-5.6%	SOLD	24-Jun-13
46	22-Feb-13	BX	Blackstone Group	Financial	\$18.70	\$18.70	247	\$4,619	\$19.40	\$4,792	3.7%	SOLD	24-Jun-13
47	22-Mar-13	CSGP	Costar Group	Real Est.	\$105.02	\$105.02	38	\$3,991	\$133.28	\$5,065	26.9%	SOLD	12-Jul-13
48	22-Mar-13	STZ	Constellation Brands	Food/Bev.	\$46.67	\$46.67	85	\$3,967	\$52.12	\$4,430	11.7%	SOLD	22-Jul-13
49	19-Jul-13	DRC	Dresser-Rand Group Inc.	Energy	\$66.55	\$66.55	74	\$4,925	\$59.60	\$4,410	-10.4%	SOLD	29-Jul-13
50	26-Apr-13	FTI	F M C Technologies	Energy	\$56.74	\$56.74	88	\$4,993	\$53.56	\$4,713	-5.6%	SOLD	29-Jul-13
51	26-Apr-13	CERN	Cerner	Medical	\$47.94	\$47.94	100	\$4,794	\$46.12	\$4,612	-3.8%	SOLD	30-Aug-13
52	27-Aug-13	EEV	Ultrashort Emg. Markets	Inverse	\$26.94	\$26.94	190	\$5,119	\$23.18	\$4,404	-14.0%	SOLD	6-Sep-13

Thinking about investing in a private company? [Watch](#) my warning first!

Bill Gunderson's INCOME/GROWTH Model Portfolio

This portfolio is for investors seeking Income along with the possibility of Growth. This is a good mix for retirees who are seeking a CD alternative-albeit with greater risk. This portfolio currently has an average yield of **3.8%**.

This portfolio is now up **11.10%** YTD and **18.90%** since its August 5, 2011 inception. This works out to an annualized rate of **8.96%**. **SURE BEATS BONDS!**

No changes this week. Cash level in this portfolio is now **15.7%**. This is a very eclectic mix of income producing stocks! **ACTUAL PORTFOLIOS MAY VARY.**

Income/Growth Model as of 9/13/13										11.10% *YTD (After Fees) Annualized 8.96%				
As of 12pm										11.81% (Before Fees)				
Inception Date August 5, 2011										18.90% Since Inception				
*(Net of trading costs and 2% annual mgt fee)-Internally audited.														
	Added	Symbol	Name	Sector	Add Price	Adj. Buy Price	Shares	Beg. Value	Current Price	Current Value	G/L	Recc.	Alloc.	Curr. Yield
1	4-Jun-13	BAH	Booz Hamilton	Services-Govt.	\$17.91	\$17.91	225.0	\$4,030	\$19.45	\$4,376	8.6%	Buy	3.59%	2.1%
2	5-Aug-13	AAPL	Apple Computer	Technology	\$468.55	\$468.55	9.0	\$4,217	\$466.75	\$4,201	-0.4%	Buy	3.45%	2.7%
3	26-Oct-12	BGS	B & G Foods Inc.	Food	\$30.00	\$29.41	147.0	\$4,410	\$34.68	\$5,098	17.9%	Buy	4.19%	3.4%
4	14-Dec-12	BME	Blackrock Hlth. Science Tr.	Medical	\$29.37	\$27.81	122.0	\$3,583	\$33.75	\$4,118	21.4%	St. Buy	3.38%	4.6%
5	8-Mar-13	BTO	John Hancock Finl Opp Fd	Medical	\$20.28	\$20.28	198.0	\$4,015	\$21.84	\$4,324	7.7%	Buy	3.55%	4.9%
6	22-Feb-13	BX	Blackstone Group	Income-Priv. Eq.	\$19.03	\$19.03	210.0	\$3,996	\$22.80	\$4,788	19.8%	Buy	3.93%	4.5%
7	21-Jun-13	CALM	Cal-Maine Foods	Food	\$46.78	\$46.78	83.0	\$3,883	\$47.22	\$3,919	0.9%	St. Buy	3.22%	3.3%
8	21-Jun-13	CLCT	Collector's Universe	Misc.	\$15.83	\$15.83	273.0	\$4,322	\$14.65	\$3,999	-7.5%	St. Buy	3.28%	3.3%
9	8-Jul-13	DEST	Destination Maternity	Consumer	\$27.38	\$27.38	155.0	\$4,244	\$29.50	\$4,573	7.7%	St. Buy	3.75%	2.6%
10	26-Jun-13	F	Ford Motor	Auto	\$15.25	\$15.25	250.0	\$3,813	\$17.34	\$4,335	13.7%	St. Buy	3.56%	2.4%
11	5-Apr-13	FUN	Cedair Fair	Leisure	\$40.40	\$40.40	100.0	\$4,040	\$43.84	\$4,384	8.5%	Buy	3.60%	5.9%
12	21-Jun-13	HCSG	Healthcare Svcs. Group	Healthcare	\$23.86	\$23.86	165.0	\$3,937	\$25.66	\$4,234	7.5%	Buy	3.48%	2.7%
13	13-Jun-13	JPM	J P Morgan	Bank	\$53.80	\$53.80	76.0	\$4,089	\$52.60	\$3,998	-2.2%	Buy	3.28%	2.7%
14	5-Jul-13	KEY	Keycorp	Bank	\$11.81	\$11.81	347.0	\$4,089	\$11.98	\$4,157	-0.3%	St. Buy	3.41%	1.8%
15	21-Jun-13	KYN	Kayne Anderson Mlp Invf.	Energy	\$36.83	\$36.83	105.0	\$3,867	\$35.62	\$3,740	-3.3%	Buy	3.07%	6.5%
16	27-Jun-13	MDP	Meredith Corp.	Media	\$48.11	\$48.11	81.0	\$3,897	\$44.34	\$3,592	-7.8%	Buy	2.95%	3.5%
17	21-Oct-11	MMP	Magellan Mid. Ptrs.	Energy	\$31.51	\$29.39	128	\$4,033	\$53.36	\$6,830	81.6%	St. Buy	5.61%	3.7%
18	26-Apr-13	TAXI	Medallion Financial	Finance	\$14.34	\$14.34	283.0	\$4,058	\$14.34	\$4,058	0.0%	Buy	3.33%	6.0%
19	13-Aug-13	TIS	Orchids Paper Products	Consumer	\$27.90	\$27.90	150.0	\$4,185	\$28.03	\$4,205	0.5%	Buy	3.45%	5.1%
20	8-Jun-12	TCAP	Triangle Capital Corp.	Finance	\$21.39	\$19.68	195.0	\$4,171	\$29.28	\$5,710	48.8%	Buy	4.69%	7.4%
21	31-May-12	WFC	Wells Fargo	Bank	\$41.20	\$41.20	98.0	\$4,038	\$42.20	\$4,136	2.4%	St. Buy	3.40%	2.7%
22	27-Jun-13	WLP	Wellpoint Inc.	Healthcare	\$81.57	\$81.57	48.0	\$3,915	\$89.14	\$4,279	9.3%	St. Buy	3.51%	1.7%
23	9-Mar-12	WES	Western Gas Partners	Energy	\$46.62	\$44.76	97.0	\$4,522	\$58.06	\$5,632	29.7%	Buy	4.62%	3.6%
AVG. YIELD												3.8%		
Current Tot. Holdings										\$102,684	84.3%			
Current Cash										\$19,088	15.7%			
Current Total Value										\$121,772	100.0%			
End 2012										\$109,607				
2013 YTD Gain										\$12,165				
2013 YTD Pct.										11.10%				
2013 YTD Mgt. Fees										\$548				
2013 YTD Trading Costs										\$231				
2013 Adj. Gain										\$12,944				
2013 Adj. Pct.										11.81%				
BEGIN 2012										\$106,193				
2012 Gain/Loss (Before Fees)										\$5,679				
2012 Gain/Loss Pct. (Before Fees)										5.35%				
Fees (since Inception)										\$1,697				
G/L since Inception										\$20,075				
Adj. Pct. (After Fees)										18.90%				

2013 Income Model Portfolio Sells

	Bought	Bought	Bought	Sector	Buy Price		Shares	Tot. Buy	Sell Price	Total Sell	Pct. G/L		Sell Date
1	7-Dec-12	MYI	Blackrock Muniyield Quality	Income-Muni	\$16.41	\$16.32	222.0	\$3,643	\$15.73	\$3,492	-3.6%	SOLD	1-Feb-13
2	5-Oct-12	PCN	Pimco Corp. & Inc. Strat.	Income-Bds.	\$19.12	\$18.66	238.0	\$4,551	\$18.67	\$4,443	0.1%	SOLD	8-Feb-13
3	26-Oct-12	OKE	Oneok Inc.	Income-Energy	\$47.17	\$46.81	91.0	\$4,292	\$45.08	\$4,102	-3.7%	SOLD	8-Mar-13
4	9-Sep-11	OKS	Oneok Ptrs.	Energy	\$43.29	\$40.71	91	\$3,939	\$54.01	\$4,915	32.7%	SOLD	8-Mar-13
5	14-Dec-12	RNF	Rentech Nitrogen	Agricultural	\$37.50	\$37.50	96.0	\$3,600	\$35.88	\$3,444	-4.3%	SOLD	29-Mar-13
6	5-Oct-12	TNH	Terra Nitrogen Co. Lp	Income-Comm.	\$215.00	\$215.00	21.0	\$4,515	\$202.92	\$4,261	-5.6%	SOLD	5-Apr-13
7	9-Mar-12	PVD	Admin Fondos Pension	Finance	\$75.31	\$68.21	48.0	\$3,615	\$103.00	\$4,944	51.0%	SOLD	17-May-13
8	19-Oct-12	MSD	MS Emerging Mkt. Debt	Income-Foreign	\$12.17	\$11.82	390.0	\$4,746	\$12.07	\$4,707	2.1%	SOLD	17-May-13
9	12-Oct-12	TEI	Templeton Emg. Mkt. Income	Income-Foreign	\$17.19	\$16.69	277.0	\$4,762	\$16.44	\$4,554	-1.5%	SOLD	17-May-13
10	5-Oct-12	PKO	Pimco Income Opp. Fund	Income-Foreign	\$30.57	\$29.26	149.0	\$4,555	\$30.82	\$4,592	5.3%	SOLD	24-May-13
11	1-Feb-13	ARCC	Ares Capital Corp.	Income-Priv. Eq.	\$17.93	\$17.56	223.0	\$3,998	\$17.33	\$3,865	-1.3%	SOLD	29-May-13
12	5-Oct-12	BKCC	Blackrock Kelso Cap. Corp.	Income-Priv. Eq.	\$10.16	\$9.66	448.0	\$4,552	\$10.05	\$4,502	4.0%	SOLD	31-May-13
13	5-Oct-12	AWF	Alliance Gbl Hi-Income Fund	Income-Foreign	\$15.70	\$14.90	249.0	\$3,909	\$15.19	\$3,782	1.9%	SOLD	3-Jun-13
14	12-Oct-12	ENB	Enbridge Inc.	Income-Energy	\$39.86	\$39.29	112.0	\$4,464	\$41.45	\$4,642	5.5%	SOLD	21-Jun-13
15	4-May-12	EPD	Enterprise Products	Energy	\$52.47	\$50.62	75.0	\$3,935	\$58.53	\$4,390	15.6%	SOLD	20-Jun-13
16	5-Aug-11	KMP	Kinder Morgan	Energy	\$68.03	\$62.36	74	\$5,034	\$81.41	\$6,024	30.5%	SOLD	20-Jun-13
17	5/31/2012	AB	Alliance Bernstein Hld	Finance	\$25.31	\$25.31	165.0	\$4,176	\$19.50	\$3,218	-23.0%	SOLD	5-Jul-13
18	28-Sep-12	BLX	Banco Latinoamericano	Bank	\$22.24	\$21.51	201.0	\$4,470	\$25.04	\$5,033	16.4%	SOLD	12-Jul-13
19	5-Aug-11	OHI	Omega Healthcare	REIT	\$15.82	\$14.08	66	\$1,044	\$33.82	\$2,232	140.2%	Partial Sell	19-Jul-13
20	5-Aug-11	NHI	Nat. Health Investors	REIT	\$40.60	\$36.78	102	\$4,141	\$61.43	\$6,266	67.0%	SOLD	1-Aug-13
21	5-Aug-11	O	Realty Income	REIT	\$30.01	\$27.74	167	\$5,012	\$42.95	\$7,173	54.8%	Buy	1-Aug-13
22	5-Aug-11	OHI	Omega Healthcare	REIT	\$15.82	\$14.08	200	\$3,164	\$30.12	\$6,024	113.9%	Buy	1-Aug-13
23	31-May-12	WSR	Whitestone REIT	Real Estate	\$16.41	\$16.41	255.0	\$4,185	\$15.81	\$4,032	-3.7%	Buy	2-Aug-13
24	19-Apr-13	CXW	Corrections Corp. of America	Service	\$34.85	\$34.85	115.0	\$4,008	\$34.08	\$3,919	-2.2%	Buy	23-Aug-13
25	18-Jul-13	CPA	Copa Holdings Sa	Transportation	\$141.38	\$141.38	30.0	\$4,241	\$125.61	\$3,768	-11.2%	St. Buy	28-Aug-13

401-K Section (How is your 401k) portfolio doing?

Everyone has different choices to them in their 401-ks. The choices basically fall into about broad categories however: Large Cap, Mid-Cap, Small-Cap, Govt. Bond, Corp. Bond, Inflation Protected Bond, International, Emerging Market, and maybes sectors like technology, natural resources, etc.

I have added a number of mutual funds to my **Best Stocks Now** database that are representative of the various categories of funds that are available in most 401k plans. I grade them on a daily basis.

If you have a wide selection of mutual funds in your plan, here is my current basic recommendation: This portfolio is up **22.47%** year-to-date (net of all fees and trading costs). I replaced Fidelity Reg. Banks with Buffalo Microcap fund this past week. This portfolio is currently FULLY INVESTED.

Mutual Fund Model Portfolio				<u>22.47%</u> (after fees)									
9/12/2013 (Close)				<u>23.57%</u> (before fees)									
(Net of all Trading Costs and a 2% annual mgt fee-Internally Audited)													
	Add Date	Symbol	Name	Sector	Add Price	Adjusted Price	Beginning Shares	Current Price	Current Value	G/L	Recc.	Alloc.	
1	31-Dec-12	FBIOX	Fidelity Biotech	Drug	\$109.99	\$109.99	34.09	\$3,750	\$171.55	\$5,848	55.97%	Buy	19.10%
2	13-Sep-13	BUFOX	Buffalo Micro-cap Fund	Micro-Cap	\$17.57	\$17.57	240.00	\$4,217	\$17.57	\$4,217	0.00%	Buy	13.77%
3	31-Dec-12	FBMPX	Fidelity Multimedia	Leisure	\$57.35	\$57.35	65.39	\$3,750	\$73.71	\$4,820	28.53%	Hold	15.74%
4	15-Mar-13	FSEX	Fidelity Selecty Energy Svc.	Energy	\$75.83	\$75.83	48.13	\$3,650	\$83.27	\$4,008	9.81%	Buy	13.09%
5	31-Dec-12	FSCRX	Fidelity Sm. Cap Discovery	Small-Cap	\$24.07	\$24.07	207.73	\$5,000	\$29.15	\$6,055	21.11%	Buy	19.78%
6	8-Mar-13	FMCSX	Fidelity Mid-Cap Stock	Mid-Cap	\$32.78	\$32.78	152.53	\$5,000	\$36.79	\$5,612	12.23%	Buy	18.33%
HOLDINGS									\$30,560				99.8%
CASH									\$58				0.2%
TOTAL									<u>\$30,618</u>				100.0%
Begin 2013									\$25,000				
Gain/Loss-After Fees									\$5,618				
Pct. G/L (After Fee:									22.47%				
Fees/Cost									\$275				
Adj. Gain/Loss									\$5,893				
Pct. Gain/Loss									23.57%				

2013 Sells

	Add				Add	Adjusted		Beginning	Current	Current		
	Date	Symbol	Name	Sector	Price	Price	Shares	Value	Price	Value	G/L	Sell Date
1	31-Dec-12	FHKCX	Fidelity China	Consumer	\$30.66	\$30.66	81.54	\$2,500	\$31.77	\$2,591	3.62%	8-Mar-13
2	31-Dec-12	FSEAX	Fidelity Emg. Asia	International	\$29.89	\$29.89	83.64	\$2,500	\$30.57	\$2,557	2.28%	8-Mar-13
4	31-Dec-12	FMKAX	Fidelity Emg. Markets	International	\$15.30	\$15.30	245.10	\$3,750	\$14.90	\$3,652	-2.61%	15-Mar-13
5	31-Dec-12	FSHOX	Fidelity Housing/Const.	Building	\$48.76	\$48.76	76.91	\$3,750	\$54.64	\$4,202	12.06%	5-Jul-13
6	5-Jul-12	FSRBX	Fidelity Regional Bank Fund	Mid-Cap	\$23.74	\$23.74	180.00	\$4,273	\$24.00	\$4,320	1.10%	12-Sep-13

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

To view this past week's show archives click [here](#)

401(k) Section (VERY BASIC)

Many folks have a very limited selection of choices in your 401-k. I am putting my 10% cash position into Small Cap Stocks.

U.S. Large Cap	15.0%
U.S. Mid-Cap	35.0%
U. S. Small-Cap	50.0%
U.S. Bond	
Foreign Bond	0.0%
International Stock	0.0%
Cash	0.0%

Bill Gunderson's ETF Model Portfolio

This portfolio is for investors seeking growth. This portfolio is now up 17.47% YTD. No changes this past week. This portfolio is FULLY INVESTED.

ETF Model Portfolio				<u>17.47%</u>									
9/13/2013-12pm				(Net of all Trading Costs and a 2% annual mgt fee-Internally Audited)									
				<u>18.52%</u>		(Before fees and costs)							
	Add			Add	Adjusted		Beginning	Current	Current				
	Date	Symbol	Name	Sector	Price	Price	Shares	Value	Price	Value	G/L	Recc.	Alloc.
1	31-Dec-12	IBB	Biotech Index	Drug	\$137.22	\$137.22	25.00	\$3,431	\$207.28	\$5,182	51.06%	BUY	17.64%
2	15-Mar-13	IJK	Mid Cap Growth	Mid-Cap	\$126.83	\$126.83	23.00	\$2,917	\$137.72	\$3,168	8.59%	BUY	10.79%
3	6-Sep-13	FDN	Internet Index	Technology	\$51.53	\$51.53	75.00	\$3,865	\$52.65	\$3,949	2.17%	BUY	13.45%
4	31-Dec-12	IWM	Russell 2000 Index	Small-Cap	\$84.32	\$84.32	59.00	\$4,975	\$104.75	\$6,180	24.23%	BUY	21.04%
5	15-Mar-13	OIH	Oil Service Sector	Energy	\$43.87	\$43.87	69.00	\$3,027	\$47.22	\$3,258	7.64%	St. Buy	11.09%
6	29-Mar-13	VHT	Healthcare Index (Vanguard)	Mid-Cap	\$82.92	\$82.92	81.00	\$6,717	\$93.54	\$7,577	12.81%	Buy	25.80%
HOLDINGS										\$29,313			100.0%
CASH										\$55			0.0%
TOTAL										\$29,369			62.9%
Begin 2013										\$25,000			
2013 G/L										\$4,369			
2013 Pct. G/L (before fees)										17.47%			
2013 Fees/Cost										\$261			
Adj. G/L										\$4,629			
Adj.Pct. Gain/Loss										18.52%			

2013 Sells

	Add				Add	Adjusted		Beginning	Current	Current		Sell
	Date	Symbol	Name	Sector	Price	Price	Shares	Value	Price	Value	G/L	Date
1	31-Dec-12	AIA	Asia 50 Index	International	\$48.15	\$48.15	51.00	\$2,456	\$47.25	\$2,410	-1.87%	26-Jan-13
2	31-Dec-12	VWO	Emerging Mkts. Index	International	\$44.53	\$44.53	84.00	\$3,741	\$44.33	\$3,724	-0.45%	15-Mar-13
3	31-Dec-12	CHN	The China Fund	Consumer	\$21.41	\$21.41	116.00	\$2,484	\$21.45	\$2,488	0.19%	15-Mar-13
4	31-Dec-12	EWX	Emg. Markets Sm. Cap Index	Leisure	\$46.64	\$46.64	80.00	\$3,731	\$47.96	\$3,837	2.83%	29-Mar-13
5	31-Dec-12	FDN	Internet Index	Technology	\$43.20	\$43.20	64.00	\$2,765	\$43.14	\$2,761	-0.14%	29-Mar-13
6	31-Dec-12	XHB	Homebuilders Sel. Index	Building	\$26.60	\$26.60	141.00	\$3,751	\$29.31	\$4,133	10.19%	5-Jul-13
7	5-Jul-13	KRU	Regional Banks 2X	Banking	\$70.46	\$70.46	57.00	\$4,016	\$68.81	\$3,922	-2.34%	6-Sep-13

Bill Gunderson's Weekly Top 300 List

Two Weeks Ago

Rank 1-300	
A+	Insulet Co. PODD-(1)
A+	Nu Skin Enterprises, Inc NUS-(2)
A+	Valeant Pharmaceuticals I VRX-(3)
A+	Costar Grp Inc CSGP-(4)
A+	Jazz Pharmaceuticals plc JAZZ-(5)
A+	Barrett Business Svcs BBSI-(6)
A+	Open Table OPEN-(7)
A+	Incyte Corp INCY-(8)
A+	Rock Tenn Co Cl A

Last Week

Rank 1-300	
A+	Nu Skin Enterprises, Inc NUS-(1)
A+	Incyte Corp INCY-(2)
A+	Open Table OPEN-(3)
A+	Yelp Inc. YELP-(4)
A	Ultimate Software ULTI-(5)
A	Lions Gate Entertainment LGF-(6)
A	Pioneer Natural Resource PXD-(7)
A	Dorman Products Inc DORM-(8)
A	12 Global Communications

This Week...

Rank 1-300	
A+	Ocwen Financial Corp OCN-(1)
A+	Incyte Corp INCY-(2)
A+	Opko Health Inc. OPK-(3)
A+	Netflix, Inc NFLX-(4)
A+	Insulet Co. PODD-(5)
A+	Nu Skin Enterprises, Inc NUS-(6)
A+	Seattle Genetics Inc SGEN-(7)
A+	Alnylam Pharmaceuticals ALNY-(8)
A	Pacira Pharmaceuticals

This is just an appetizer, here is the main course:



Lets Eat!

Bill Gunderson's

Best Stocks Now

Top 200 as of 9/13/2013

Bill Gunderson's		One	Six	Three	Two	Six	One	Two	One			
Best Stocks Now		Year Ago	Mos. Ago	Mos. Ago	Mos. Ago	Wks. Ago	Mo. Ago	Wks. Ago	Wk. Ago	Yest.	Current	
Top 200 as of 9/13/2013		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	
A+	OCN	Ocwen Financial Corp	32	24	14	39	37	55	46	32	1	1
A+	INCY	Incyte Corp	934	1669	425	960	160	81	78	7	2	2
A+	OPK	Opko Health	0	0	0	0	0	0	0	0	3	3
A+	NFLX	Netflix, Inc	345	15	17	19	12	19	129	64	4	4
A+	PODD	Insulet Co.	247	31	45	66	180	3	117	10	5	5
A+	NUS	Nu Skin Enterprises, Inc	997	11	52	3	14	2	2	1	6	6
A+	SGEN	Seattle Genetics Inc	33	233	257	71	5	5	35	23	7	7
A+	ALNY	Alnylam Pharmaceuticals	494	100	60	115	98	94	75	21	10	8
A	PCRX	Pacira Pharmaceuticals	716	127	355	28	75	21	29	77	34	9
A	LNG	Cheniere Energy Inc	0	139	67	44	310	443	594	388	11	10
A	PCYC	Pharmacyclics Inc	3	148	55	8	8	9	25	8	8	11
A	LL	Lumber Liquidators	246	200	83	405	30	44	55	41	9	12
A	AKRX	Akorn Inc.	227	477	497	855	594	271	49	57	12	13
A	FB	Facebook Inc. Cl A	0	2362	1065	874	317	13	12	66	13	14
A	CELG	Celgene Corp	323	143	197	38	9	15	115	40	23	15
A	DAL	Delta Air Lines	2292	178	20	177	34	32	113	186	16	16
A	SPLK	Splunk	0	381	40	27	35	99	339	298	17	17
A	ACAD	Acadia Pharm.	1135	37	18	17	19	22	124	33	19	18
A	AFOP	Alliance Fiber Optic	1118	99	395	47	48	45	102	284	20	19
A	BMRN	BioMarin Pharmaceutical	509	1355	437	339	440	322	296	259	14	20
A	LKQ	LKQ Corp	102	102	72	354	388	82	48	35	30	21
A	PII	Polaris Industries Inc	118	52	134	81	29	85	61	73	15	22
A	P	Pandora Media Inc.	560	113	29	35	408	501	59	163	25	23
A	JAZZ	Jazz Pharmaceuticals plc	553	22	59	172	18	49	19	11	18	24
A	UA	Under Armour	11	210	243	426	163	106	107	106	33	25
A	GILD	Gilead Sciences Inc	133	123	50	21	22	17	184	115	27	26
A	ASTX	Astex Pharm.	2009	1255	1429	787	732	680	1229	158	28	27
A	BIPIX	Profunds Biotech Ultra	108	144	116	72	89	103	428	320	31	28
A	PXD	Pioneer Natural Resource	295	94	57	174	281	16	14	16	26	29
A	CSGP	Costar Grp Inc	536	132	74	193	50	18	5	4	35	30
A	MIDD	Middleby Corp	47	62	81	20	10	93	89	80	58	31
A	AOS	Smith AO Corp	41	108	138	215	82	88	91	82	21	32
A	LGF	Lions Gate Entertainment	115	4	87	15	45	65	60	14	24	33
A	CBST	Cubist Pharmaceuticals	39	80	117	268	6	8	7	27	22	34
A	CZR	Caesars Entertainment Corp.	0	2713	1390	58	394	145	142	53	39	35
A	FBDIX	Franklin Biotech Discovery	209	333	283	230	202	185	332	174	48	36
A	FBIOX	Fidelity Biotech	127	197	146	43	63	92	247	210	42	38
A	VIA	Viacom Inc Cl A	1531	416	241	135	53	53	58	78	29	39
A	BIIB	Biogen Idec Inc	74	3	109	132	148	177	304	243	32	40
A	WAB	Wabtec Corp	175	85	239	184	152	164	159	138	43	41
A	RKT	Rock Tenn Co Cl A	270	79	4	18	3	11	6	3	44	42
A	CGNX	Cognex Corp	480	855	644	465	441	282	145	134	45	43
A	LNKD	Linkedin Inc.	51	877	209	387	1158	41	21	50	46	44
A	IMMU	Immunomedics Inc	2365	718	120	79	401	273	459	240	37	45
A	AFCE	A F C Enterprises	261	155	182	107	138	170	126	85	49	46
A	ANIK	Anika Therapeutics Inc	236	1510	127	55	357	23	18	19	36	47
A	IBB	Biotech Index	196	138	160	129	145	168	329	254	66	48
A	ATRO	Astronics Corp	1064	13	89	228	343	341	131	47	52	49
A	ILMN	Illumina Inc	785	74	90	108	77	115	72	89	53	50

Bill Gunderson's

Best Stocks Now

Top 200 as of 9/13/2013

			One	Six	Three	Two	Six	One	Two	One		
			Year	Ago	Mos.	Ago	Mos.	Ago	Mos.	Ago	Wks.	Yest.
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A	NPSP	NPS Pharmaceuticals Inc	1215	91	168	113	149	158	71	71	54	51
A	JKS	Jinksolar Hldg.	1014	170	149	208	214	176	118	72	55	52
A	YNDX	Yandex N V Class A	646	926	242	94	285	48	54	52	47	53
A	BIB	Biotech Sector 2x	2234	129	104	95	110	134	806	358	56	54
A	PCLN	Priceline.com Inc	440	19	65	22	41	20	28	26	50	55
A	ANAC	Anacor Pharm.	222	2338	2389	1430	429	193	74	46	61	56
A	XBI	Biotech Index	304	152	250	170	99	173	628	272	62	57
A	RYOIX	Rydex Biotech Class I	139	285	198	139	129	152	293	207	51	59
A	DRQ	Dril Quip Inc	1250	235	264	259	269	231	143	123	71	60
A	MA	Mastercard	239	141	108	171	73	61	76	96	72	61
A	ODFL	Old Dominion Freight Lines	66	5	8	76	17	87	45	81	57	62
A	FLT	Fleetcor Technologies	14	691	1443	1908	948	869	595	561	74	63
A	ISIS	ISIS Pharmaceuticals Inc	689	244	11	23	211	382	600	501	109	64
A	GENT	Gentium		0	0	0	0	0	0	0	112	65
A	ACHC	Acadia Healthcare	0	0	0	237	210	42	47	25	78	66
A	ONXX	Onyx Pharmaceuticals Inc	123	103	3	16	96	174	186	228	99	67
A	GMCR	Green Mtn. Coffee	746	8	62	352	55	57	146	42	67	69
A	CGEN	Compugen Ltd	1417	332	1788	2334	1802	225	50	28	82	70
A	ABG	Asbury Automotive Group Inc	210	225	154	98	39	60	68	67	69	71
A	RGR	Sturm, Ruger & Co. Inc	216	354	402	333	204	72	128	124	81	73
A	ALKS	Alkermes Inc	1126	67	227	463	171	68	112	187	86	74
A	REGN	Regeneron Pharmaceuticals	6	81	39	53	195	159	299	296	38	75
A	CLB	Core Laboratories NV	487	414	75	347	272	402	243	256	76	76
A	PRAA	Portfolio Recovery	268	25	7	305	2513	131	23	20	59	77
A	SBUX	Starbucks Corp	468	182	118	269	56	74	87	69	77	78
A	FDN	Internet Index	542	539	246	154	68	132	328	175	60	79
A	PVD	Admin Fondos	31	349	423	707	438	257	120	199	91	80
A	VHI	Valhi Inc	413	1753	2481	2083	237	269	109	109	163	81
A	CTHR	Charles & Colvard Ltd	1879	541	1545	1030	270	137	84	88	75	82
A	HQH	Heartland Payment Systems		0	0	0	0	0	0	0	93	83
A	LAD	Lithia Motors Inc	544	66	31	99	25	39	31	31	94	84
A	HSTM	Healthstream	83	35	379	344	119	29	52	86	108	85
A	FURX	Furiex Pharmaceuticals	0	803	365	214	16	108	1634	2488	96	86
A	EFN.TC	Element Financial Co.		0	0	60	128	109	172	725	65	87
A	GTLS	Chart Industries	26	82	167	249	467	160	67	61	79	88
A	CFX	Colfax	230	12	6	88	24	30	144	62	73	89
A	NATH	Nathan's Famous Inc	12	84	2	12	42	262	611	487	125	90
A	ACT	Actavis Inc.	520	7	22	180	7	14	27	56	64	91
A	ULTI	Ultimate Software	21	49	71	61	114	12	8	12	104	92
A	CARB	Carbonite	2882	264	77	283	43	75	147	29	40	93
A	ALK	Alaska Air Group Inc	1087	422	597	121	150	187	209	212	202	94
A	IEX	IDEX Corp	622	318	265	207	322	227	181	197	89	95
A	LII	Lennox International Inc	657	186	148	225	60	140	130	267	107	96
A-	ALGN	Align Tech Inc	104	331	202	151	36	77	73	111	88	97
A-	CMN	Cantel Medical	28	23	78	1	13	28	40	95	120	98
A-	CNC	Centene Corp	248	137	93	45	151	148	189	260	101	99
A-	GPOR	Gulfport Energy	1000	213	112	298	134	199	22	60	113	100

Bill Gunderson's

Best Stocks Now

Top 200 as of 9/13/2013

		One	Six	Three	Two	Six	One	Two	One		
		Year	Ago	Mos.	Ago	Mos.	Ago	Mos.	Ago	Wks.	Yest.
		Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank
A-	ELGX	Endologix Inc	344	1756	802	382	159	138	179	157	70
A-	NKTR	Nektar Therapeutics	703	2304	305	378	319	1458	726	236	114
A-	WTS	Watts Water Tech	240	346	297	91	245	119	88	117	106
A-	BALT	Baltic Trading	0	2177	2086	1078	698	440	225	135	116
A-	IMGN	Immunogen Inc	511	243	204	30	120	343	968	1277	92
A-	EOG	E O G Resources Inc	321	596	356	175	203	162	99	101	98
A-	HAIR	Hain Celestial Grp	163	162	222	103	144	79	153	131	121
A-	MOLXA	Molex Inc Cl A	1075	1607	1201	1695	1348	1611	2268	1982	124
A-	MDVN	Medivation	7	286	199	370	201	290	193	170	100
A-	EGHT	Eight by Eight Inc.	38	6	19	68	70	98	97	92	161
A-	SAM	Boston Beer Company	642	377	366	536	266	33	9	74	127
A-	ENVI	Envivio Inc.	0	2224	2756	2960	3001	2473	1401	971	129
A-	Z	Zillow	1510	2292	1386	411	1014	172	174	152	97
A-	PRHSX	T. Rowe Price Health Science	180	279	349	241	156	184	218	189	130
A-	HEI	Heico Corp	756	61	73	6	28	40	79	114	131
A-	ASGN	On Assignment	198	118	88	48	15	24	37	44	102
A-	ORLY	O'Reilly Automotive Inc	628	205	100	125	26	58	57	68	83
A-	CLDX	Celldex Therapeutics	1969	544	273	474	690	1015	713	237	136
A-	MEOH	Methanex Corp	199	316	235	212	92	122	108	166	103
A-	EPAM	Epam Systems	0	1139	1445	31	20	126	100	38	150
A-	CBI	Chicago Bridge & Iron Co	717	157	428	224	398	470	320	466	146
A-	STZ	Constellation Brands A	533	319	878	1061	764	561	445	435	133
A-	FEIC	FEI Co	251	55	26	145	139	180	175	156	142
A-	OPEN	Open Table	1961	95	524	372	65	392	1	6	143
A-	ENSG	Ensign Group	185	64	179	65	97	96	219	190	119
A-	OII	Oceaneering Intl Inc	174	191	99	10	46	66	82	55	126
A-	ASML	ASML Hldgs NY Ny	98	54	43	24	31	31	39	107	128
A-	NOW	Servicenow Inc.	0	0	49	67	181	879	300	102	111
A-	VRX	Valeant Pharmaceuticals Intl	151	9	25	11	21	26	4	2	90
A-	DXPE	DXP Enterprises Inc	69	259	431	428	312	171	177	108	135
A-	HBI	Hanes Brands	1895	577	645	1136	396	10	26	18	149
A-	ABC	Amerisourcebergen Corp	1219	350	342	261	225	191	220	205	151
A-	COG	Cabot Oil & Gas Corp	869	65	126	205	59	83	36	39	80
A-	GPK	Graphic Packaging Corp	769	465	196	348	130	202	221	241	152
A-	ANDE	Andersons Inc	1331	2014	1650	1286	1505	956	114	141	117
A-	TSCO	Tractor Supply Co	20	93	47	101	108	183	215	192	118
A-	HNH	Handy & Harman Ltd.	0	882	558	388	218	194	162	239	181
A-	FLS	Flowserve Corp	257	276	302	251	230	339	287	398	123
A-	WINA	Winmark Corp	904	1539	446	41	161	157	228	165	115
A-	ADES	A D A ES Corp.	256	437	21	148	228	69	180	178	249
A-	GWR	Genesee & Wyoming Inc	335	221	94	73	206	309	279	214	141
A-	LOW	Lowe's Companies Inc	530	175	122	110	106	163	194	119	132
A-	BBSI	Barrett Business Svcs	181	16	140	234	4	7	11	5	209
A-	GEOS	Geospace Tech.	0	444	500	312	370	780	586	538	182
A-	ASPS	Altisource	2	140	130	442	104	97	63	70	158
A-	AYR	Aircastle Ltd	1836	190	165	152	236	408	418	318	191
A-	GPI	Group 1 Automotive Inc	231	295	85	181	57	142	106	79	160
A-	TYL	Tyler Technologies Inc	58	18	58	46	131	128	197	233	162
A-	DEST	Destination Maternity	627	161	234	82	71	36	150	139	188
A-	DQ	Dago New Energy Corp.	0	2178	92	257	1664	675	270	1128	165

Bill Gunderson's

Best Stocks Now

Top 200 as of 9/13/2013

			One	Six	Three	Two	Six	One	Two	One		
			Year	Ago	Mos.	Ago	Mos.	Ago	Mos.	Ago	Wks.	Yest.
			Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Current
A-	DQ	Dago New Energy Corp.		0	2178	92	257	1664	675	270	1128	165
A-	STRM	Streamling Hlth. Sol.	2054		174	469	219	168	161	98	498	192
A-	BID	Sotheby's Holdings Inc	1291		706	460	239	173	212	119	122	137
A-	ADS	Alliance Data Systems Corp	109		124	137	159	105	64	104	100	156
A-	URI	United Rentals Inc	419		516	453	192	122	214	158	211	148
A-	DLTR	Dollar Tree Stores	286		241	228	137	155	229	274	129	134
A-	CLR	Continental Res Inc.	25		804	218	126	40	76	211	213	122
A-	AFSI	Amtrust Fin. Svcs.	1050		471	166	92	247	27	32	58	169
A-	RMD	Resmed Inc	65		397	647	698	324	280	237	257	144
A-	FXCM	F X C M Inc.		0	0	0	0	0	0	0	0	85
A-	BEAV	BE Aerospace Inc	830		160	191	111	118	114	92	161	153
A-	NEOG	Neogen Corp	229		36	84	32	126	224	297	354	196
A-	GWW	Grainger WW Inc	103		60	86	255	194	279	347	304	171
A-	MX	Magnachip Semiconductor	0		0	0	0	0	0	0	113	183
A-	PDFS	PDF Solutions Inc	775		156	185	70	182	124	187	110	184
A-	PEY.TC	Peyto Exploration			57	323	250	1124	903	587	455	186
A-	DFZ	Barry RG Corp	132		682	389	211	222	372	485	392	154
A-	DORM	Dorman Products Inc	40		104	124	245	133	130	15	17	87
A-	AVG	A V G Technologies N.V.		0	0	198	193	211	242	230	190	168
A-	V	Visa Inc.	154		151	150	158	465	511	667	395	195
A-	RMTI	Rockwell Med Tech Inc	2205		2873	3159	2529	2603	2570	3048	1546	578
A-	FAST	Fastenal Co	206		281	610	565	216	325	568	557	167
A-	RRGB	Red Robin Gourmet Burgers	1279		526	341	486	621	716	379	305	219
A-	PKG	Packaging Corp of America	1015		171	79	144	121	143	200	120	194
A-	CRVL	Corvel Corp	1265		261	195	186	58	43	81	84	216
A-	EGOV	NIC Inc	407		408	285	309	304	51	38	24	139
A-	ACRX	Aclrx Pharm.	2854		27	41	36	93	524	755	927	897
A-	SVA	Sinovac Biotech	2761		566	2085	2234	1160	136	254	273	197
A-	RNET	Altisource Asst. Mgt.	0		0	0	0	0	0	0	0	198
A-	PLL	Pall Corp	342		395	429	318	356	316	280	409	140
A-	CXO	Concho Resources	298		603	1134	978	384	324	231	290	147
A-	DSW	D S W Inc.	562		146	143	178	258	71	90	87	105
A-	JCOM	J2 Global Communications	2080		198	135	26	84	107	13	15	157
A-	CRM	Salesforce.com Inc	164		1304	909	424	200	232	373	515	173
A-	TIS	Orchids Paper Products	0		0	0	0	0	0	65	132	176
A-	DPZ	Dominoes Pizza	788		106	141	310	318	251	239	149	168
A-	WYNN	Wynn Resorts Ltd	808		321	455	757	633	457	291	262	175
A-	CERN	Cerner Corp	310		73	76	254	198	228	255	278	193
A-	SDRL	Seadrill Ltd.	94		720	683	246	274	387	257	346	159
A-	RXL	U S Hlthcre Idx 2X	341		120	206	150	94	104	519	562	178
A-	SGMO	Sangamo Biosciences Inc	2067		2334	1608	1413	1082	420	480	116	270
A-	SNCR	Synchronos Tech.	400		436	467	844	710	493	357	177	170
A-	MYRG	M Y R Group	0		1338	1363	641	395	336	359	309	217
A-	SQNS	Sequans Comm.	886		3268	3003	2663	371	395	271	255	251
A-	TQQQ	DJIA 3X	0		0	0	0	0	179	974	184	172
A-	GNC	G N C Holdings	155		328	178	410	86	95	34	43	189
A-	TAX	J T H Holdings	244		0	523	691	762	1572	999	1039	214
A-	SAPE	Sapient Corp	832		507	632	189	241	73	66	65	179
A-	NM	Navios	1726		495	450	574	796	612	236	371	220
A-	AEL	American Eqty Invstmt Life	1234		862	1692	784	706	490	363	128	230
A-	LCC	US Airways Group Inc	1186		122	445	272	291	266	1126	931	618

Bill Gunderson's Top 200 is a new feature in the newsletter. I can tell you from experience that it is very powerful. The Top 200 is a reflection of the market and the economy. These trends can remain in place for a long time. Sometimes bonds are at the top, sometimes cash is at the top, and there are even times when inverse funds rule the roost. Study this list carefully each week.

Bill Gunderson is a professional fee-based money manager. Gunderson Capital Management manages hundreds of accounts all across the country. Minimum account size is \$100,000. Annual Mgt. fees are 2% on accounts under \$250,000, 1.5%-1.75% on accounts between \$250k and \$1 million, and 1% on accounts over \$1 million. Call us for a portfolio evaluation and more info. (855)611-BEST.

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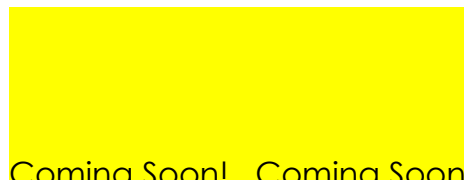
Atlanta



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BSN App

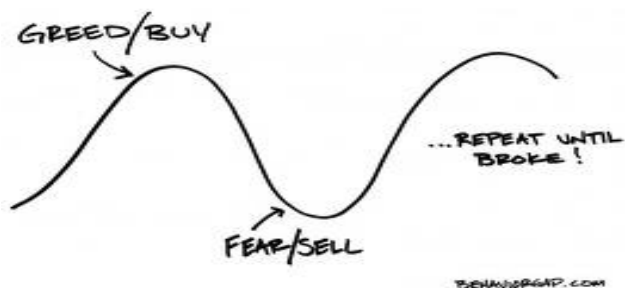


Houston

Miami

In addition to this we will also download the shows to the radio archives on my website <http://pwstreet.com> and send them to iTunes. There is no excuse to not keep up on your investments!

DON'T BE THIS TYPE OF INVESTOR!!!!!!



Bill Gunderson is also columnist for *The Street.com*, *MarketWatch.com*, *Townhall Finance*, and *SeekingAlpha.com*.

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Here are snippets on all of the stocks I have talked about on my radio show, and articles that I have written over the last few months. They are in alphabetical order.

<http://pwstreet.com/good-bad-stocks/>

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Come visit me some time!

I took my crew fishing on Thursday. We used the BEST FISHING AREAS NOW App to help us find some nice yellowtail!



FRESH HAMACHI ON ICE!



AND ON THE BBQ!



LET's GO FISHING!