

Leave a Legacy™

Information Series

May - September 2015

Presented by:

GREATER TORONTO AREA ROUNDTABLE
CAGP • ACPDP™
CANADIAN ASSOCIATION OF GIFT PLANNERS
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Barry Corbin
Corbin Estates Law
Professional
Corporation



Doug Flanders
Senior Consultant
PGrowth



To will or not to will

May 13 — 1:30 PM to 3:00 PM
Barry Corbin & Doug Flanders

Tina Tehranchian
Branch Manager &
Sr. Financial Planner
Assante Capital
Management Ltd.



Sandra Dow
Senior Director
Philanthropic Giving
The Arthritis Society



Tax-smart estate planning and giving

June 10 — 1:30 PM to 3:00 PM
Tina Tehranchian & Sandra Dow

Jo-Anne Ryan
VP, Philanthropy
Wealth Advisory Services
TD Wealth



Greg Lichti
Vice-President
Development
The Princess Margaret
Cancer Foundation



Maximize your gift to your heirs and charity

July 8 — 1:30 PM to 3:00 PM
Jo-Anne Ryan & Greg Lichti

Mark de Hart
Executive Financial
Consultant
Investors Group



Janet Nankivel
Director of
Development
Ryerson University



Enhancing your retirement and estate plans using life insurance

August 12 — 6:00 PM to 7:30 PM
Mark de Hart & Janet Nankivel

Rachel Blumenfeld
Partner
Miller Thomson LLP



Jeffrey J. McKay
Investment Advisor



What would you like your legacy to be?

September 9 — 6:00 PM to 7:30 PM
Rachel Blumenfeld & Jeffrey J. McKay

Evening
Session

Evening
Session



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