



This form, when completed, should be returned to:

**Office of Revenue Commissioners,
Incentives and Financial Services Branch,
New Stamping Building,
Dublin Castle,
Dublin 2.**
Or
sureadmin@revenue.ie

Your attention is drawn to the fact that: -

- Under EU cumulation of State-aid rules, full details of a beneficiary company of a State-aid in the form of Startup Relief for Entrepreneurs (SURE) and/or EII relief-
 - must be notified to the European Commission;
 - will be published on the Revenue website and on the European Commission's website;
 - and may be made available to other State bodies with responsibility for the administration of other State-aided schemes.
- The grant of SURE/EII relief may have affects on any future applications by the company for further State-aid schemes e.g. employment grants and/or financial assistance.

N.B. Any queries regarding EU cumulation of State-aid rules should be addressed to the State body responsible for administration of the State-aid in question.

In respect of investment in
(Company)

Name of Applicant

Address

PPS Number

Amount of your investment

€

Number of Shares held by you

What % of the company's
capital do you own?

Did you or will you receive
any value other than shares
for your investment and if so
give details

Date of commencement
of employment with the
company

 / /

Duration of your contract of
employment with the company

State whether your employment with the
company is as an employee or director

Please indicate tax year and income from all sources for the six tax years prior to investment date below.

Tax Year						
Sch E Income (PAYE Income)						
Other Income						
TOTAL						

For which tax years of the previous six are you claiming the refund?

How much tax have you paid in each of those years?

Has any of this tax been refunded and if so how much?

Yes

☐

No

☐

Name and Address of Employer(s) in the last three years

Employer Name

Address

Employer Name

Address

Names of any companies in which you have (or have had in the previous twelve months) a substantial* interest.

* Substantial interest in a company means possession of an interest of more than 15% of the share capital or of the share and loan capital of the company or possession of more than 15% of the voting power of the company.

Declaration

I declare that, to the best of my knowledge and belief, all the particulars given on this form are correctly stated.

I declare that, to the best of my knowledge and belief, I am considered to be a “specified individual” in accordance with Section 495 Taxes Consolidation Act 1997.

Signature of Applicant

Date