

J. Daniel Jamison, C.P.A.
11357 Nuckols Road, PMB 134
Glen Allen, VA 23059
dan@fersguide.com / www.fersguide.com
(804) 364-7175

SUMMARY

Noted expert on federal-retirement benefits and federal-employee divorces. Recently retired from the Federal Bureau of Investigation as a Special Agent Accountant. Founder and publisher of the FERSGUIDE, a widely-distributed resource for federal law-enforcement officers and firefighters. Dynamic speaker and presenter, able to explain the complexities of federal retirement benefits to a wide audience.

AREAS of EXPERTISE

Retirement

1998-Present

- Created and published the FERSGUIDE, a comprehensive guide to federal law- enforcement officer/firefighter (LEO/FF) retirement benefits.
- Expertly answered thousands of questions from FERSGUIDE readers.
- Widely-known as a subject-matter expert on federal LEO/FF benefits.
- Expert understanding of the IRS statutes regarding substantially-equal monthly payments, Individual Retirement Arrangements (IRAs) and pension income.
- Presented to the Federal Law Enforcement Officers Association, National Conference, Denver, Colorado, September 2013, by invitation.

Federal-employee Divorce

2010-Present

- Ably assisted well over 300 federal-employee/annuitant clients with their divorces.
- Calculated the actuarial present-value of spousal retirement benefits for many clients with great success in the valuations being accepted by opposing counsel.
- Expertly answered hundreds of questions from divorce clients and counsel.
- Formulated successful settlement strategies for clients and their counsel.
- Prepared effective court orders to the Office of Personnel Management and the Thrift Savings Plan, accurately implementing the settlement agreement as intended by all parties.

WORK EXPERIENCE

FERSGUIDE, LLC.

1998-2013 as an unincorporated entity, 2013 onward as a Virginia LLC.

Owner and publisher of the FERSGUIDE manual to federal-retirement benefits. The FERSGUIDE enjoys a wide circulation to more than 30 federal agencies. Provide a wide array of consulting services to federal employees who are involved in divorce proceedings. Accurately answered thousands of retirement-benefits questions posed by FERSGUIDE readers.

Federal Career Experts**2013-2015**

Speaker and presenter of federal-retirement benefits to law-enforcement officer and firefighter audiences, including the Federal Bureau of Investigation, Homeland Security Investigations, National Park Service, Department of Commerce, Health and Human Services-OIG, Nuclear Regulatory Commission, FEMA Firefighters, Federal Law Enforcement Officers Association, and the National Highway Traffic Safety Administration. Retirement-benefit presentations are still conducted on a limited basis through FERSGUIDE, LLC, in the DC/MD area only.

Federal Bureau of Investigation**1992-2013**

2010-2013: Assigned to the Richmond, VA, division of the FBI. Operated as a Technically Trained Agent, implementing a variety of intercepts using various audio, video, radio-frequency and GPS techniques.

1992-2010: Assigned to the San Diego, CA, division of the FBI. Investigated a wide variety of white-collar crimes where my experience as an auditor and accountant played a vital role in my effectiveness as an investigator. Investigated Bank Fraud, Wire and Mail Fraud, Insider Trading, Healthcare Fraud and Securities Fraud. Worked closely with the Internal Revenue Service - Criminal Investigation Division and attorneys from the Securities and Exchange Commission.

PREVIOUS EXPERIENCE

- Self-employed CPA
- PriceWaterhouse & Co – Auditor

EDUCATION

- University of Florida, Fisher School of Accounting
 - M. Acc. - Master of Accounting
 - B.S. Ac. - Bachelor of Science – Accounting

PROFESSIONAL CERTIFICATIONS

- Certified Public Accountant: Licenses are currently active and in good standing.
Florida license AC0021847 (1990-2014) / Virginia license 42437 (2014-2015)

PROFESSIONAL AFFILIATIONS

- Federal Law Enforcement Officers' Association – member (ret.)
- FBI Agents Association – member (ret.)
- Society of Former Special Agents of the FBI - member