

# *Top Ten Estate Planning Mistakes*

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A FREE REPORT

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## Top Ten Estate Planning Mistakes

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1. Thinking you will never need any estate planning document
2. Thinking estate planning is only for rich people
3. Not talking to an attorney about your situation (now and anticipated in the future) to put in place your estate plan
4. Not having a Last Will and Testament to protect your spouse, significant other, child(ren), and other beneficiaries after your death
5. Not having a durable Power of Attorney to allow another to sign your name when you are unable to do so
6. Not having an Advanced Health Care Directive (Living Will) to detail your wishes in case you are in a permanent vegetative state/coma
7. Not telling the right people about your estate planning documents and their contents
8. Not keeping the original estate planning documents in a safe but accessible place
9. Not encouraging family and friends to take care of their estate planning needs
10. Not periodically reviewing your estate planning documents to keep them up to date