



# Planned Giving Basics

## A Six-Part Course for Beginners

(A Refresher Course for Intermediates)

**September 30, 2015 to November 4, 2015**

**3:00 p.m. to 6:00 p.m.**  
(one session per week for 6 weeks)

*All classes will be held at 121 Steuart St., San Francisco*

**September 30 (Wednesday)**

What is Planned Giving  
Aviva Shiff Boedecker, JD

**October 21 (Wednesday)**

Life Income Gifts  
Phil Murphy

**October 7 (Wednesday)**

Establishing a Bequest Program  
Art Stine, CSPG

**October 28 (Wednesday)**

Estate Planning Issues  
Robert Lew

**October 14 (Wednesday)**

Case-Centered Marketing  
To be announced

**November 4 (Wednesday)**

Putting It All Together  
Greg Lassonde, CFRE

**\*\* Special Rate for FPA Northern California Members \*\***

**\$225 – FPA Northern California Member Rate**

**\$275 – Non Member Rate**

*For More Info or to Register – Please Visit:*

**[www.ncpgcouncil.org](http://www.ncpgcouncil.org)**

**Or Call (415) 738-8438**