

# CBA Consumer Lending School

Monday - Friday • August 3-7, 2015

Julian Hester Training Center, CBA Headquarters, Atlanta

## Registration Form

**How to Register:** For multiple registrants, please duplicate form, or register online! Visit our website for up-to-date information such as venue and date changes, as well as quick & easy online registration. Or simply fill out the registration form below and fax or mail it to the CBA.

Name of Person Attending School: \_\_\_\_\_

Full Name for Certificate: \_\_\_\_\_

Nickname for Badge: \_\_\_\_\_

Bank/Company Name: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_

Office Mailing Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Current Position & Title: \_\_\_\_\_

Years of Banking Experience: \_\_\_\_\_ Years of Lending Experience: \_\_\_\_\_

### Payment Options

Payment Method: ☐ Invoice Me ☐ Check Enclosed ☐ Credit Card (complete form below)

Name As it Appears on Card: \_\_\_\_\_

Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Security Code: \_\_\_\_\_ Amount to be Charged: \$ \_\_\_\_\_

Billing Address of Cardholder: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### Save the Date!

#### 2015 Commercial Lending School

Monday - Friday, October 19-23, 2015

JHTC, CBA Headquarters, Atlanta

**CANCELLATION POLICY:** Cancellations must be received in writing within six or more business days prior to the first day of school to receive 100% credit. Within five business days prior, 50% of fee is assessed. Credits are not provided for cancellations which occur on the starting date of the program. Attendee substitutions are welcome.

5/2015

# 2015 CBA

## Consumer Lending School



4 1/2  
Days

Monday - Friday

August 3-7, 2015

Julian Hester Training Center  
CBA Headquarters, Atlanta

Community Bankers Association of Georgia  
1900 The Exchange, Suite 600, Atlanta, GA 30339-2022  
Phone: (770) 541-4490 / (800) 648-8215 • Fax: (770) 541-4496  
www.cbaofga.com • education@cbaofga.com

# CBA

COMMUNITY BANKERS  
ASSOCIATION OF GEORGIA

# 2015 CBA Consumer Lending School

Monday - Friday, August 3-7, 2015

Julian Hester Training Center, CBA Headquarters, Atlanta

This comprehensive, week-long study of consumer lending will take the student through the process of consumer lending to develop and advance the skills necessary to administer quality consumer loans. The school is the only consumer lending school in Georgia specifically designed for community bankers. The faculty includes a variety of experienced Georgia community bankers and community bank specialists. Register today for the highly acclaimed Consumer Lending School and come learn from industry experts while networking with other community bank loan officers.

## Areas of Study

- Trends, Indicators, Environment & Principles of Consumer Lending
- Consumer Loan Compliance & Review of Consumer Bankruptcy
- Loan Applications, Investigation and Loan Interviewing
- Consumer Investigation - Credit Bureau Reports & Credit Scoring
- Consumer Education & Making the Loan Decision (Case Study)
- Consumer Loan Documentation
- Consumer Decisioning Process
- Lending to the Self-Employed Borrower
- And, much more!

## Faculty

- **Lead Instructor/Moderator Jeffery Johnson**, President, Bankers Insight Group, LLC, Atlanta
- **Sarah Draut & Bill Pitt**, Credit & Compliance Financial Resources, Inc., Fayetteville
- **Chris DiLorenzo**, President, The James Paul Group, Duluth
- **Charles Williams**, President, Speaker Connection, Eastman
- **Robert Hawkins**, Former Assistant Vice President, Federal Reserve Bank of Atlanta

This school provides credits for the Certified Community Lender (CCL) certification program. To learn more about the CCL program, please contact the CBA Education Department at [education@cbaofga.com](mailto:education@cbaofga.com).

CPE  
Credits are  
available!

## Schedule

### Monday

Registration/Continental Breakfast - 8:30 a.m.

Program - 9:00 a.m. - 4:30 p.m.

### Tuesday - Thursday

Continental Breakfast - 8:00 a.m.

Program - 8:30 a.m. - 4:30 p.m.

### Friday

Continental Breakfast - 8:00 a.m.

Program - 8:30 a.m.

Graduation Ceremony - 11:30 a.m.

Adjourn - NOON

## Who Should Attend

This school is designed for entry to junior level consumer lenders with at least one year of lending-related experience. This includes the following positions:

New Loan Officers, Loan Administrators, Loan Documentation Clerks, Credit Card Administrators & Lending Assistants.

## Testimonials

*"Very informational and applicable."*

Philip Klayman, Farmers and Merchants Bank, Statesboro

*"Being new, I learned a lot that I can take back to my bank."*

Sean Chapman, Southeastern Bank, Nahunta

*"It is a lot of good information and you get to network."*

Matthew Huling, The Claxton Bank, Claxton

## Tuition

**Member:** \$995 for first attendee, \$895 for each additional attendee from same institution.

**Non-Member:** \$1295 for each attendee (Prepayment Required)

*\*Price includes: five continental breakfasts, four lunches, afternoon snacks and comprehensive materials.*



October 2014  
Consumer Lending School Graduates

## Accommodations

**Courtyard by Marriott - Windy Hill**

(770) 955-3838

**DoubleTree - Atlanta NW**

(770) 272-9441

***Participants are responsible for their own hotel accommodations and travel.***