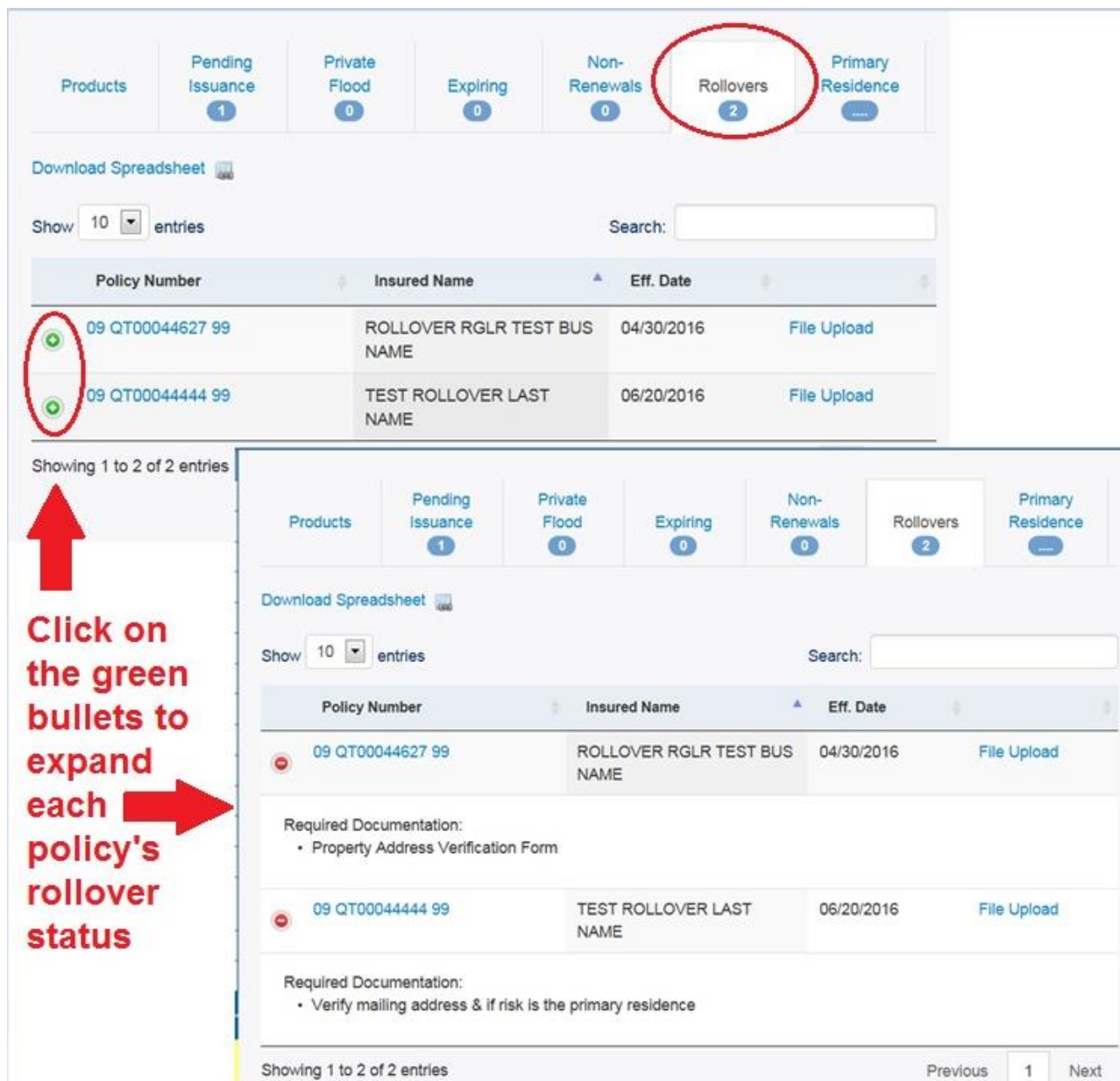


In addition to the Rollover link's one-click pathway to the rollover report tracking options, the Rollover tab at the top of the Main page of the agent portal provides an improved feature for easy access viewing of each individual policy's status. In this first window, the insured name and target effective date are displayed. However, click on the green bullets to open an expanded window to view the information/documentation still needed to complete the policy rollover. Of course, the file upload feature is always available for agents to take action and submit the required information directly to the policy:



Products Pending Issuance 1 Private Flood 0 Expiring 0 Non-Renewals 0 Rollovers 2 Primary Residence

Download Spreadsheet

Show 10 entries Search:

Policy Number	Insured Name	Eff. Date	
09 QT00044627 99	ROLLOVER RGLR TEST BUS NAME	04/30/2016	File Upload
09 QT00044444 99	TEST ROLLOVER LAST NAME	06/20/2016	File Upload

Showing 1 to 2 of 2 entries

Click on the green bullets to expand each policy's rollover status

Products Pending Issuance 1 Private Flood 0 Expiring 0 Non-Renewals 0 Rollovers 2 Primary Residence

Download Spreadsheet

Show 10 entries Search:

Policy Number	Insured Name	Eff. Date	
09 QT00044627 99	ROLLOVER RGLR TEST BUS NAME	04/30/2016	File Upload
Required Documentation: <ul style="list-style-type: none"> Property Address Verification Form 			
09 QT00044444 99	TEST ROLLOVER LAST NAME	06/20/2016	File Upload
Required Documentation: <ul style="list-style-type: none"> Verify mailing address & if risk is the primary residence 			

Showing 1 to 2 of 2 entries Previous 1 Next