

A Growth Stock for the Next Generation

FACT SHEET

Asset Class: Sustainable Agriculture

Business: A growth oriented Certified "B Corp" food and farmland company that primarily impacts family farmers with a next generation focus

Ownership: Established in 2007, Iroquois Valley Farms LLC is the first private company to connect farmers and investors with organic farmland (over 170 investors)

Governance: Seven member Board of Managers elected by majority of voting membership

Financials: Assets - \$23 million; Equity - \$16 million

Farms: 25 farms in seven states / 19 counties (18 leased to

young farmers)

Crops / Pasture: Specialty and organic grains, legumes and grasses; pastured dairy, livestock and egg production; diverse forages and cover crops; agroforestry development

Lease tenures: Indefinite, initially five years with evergreen renewal options

Impact Statement: "In every deliberation one must consider the impact on the seventh generation" - Great Law of Peace of the Iroquois Nation

Farm	State	Acres*	Year	Phase
Earlville #6	NY	175	2015	Organic
Saginaw Bay 🚜	MI	230	2015	Transitional
South Grove #4	IL	77	2015	Transitional
Mackinaw #4	IL	114	2015	Transitional
Lakeville #4	IN	259	2014	Transitional
Brindle #	IN	65	2014	Transitional
Mystic River	WV	175	2014	Organic ('15E)
Two Roads	IL	240	2014	Organic
Healing Ground	KY	110	2014	Transitional
Union Fair 🚜	ME	180	2014	Organic
Sparta Woods #4	IN	166	2013	Transitional
Taconic Ridge 🚜	NY	163	2013	Organic
One Bottom 🚜	IL	40	2013	Organic ('15E)
Shiawassee 🚜	MI	238	2013	Transitional
Jackman 🚜	IN	71	2013	Transitional
Red Oak 🚜	IN	115	2013	Organic ('15E)
Hedge Creek #4	IL	80	2012	Organic ('15E)
Old Oak 🚜	IN	121	2012	Organic ('15E)
Denker	IL	225	2011	Organic
Martin	IL	160	2008	Organic
Hoekstra	IL	142	2007	Organic

Social Impact: Young Farmer Land Access Program, generational tenured leases, Certified B Corporation – Best in Communities 2014, ImpactAsset 50 Selection (three years in a row), democratic Board governance with farmer representation

Environmental Impact: Riparian filter and forest buffers, grassed waterways and field borders, cover crops, pasture and perennial grasses, renewable energy projects, certified organic fields, agroforestry practices

Financial Impact: Initial investors have achieved a valuation at 2.5x money













