McAdam
Financially Advanced™

Being financially advanced requires a whole new level of thinking and doing.

At McAdam, we've completely reinvented the concept of financial advice to take you and your future to a whole new level. Unlike most advisors, we go beyond the traditional focus on your personal and financial life. We also consider an additional, more important driver of your financial picture—your profession.

Years of research and experience have taught us that your profession — what you do, where you do it and how you do it — has the greatest influence on your finances and future. That's why we've designed it as the core foundation of our proven Advanced Advisory Model TM.

With one of the largest financial networks in the country that includes hundreds of advisors across six offices, our integrated platform of services, tools and experience helps put your financial picture into better focus. It isn't just a small step forward in financial advice—it's Financially Advanced TM.

Products and Services

As an independent advisory firm associated with Charles Schwab and Pursche Kaplan Sterling (PKS), our clients have access to a wide-range of services, products and strategies, including:

- Wealth Management
- Financial Planning
- Advanced Tax and Insurance Strategies
- Business Owner Services

What a financial advisor does:

- Identifies and sets appointments with potential clients
- Meets with clients to assess their financial needs
- Develops a customized financial plan to address each client's outlined goals
- Maintains strong relationships with clients, helping them to track their progress over time
- Provides ongoing consultation and support

Check us out in the news! http://www.mcadamfa.com/news-and-views/

– D.C. Metro Office –

Success. For you and our clients. See what it is like to create your own financial success through helping clients enjoy their own. You don't need prior finance experience to join us, but you do need energy, great people skills, a strong work ethic and entrepreneurial spirit. We'll provide training, resources and support you'll need to determine how becoming a financial advisor aligns with your skillsets, professional goals and career paths.

Start your career in the D.C. Metro Area!

Currently we have opportunities in the D.C. Metro market and future potential opportunities for placement in the New York City Metro markets, Philadelphia Metro, Boston Metro and the Chicago Metro area.

Requirements:

- Enrollment at an accredited University/College and Bachelor's degree program.
- U.S. Citizenship or Permanent residency.
- Expected graduation: Fall 2015, Spring 2016, Fall 2016.