

### Introducing our

## Free QuickBook Series

with **Wayne Higdon**, a certified QuickBooks Advisor and President of 25th Hour Accounting Solutions

Join us for one or for all of these hands-on workshops. If you have a laptop with QuickBooks, please feel free to bring it. If not, we will have laptops for attendees to use.

## QuickBooks Online Edition basics Tuesday, September 22nd

**10:00—Noon**Covers the basics of moving around the program's

Covers the basics of moving around the program's new design, with a special focus on using online bank feeds to quickly enter or reconcile bank and credit card data.

# Introduction to QuickBooks with Virginia Gokhale, CPA

Thursday, September 24th 6:30-8 pm Schenectady County Public Library, Main Branch

This introductory workshop will include an overview of QuickBooks as well as a discussion of accounting and reporting issues that can help the small business owner be efficient and effective in tracking finances.

#### What's new in QuickBooks 2016 Wednesday, September 30th 8:30-9:30 AM

This workshop will focus on the new features of QuickBooks 2016 for Windows PC, including major changes in recent versions. Continental breakfast will be served.

# QuickBooks for Service Businesses Thursday, September 24th 10—Noon

Designed for businesses that provide services, such as: consultants, contractors, medical, day care, dog walking, etc. Focus on project accounting including evaluating profitability, tracking time, passing expenses through, and accepting credit cards

#### QuickBooks for Businesses with Inventory

Tuesday, September 29th 10-Noon

Focus on work flows: POs, receiving items and paying bills, estimates, sales/work orders, invoicing and accepting credit cards.

#### **QuickBooks for Nonprofits**

Thursday, October 8th 10-Noon

Focus on using QuickBooks for grant tracking, donor management, and cost allocations, as well as a discussion of a new simple low-cost donor management add-on called Method:Donor and its web payment portal using PayPal.

All workshops, except the Introduction Workshop with Virginia Gokhale, will be held at **255 Orange St, in Albany, 2nd Floor Conference Room.** 

Free parking in the adjacent lot. Building and parking lot are handicapped accessible. Please RSVP to Paul Stewart at 436-8586 x805 or email Paul@mycommunityloanfund.org.



The Community Loan Fund of the Capital Region is a non-profit community development financial institution that provides access to capital by pooling investments and donations from socially concerned individuals and organizations, and re-lending it to non-profit organizations, micro enterprises and small businesses, and individuals for home ownership and repair. We provide training and technical assistance as well.

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