

SPECIAL NEEDS. SPECIAL PLANNING.

Get key insights into the financial and legal planning needed for your near and long-term goals.



ABLE Act Workshop

Register by

We are excited to bring you our newest workshop centered around **The ABLE Act**.

This workshop will introduce you to the **Achieving a Better Life Experience (ABLE) Act**, designed to assist individuals and families to save funds for supporting individuals with disabilities. Parents can expect to learn:

- How to establish accounts
- Who can contribute and how much can be saved
- Allowable withdrawals and tax implications
- Coordination with Medicaid, SSI and other benefits
- How to combine with special needs trusts and other planning tools

This new workshop will be facilitated by Scott Adams, Vice President, Special Needs Planning, CFP®, ChSNC™, ChFC. Scott will share both his personal and professional experiences of planning for his own children with special needs.

Space is limited, so register today. To learn more about the Special Needs Planning Center, visit snpcenter.com.



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P L A N N I N G C E N T E R

at

CommunityAmerica
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