1. **2014 FOUNDATION TRUSTEES**

   **President:**
   John W. Rogers, FAIA

   **Vice President:**
   Bruce Sekanick, AIA

   **Secretary/Treasurer:**
   Gary Balog, FAIA

   **Schools Representative:**
   J.E. Dalton, FAIA

   **AIA Ohio Representative:**
   Michael Schuster, FAIA

   **Emeritus Trustee:**
   Norbert Peiker, FAIA

   **Executive Director:**
   Kate Brunswick, Hon AIA

2. **PURPOSE**

   The AIA Ohio Foundation is an independent non-profit organization dedicated to advancing and supporting architectural research and education. Funded through dues and contributions of the members as well as the general public, the foundation strives, through annual scholarships, to support students enrolled in each of the Ohio's schools of Architecture. The Foundation is devoted to the continuing development of academic excellence in our four accredited schools of architecture in Ohio. We will add the 5th school of Architecture at Bowling Green University in the 2015 budget.

3. **FINANCIALS**

   (Based on July 31, 2013 to July 31, 2014 statements)

   - Dues & Scholarships Summary…….(AIA National Grants have helped - $1,000.00 this year)
     - 2014 Dues Assessment $28,220 Scholarships Awarded $12,000 (43% of dues)
     - 2013 Dues Assessment $22,725 Scholarships Awarded $12,000 (53% of dues)
   - Investments performance at 10% for the last year……
     - 2014 July 31 Investment Portfolio $274,544
     - 2013 July 31 Investment Portfolio $249,733
   - Total Assets up 2.80% from last year
     - 2014 July 31 Total Assets $369,694 (includes $72,927 Akron Funds)
     - 2013 July 31 Total Assets $359,369 (includes $65,114 Akron Funds)

4. **CURRENT ISSUES & ACTIVITIES**

   a. Exploring Architectural Scholarship Enhancements with a goal to maintain our current $3,000 scholarship per school (the current $12k in scholarships goes to $15k with the 5th school)
   b. Reviewing our current Investment Policy with Merrill Lynch
   c. Reviewing investment performance and expectations
   d. Developing opportunities for non-dues revenue
      i. **Napkin Sketch Competition at this convention!**
      ii. Cornerstone Recognition Program
      iii. Revitalizing the Charles Marr Award