



Field Service Dashboard

Release Notes / Version 7.7.30.0

Field Service Dashboard

- ▶ Can be used to change the ready status of fields.

The screenshot shows the 'Field Service Dashboard' application window. It features a 'Sampling List' tab and a 'Sign-ups not on list' tab. A 'Quick View' dropdown menu is highlighted with a red circle, showing 'Not ready' as the selected status. Below this is a table with columns for 'Select', 'SignUpTime', 'Status', 'Grower', 'Salesman', 'Field Name', 'Season', 'MapsCode', 'Sampler Notes', and 'Signup Notes'. The table contains three rows of data, all with a 'Status' of 'Not Ready'. At the bottom, there are buttons for 'Remove Filters', 'Uncheck All', 'Save Layout', 'Refresh', 'Check All Filtered', 'Default Layout', 'Set selected to READY', and 'Cancel'. A message indicates '0 items selected to perform action.'

Field Service Dashboard

Sampling List Sign-ups not on list

Double click row to view Signup. Quick View Not ready Right click row to edit settings.

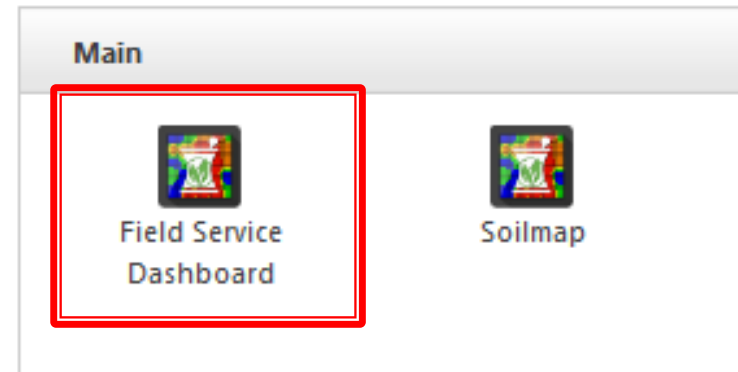
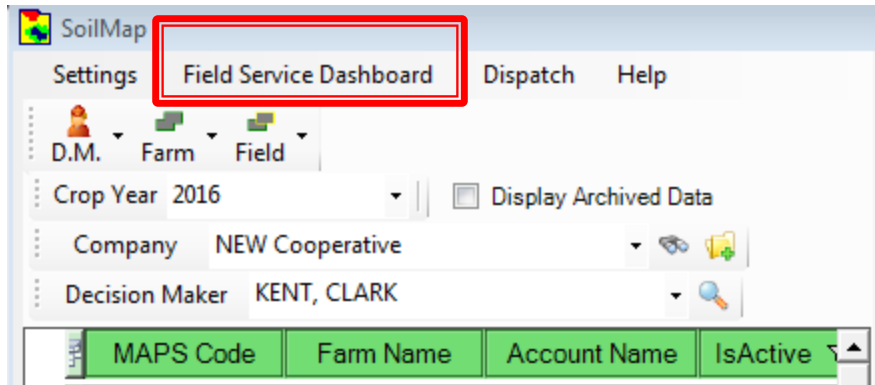
Drag a column header here to group by that column.

Select	SignUpTime	Status	Grower	Salesman	Field Name	Season	MapsCode	Sampler Notes	Signup Notes
<input type="checkbox"/>	09/25/2015 09:18 AM	Not Ready	OLMSTEAD, PATRICK	Jake Clark	WEST	After Harvest	AVE05WNW		
<input type="checkbox"/>	09/25/2015 09:27 AM	Not Ready	BRYANT, KRIS	Willow Creek	ALL	After Harvest	FRM16NE		
<input type="checkbox"/>	09/25/2015 09:29 AM	Not Ready	KENT, CLARK	Willow Creek	ALL	After Harvest	FRM16NE		

Remove Filters Uncheck All Save Layout 0 items selected to perform action. Refresh Check All Filtered Default Layout Set selected to READY Cancel

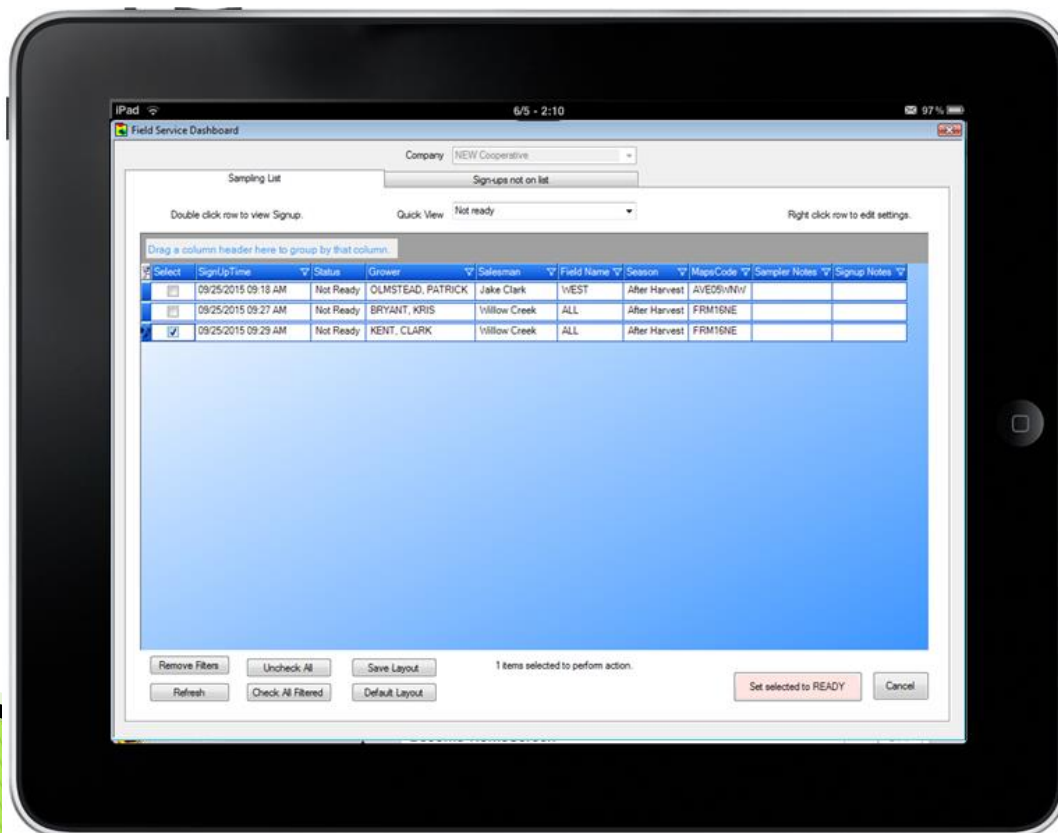
Field Service Dashboard

- ▶ The Field Service Dashboard can be loaded in 2 spots. Note– there was a second icon created that will load just the dashboard (this is great for viewing from a tablet/phone)



Field Service Dashboard Icon from iPad/tablet/smart phone

- ▶ The Field Service Dashboard icon could be used from a tablet or smartphone to easily move fields from “Not Ready” to “Ready”



*Used with filtering you can have setup to only see your fields every load time

How to use

- ▶ Load Field Service Dashboard (next to settings in SOILMAP or use app icon)
- ▶ By default the “All” View will load
- ▶ To view “Not Ready” signups switch the quick view to “Not Ready”

Field Service Dashboard

Sampling List Sign-ups not on list

Double click row to view Signup. Quick View Not ready Right click row to edit settings.

Drag a column header here to group by that column.

Select	SignUpTime	Status	Grower	Salesman	Field Name	Season	MapsCode	Sampler Notes	Signup Notes
<input type="checkbox"/>	09/25/2015 09:18 AM	Not Ready	OLMSTEAD, PATRICK	Jake Clark	WEST	After Harvest	AVE05VNW		
<input type="checkbox"/>	09/25/2015 09:27 AM	Not Ready	BRYANT, KRIS	Willow Creek	ALL	After Harvest	FRM16NE		
<input type="checkbox"/>	09/25/2015 09:29 AM	Not Ready	KENT, CLARK	Willow Creek	ALL	After Harvest	FRM16NE		

Remove Filters Uncheck All Save Layout 0 items selected to perform action. Refresh Check All Filtered Default Layout Set selected to READY Cancel

Setting to Ready

- ▶ You can now select a field or multiple fields

Field Service Dashboard

Sampling List Sign-ups not on list

Double click row to view Signup. Quick View Not ready Right click row to edit settings.

Drag a column header here to group by that column.

Select	SignupTime	Status	Grower	Salesman	Field Name	Season	MapsCode	Sampler Notes	Signup Notes
<input checked="" type="checkbox"/>	9/25/2015 09:18 AM	Not Ready	OLMSTEAD, PATRICK	Jake Clark	WEST	After Harvest	AVE05WNW		
<input checked="" type="checkbox"/>	9/25/2015 09:27 AM	Not Ready	BRYANT, KRIS	Willow Creek	ALL	After Harvest	FRM16NE		
<input checked="" type="checkbox"/>	9/25/2015 09:29 AM	Not Ready	KENT, CLARK	Willow Creek	ALL	After Harvest	FRM16NE		

Select to move to "Ready" status

Remove Filters Uncheck All Save Layout 3 items selected to perform action. Refresh Check All Filtered Default Layout Set selected to READY Cancel

Filtering and saving Layouts

- ▶ You can remove field columns and filter to customize the view.
- ▶ Perhaps you only want to see fields you are the salesman assigned as.
- ▶ Use the “Save Layout” button when you have your view setup. This will be remembered each time upon load.

The screenshot shows the 'Field Service Dashboard' window. At the top, there's a 'Sampling List' tab and a 'Sign-ups not on list' button. Below this, a 'Quick View' dropdown is set to 'Not ready'. A message says 'Double click row to view Signup.' and another says 'Right click row to edit settings.'.

A table with 11 columns is displayed: Select, SignUpTime, Status, Grower, Salesman, Field Name, Season, MapsCode, Sampler Notes, and Signup Notes. Three rows are selected, each with a checkmark in the 'Select' column. The rows represent signups for OLMSTEAD, PATRICK; BRYANT, KRIS; and KENT, CLARK, all on 09/25/2015 at 09:18 AM, 09:27 AM, and 09:29 AM respectively, all with a status of 'Not Ready'.

Below the table, a red box highlights a set of buttons: 'Remove Filters', 'Uncheck All', 'Save Layout', 'Refresh', 'Check All Filtered', and 'Default Layout'. To the right of these buttons, it says '3 items selected to perform action.' and there are two more buttons: 'Set selected to READY' and 'Cancel'.

Select	SignUpTime	Status	Grower	Salesman	Field Name	Season	MapsCode	Sampler Notes	Signup Notes
<input checked="" type="checkbox"/>	09/25/2015 09:18 AM	Not Ready	OLMSTEAD, PATRICK	Jake Clark	WEST	After Harvest	AVE05WNW		
<input checked="" type="checkbox"/>	09/25/2015 09:27 AM	Not Ready	BRYANT, KRIS	Willow Creek	ALL	After Harvest	FRM16NE		
<input checked="" type="checkbox"/>	09/25/2015 09:29 AM	Not Ready	KENT, CLARK	Willow Creek	ALL	After Harvest	FRM16NE		

Coloring of Rows

- ▶ 0–3 days since ready = Green
- ▶ 4 days since ready = yellow
- ▶ 5 days or more since ready = Red

Field Service Dashboard

Sampling List Sign-ups not on list

Double click row to view Signup. Quick View Ready Right click row to edit settings.

Select	Status	Farm Name	Field Name	MapsCo	Acres	Days Ready	Days Assigned
Salesman : Brad Ganef (1 item) Acres Sum = 37.2							
<input type="checkbox"/>	Ready	DONAHOE	ALL	LIZ24NE2	37.2	0	
Summaries for Brad Ganef					Sum = 37.2		
Salesman : Joe Parker (2 items) Acres Sum = 206.2							
<input type="checkbox"/>	Ready	WAYS SOUTH 40	ALL	CEN33NSW	38.8	0	
<input type="checkbox"/>	Ready	LAUVER LAKE	ALL	SHC33E	167.4	0	
Summaries for Joe Parker					Sum = 206.2		
Salesman : Scott Julius (1 item) Acres Sum = 83.3							
<input type="checkbox"/>	Ready	KAYS	EAST	WLK30ENE	83.3	0	
Summaries for Scott Julius					Sum = 83.3		
Salesman : Steve Muhlenbruch (2 items) Acres Sum = 197.8							
<input type="checkbox"/>	Ready	MOSHES	MOSHES	BLA30SW	101.9	0	
<input type="checkbox"/>	Ready	HECTORS WEST OF I	HECTORS WEST OF I35	OAF07NW	95.9	1	
Summaries for Steve Muhlenbruch					Sum = 197.8		

Remove Filters Uncheck All Save Layout 0 items selected to perform action. Set selected to ASSIGNED Cancel

Refresh Check All Filtered Default Layout

Assigning Samplers

- ▶ With additional permissions a sampler can be assigned.
- ▶ Also the files needed for sampler (boundary, previous points, signup can be auto assigned to a drop box folder from the dashboard)

The screenshot shows a web application window titled "Edit Task". At the top, it displays "MAPS Code: AMA26NE" and "SignupID: 39291" with a "View" button. Below this, there are two dropdown menus: "Status" set to "Assigned" and "Priority" set to "Till now, fertilize now". A section titled "Sampler Note" contains an "Assigned Sampler" dropdown menu set to "Andrew Grabill" and a large empty text area for notes. At the bottom right, there are "OK" and "Cancel" buttons.

Exporting to Excel

- ▶ **Company Soil Sample Dashboard report**
 - This report could be used to export to excel the signup acres by a particular salesman. Another example would be to export all fields marked as not ready for a salesman. This report can be used a variety of different ways
- ▶ **Company Soil Sample Dashboard history report**
 - This report could be used to see dashboard history. You could see that on October 9th 2015 a salesman marked a field as ready or changed the status to cancelled. This report can be used a variety of different ways.