

Annual Returns

YR	S&P 500	Diverse Portfolio	S&P 500 Return Advantage
2015	1%	-3%	4%
2014	14%	7%	7%
2013	32%	28%	5%
2012	16%	19%	-3%
2011	2%	-6%	8%
2010	15%	22%	-7%
2009	26%	42%	-15%
2008	-37%	-42%	5%
2007	5%	2%	4%
2006	16%	25%	-9%
2005	5%	14%	-9%
2004	11%	24%	-13%
2003	29%	47%	-19%
2002	-22%	-10%	-12%
2001	-12%	2%	-14%
2000	-9%	3%	-12%
1999	21%	19%	2%
1998	29%	5%	24%
1997	33%	19%	15%
1996	23%	21%	2%
1995	38%	22%	16%
1994	1%	5%	-4%
1993	10%	30%	-20%
1992	8%	9%	-1%
1991	30%	30%	1%
1990	-3%	-15%	12%
1989	32%	27%	5%
1988	17%	27%	-10%
1987	5%	11%	-6%
1986	19%	29%	-10%
1985	32%	37%	-5%
1984	6%	9%	-2%
1983	23%	33%	-10%
1982	22%	17%	5%
1981	-5%	7%	-12%
1980	33%	28%	4%
1979	18%	22%	-3%
1978	7%	24%	-18%
1977	-7%	18%	-25%
1976	24%	31%	-7%
1975	37%	48%	-11%
1974	-26%	-23%	-4%
1973	-15%	-18%	4%
Average	11.68%	14.89%	-3.21%

Key:

	S&P 500 performance advantage
	Diverse Portfolio advantage

Stats:

Average Return S&P 500	11.68%
Average Return Diverse Portfolio	14.89%
annual advantage of Diverse Portfolio	3.21%
S&P 500 annual frequency of better performance	39.53%
Diverse frequency of better annual performance	60.47%