



Maximo Scheduler 7.5.2

Training Workshop Agenda

July 6-9, 2015

Location: Cohesive Solutions, Inc. 225 TownPark Drive Suite 425 Kennesaw, GA 30144

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Monday July 6, 2015		
Time	Topic	Notes
1:00 pm	Introductions, Agenda Review & Participants Objectives Discussion	
1:30 pm	<p>Maximo Scheduler Fundamentals</p> <ul style="list-style-type: none">• Review the importance of foundational Maximo data before using Scheduler (Calendar, Shift, Craft, Skill)• Creating a Schedule• Introducing WO's to the Schedule• Review the field and controls on the Schedule tab• Review the contents of the Gantt View tab (Filtering/Expanding/Collapsing)• Review the navigation within the Gantt View tab• Power of the "Right Mouse Click" Single WO/Multiple WO's in Activity Table• Power of the "Right Mouse Click" Single WO/Multiple WO's in Activity Chart• Configuring the Gantt Chart properties• Describe how dates are handled in Scheduler• Modified Uncommitted Work/Task are shown in Blue Italics• Review Constraints in Scheduler• Review the difference between a "Save" and a "Commit"• Managing who has "Commit" Access• Review the use of CPM in Scheduler	
4:45pm	Q&A for the Day / Wrap up	

Tuesday July 7, 2015		
Time	Topic	Notes
8:30 am	Maximo Scheduler Fundamentals <ul style="list-style-type: none"> • “Interruptible” vs “Non-Interruptible” WO’s and Tasks • Duplicating Schedule vs Duplicating Schedule Definition • Introducing PM Forecasts to a Schedule • Reforecasting PM’s in Scheduler • Discuss “Additional Resources” and “Resource Availability” • Start No Earlier / Finish No Later fields • Creating and Managing Maintenance and Operation Schedules for Assets and Locations • Refresh –vs- Discard Changes and Refresh • View History • Work Cost • Group Work by Property • Resource Load & Availability • Having the “Y-Axis” always on • Resource Hours and Availability • Schedule Compliance • Dashboard Compliance • Show/Hide Compliance • Bucket Scheduling 	
Noon	Lunch - Catered	
1:30 pm	Maximo Scheduler – Snapshots and Scenarios <ul style="list-style-type: none"> • Discuss the differences between Snapshots and Scenarios • Creating a Snapshots in Scheduler • Enabling Scenarios - Status “APPR” • Discuss Toggle Scenarios • Discuss “OK” vs “OK and Move” • Discuss the “Default” Scenario • Discuss what “Publishing” a Scenario does • Managing Snapshots and Scenarios • Creating a Manual Scenarios in Scheduler • Comparing Scenarios 	
4:45pm	Q&A for the Day / Wrap up	

Wednesday July 8, 2015

Time	Topic	Notes
8:30 am	<p>Maximo Scheduler Optimization</p> <ul style="list-style-type: none"> • What is ODME? • Configuring the Optimization Server <ul style="list-style-type: none"> ○ WORKPLAN ○ WORKASSIGN • Create a manual scenario • Create Resource Leveling Scenario • Create Capacity Planning Scenario • Resource Leveling and Capacity Planning Templates • Run Optimization • View Optimization Progress • View Optimization Processes View Scheduled Optimization Processes 	
Noon	Lunch - Catered	
1:30 pm	<p>Scheduler - Graphical Assignment</p> <ul style="list-style-type: none"> • Creating a Work List • Create Work List from Schedule • Review the field and controls on the Work List tab • Review Gantt View Screen Layout • Assignment Nodes • Viewing Labor Resources by Craft • Simple -vs- Tiled Layout • Drag-n-Drop Assignments • Making Manual Assignments • Deleting Assignments • Splitting Work • Locking/Unlocking Work Activities • Graphical Assignment - Optimization • Additional Capacity 	
4:45pm	Q&A for the Day / Wrap up	

Thursday July 9, 2015		
Time	Topic	Notes
8:30 am	Additional Maximo Scheduler Topics: <ul style="list-style-type: none">• Performance Recommendations• Scheduler Properties• Crew Types, Crews, Graphical Crew Management• Inventory and Tools• Maximo Everyplace and Scheduler• Dispatch and Route Optimization Assignment Manager Maximo Scheduler Resources (IBM Wiki)	
9:30 am	Discuss and share customer specific Maximo Scheduler challenges	
11:30 am	Adjourn	