



CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of America (BGCA) has on the lives of young people and adults, I/we have made provision for a gift to BGCA in my/our estate plan. Understanding that BGCA Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize BGCA to include me/us as a member of The Heritage Club.

Please print or type

Title Name Name of Spouse

Address

City State Zip Code

Name(s) for recognition purposes

Daytime Telephone Evening Telephone

E-Mail Address Date of Birth

(Please include area code with telephone numbers)

Relationships with Boys & Girls Clubs of America

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Board of Directors (current or past) | <input type="checkbox"/> Parent/Grandparent | <input type="checkbox"/> Volunteer |
| <input type="checkbox"/> Alumnus | <input type="checkbox"/> Friend | <input type="checkbox"/> Other |
| | <input type="checkbox"/> Staff | |

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- | | | |
|--|---|--|
| <input type="checkbox"/> Bequest (or Living Trust) | <input type="checkbox"/> Charitable Remainder Annuity | <input type="checkbox"/> IRA/Retirement Plan Beneficiary |
| <input type="checkbox"/> Dollar amount | <input type="checkbox"/> Trust | <input type="checkbox"/> Gift of Residence or Farm with Retained Life Estate |
| <input type="checkbox"/> Stock or property | <input type="checkbox"/> Charitable Remainder Unitrust | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Percentage bequest | <input type="checkbox"/> Deferred Charitable Gift Annuity | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Residuary bequest | | |
| <input type="checkbox"/> Charitable Gift Annuity | | |

Please indicate the approximate current market value of the planned gift named above:

\$ (Optional. Will be treated as confidential.)

The gift is:

- ☐ Unrestricted Restricted as follows: _____
- ☐ I/ we wish to remain an anonymous member of The Heritage Club.

Signature: _____ Date: _____