

4th Annual Summit Symposium

Entertain . Educate . Inspire

March 5, 2016

10 a.m. - 3 p.m.

**Palm Event Center
1184 Vineyard Ave.
Pleasanton, CA 94566**

We are excited to invite our valued clients and friends to wine and dine with us, be entertained, educated, and inspired again for this year's Symposium.

New year, new opportunities. We strive to enhance your knowledge with compelling education. Don't miss this opportunity to hear these three exciting conversations. This is a fantastic opportunity to reconnect with your advisors and mingle while you hear new financial trends from these renowned presenters.

RSVP Required!

Space is limited.

This event will fill up.

Reply to Christy Navarro:

christy@summitadvisors.com



Jeff Rosensweig

Associate Professor of Finance, Emory University

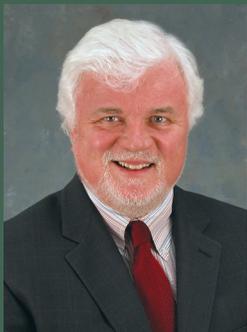
Jeff Rosensweig specializes in global strategy, global economics, and international finance. Jeff's current research focuses on three main topics. Business linkages with the emerging global economy; The implications of globally divergent demographic trends for business; and Factors affecting competition in the global travel and tourism industry. Rosensweig has published various journals and academic papers along with critically acclaimed books: *Winning the Global Game: A Strategy for Linking People and Profits*, *Age Smart*, *Foresight Beats Scepticism*, and many others.

Meet the Presenters

AmyK Hutchens

Founder & Intelligence Activist

Founder and Intelligence Activist of AmyK International, Inc. AmyK is a catalyst for helping individuals be brilliant and happy in life. As a Keynote Speaker and Think Tank facilitator, AmyK focuses exclusively on the critical thinking skills and behaviors required for brilliant leadership, innovation and self-actualization. She is captivating and uncanny all at the same time and will provide our clients with an experience to ignite how they think about creating a more meaningful, energized, happy life.



George I. Connolly, CLU[®], ChFC[®]

Division Head, Wealth Management Group

George is one of Summit's most trusted mentors. His varied and distinguished background provides a unique perspective on the world of finance. George was an attorney specializing in complex estate and financial matters, a financial advisor who built a substantial business, and is currently president and CEO of a national broker/dealer with over 1,000 affiliated advisors. His insights about the trends in financial planning and investing will be as valuable to our clients as they are to the Summit leadership team.



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