

## St. George Society April 2015

*These parishioners have all included CSMSG  
in their estate plans and/or through a gift to the Endowment.*

|                                  |                                   |
|----------------------------------|-----------------------------------|
| Ellwood Adams                    | George Fonyo                      |
| Charles C. Allen, Sr.            | Nancy Marshall Forcier            |
| Mr. & Mrs. Charles C. Allen, Jr. | Adele D. Fordyce                  |
| Anonymous                        | Mr. & Mrs. Lucien R. Fouke, Jr.   |
| The Rev. & Mrs. Andrew J. Archie | Louis H. Franciscus               |
| Donald Armstrong                 | Nichola M. Gillis                 |
| Eugenie L. Armstrong             | Jane Greenfield                   |
| William H. Armstrong, Sr.        | Marlene R. Gruber-Clark           |
| William H. Armstrong, Jr.        | Katherine S. Halls                |
| Eugene K. Arnold II              | Linn Hemmingway, Sr.              |
| David Baer, Jr.                  | James L. Holbrook                 |
| Mr. & Mrs. Richard L. Battram    | Meredith O. Holbrook              |
| Andrew N. Baur                   | Robert S. Holmes, Jr.             |
| Mr. & Mrs. Kenneth W. Bean       | Tracee J. Holmes                  |
| Emmy Behrens                     | Mr. & Mrs. Thomas Horlacher       |
| Jane J. Black                    | Jeannette R. Huey                 |
| Mr. & Mrs. Oliver Boileau        | Richard C. Hungerford             |
| Mr. & Mrs. Thomas H. Boudinet    | Gayle P. Jackson                  |
| Virginia Boyd                    | Jan & Virginia Jacobi             |
| Mrs. Josephine C. Brodhead       | T. Frank James III                |
| Alfred W. Brown                  | Jane Jones                        |
| Phillip F. Brubaker              | The Kennard Family                |
| Jane Spencer Burke               | Dr. John W. Kilgore               |
| Spencer B. & Phoebe S. Burke     | J. Mark & Jane F. Klamer          |
| Mrs. Ann Case                    | Mr. & Mrs. Charles F. Knight      |
| J. Stephen & Denise R. Chachere  | Dr. & Mrs. Nicholas T. Kouchoukos |
| James E. Clark, Jr.              | Dr. Frederick T. Kraus            |
| Marian F. Clifford               | Mary B. Langenberg                |
| Nicholas B. Clifford             | Oliver M. Langenberg              |
| Belle A. Cori                    | Austin P. & Dorothy L. Leland     |
| Gilbert Croft                    | Dr. J. Eugene Lewis               |
| Mary Alice Croft                 | Ralph E. Lewis                    |
| Mrs. Theodore B. Curtiss         | Christine Jones Noel Lischer      |
| Dr. & Mrs. Ralph G. Dacey        | John Peters MacCarthy             |
| Donald Danforth, Sr.             | Talbot Leland MacCarthy           |
| Marianna R. Deal                 | William & Tracey C. Marshall      |
| Jeane O. Deane                   | Mr. & Mrs.                        |
| Marion White Dickey              | L. Churchill Matthews, Jr.        |
| Dorothy Scott Doty               | The May Company Foundation        |
| The Rev. James F. D'Wolf, Jr.    | William T. McNew, Jr.             |
| Edgar Ellerman                   | Robert H. McRoberts               |
| Nancy Ferriss                    | Duncan I. Meier                   |
| Robert and Jane Fisher           | Frederick C. Meier                |

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| Ruth Meier                     |
| Dorothy Danforth Miller        |
| Jefferson L. Miller, Sr.       |
| Jefferson Miller & Abby Castle |
| Lewis Mills                    |
| Barbara B. Morriss             |
| Ann A. Muehlmann               |
| Madeleine P. Myers             |
| Stephen & Alisa Nickelson      |
| Major William F. Nolken        |
| Wayne J. Norwood               |
| Spencer T. Olin                |
| The Spencer T. Olin Foundation |
| Mrs. George Osmond             |
| David B. & Elizabeth K. Ott    |
| Virginia M. Page               |
| Ashley Papin                   |
| Jean A. Pennington             |
| Elizabeth M. Peterson          |
| Thorwald Roger Peterson        |
| Jack L. Pierson                |
| Evelyn C. Pronko               |
| Dr. Carl D. Rhodes             |
| Joel A. Rogers                 |
| Caroline C. Rowe               |
| John W. Rowe                   |
| Virginia Russell Rowe          |
| Carol O. Rowlette              |
| Frederick W. Russell           |
| The Rev. J. Francis Sant       |
| Harold L. Sartain              |
| Ronald J. Sauget               |
| Trudy Schwaiger                |
| Hugh Scott, Jr.                |
| Mr. & Mrs. Hugh Scott III      |
| Thomas A. Seidel               |
| Hugo J. Selinger               |
| Cynthia H. Shaw                |
| Keith D. Shaw                  |
| Caroline S. Sheehan            |
| Joseph A. Sheehan III          |
| James W. Sherby                |
| Kathleen R. Sherby             |

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|---------------------------------|
| Alice P. Sherwood               |
| Robert E. Sherwood              |
| Mrs. J. Herndon Smith           |
| Peter C. Smith                  |
| C. C. Johnson Spink             |
| Edith Jenkin Spink              |
| Georgianna C. Streett           |
| Mr. & Mrs.                      |
| Richard W. Strelinger, Sr.      |
| Robert P. Stupp                 |
| Stupp Memorial Scholarship Fund |
| Helen Sverdrup                  |
| Margaret M. Taylor              |
| Sharon V. Taylor                |
| Thomas A. Taylor                |
| Kenneth & Elizabeth Teasdale    |
| Frank Thompson                  |
| Winfred Thompson                |
| Mr. & Mrs. Clarence M. Turley   |
| John R. & Joan C. Tyler         |
| Elsie Valier                    |
| Sue Van Dam                     |
| Barbara E. Van Luven            |
| William R. Van Luven            |
| Mr. & Mrs.                      |
| James von der Heydt             |
| Marc L. & Jo Ann W. Vorih       |
| Katherine Wagner                |
| Carol B. Walker                 |
| George H. Walker III            |
| Mahlon B. Wallace III           |
| B. K. Werner                    |
| Joanna H. Werner                |
| Clinton L. Whittemore           |
| Emma Haarstick Whittemore       |
| Paul & Carol Wright             |
| Michael D. Zaccarello           |
| Rebecca E. Zaccarello           |

### 1. Bequest

The easiest way to make a lasting difference is to remember The Church of St. Michael & St. George in your will. If you have an existing will, we encourage you to work with your lawyer to prepare a simple, inexpensive codicil. Keep in mind that you can bequeath a specific amount or percentage of your estate, providing unrestricted support, benefitting a specific program or investing in The Church of St. Michael & St. George Foundation. The bequest can specify a gift of cash, securities, real estate or tangible personal property.

### 2. Retirement Plan Assets

Often considered an attractive option for making a planned gift, retirement plan assets are among the most tax burdened assets in an estate. To make a charitable gift of retirement assets, you simply need to complete a new beneficiary designation form naming The Church of St. Michael & St. George as a percentage beneficiary.

### 3. Life Insurance Policies

You may use one or more whole life insurance policies to make a future gift to The Church of St. Michael & St. George. To do so, name The Church of St. Michael & St. George as a percentage beneficiary of a new or existing policy, or simply transfer ownership. As with retirement plan assets, using a life insurance policy to make a charitable gift can be as quick and easy as completing a new beneficiary designation form.

This information is not intended to be tax or legal advice and should not be relied on as such. Please consult with your legal and tax counsel regarding implications of a specific charitable gift.

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*We would like to express our sincere thanks to the members of The St. George Society who have strengthened The Church of St. Michael & St. George for future generations with their planned giving and gifts.*