53rd NABE ANNUAL MEETING

New Horizons for the Global Economic Landscape

September 10-13, 2011
The Adolphus Hotel
Dallas, Texas

NABE
LETTER FROM THE PRESIDENT

Dear Colleague,

Welcome to NABE’s 53rd Annual Meeting: New Horizons for the Global Economic Landscape. Over the course of the next three days, you will hear an impressive cadre of economists, analysts, policymakers, and business leaders share their insights into the macroeconomic trends, geopolitical developments, and financial sector dynamics that will shape the new global balances of economic and political power.

Of course, this year’s meeting will be especially meaningful for many NABE members, as we pause to reflect on the attacks that occurred during our 2001 annual meeting. It is heartening to see so many of the attendees from the New York meeting with us this week in Dallas.

Our thanks for an outstanding program go to meeting co-chairs Lisa Emsbo-Mattingly, Fidelity Investments; Kevin Kliesen, Federal Reserve Bank of St. Louis; Kevin Swift, American Chemistry Council, and their exceptional conference committee.

Welcome to Dallas!

Sincerely yours,

Richard Wobbekind
NABE President

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9/11 Observances at NABE Annual Meeting

• Former NABE Presidents Richard Berner and Ellen Hughes-Cromwick will lead a special Sunday morning session entitled “Addressing Crisis Situations: How the Economics Profession Has Changed Since 9/11.”
• A television will be available in the conference area early Sunday for those who wish to follow coverage of the memorials.
• NABE members and others will gather on Sunday evening to share stories and remember the events of September 11, please inquire at the registration desk for more information.
SEPTEMBER 10–13, 2011 | DALLAS, TX

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Thomson Reuters
U.S. Census Bureau
MEETING OVERVIEW

Saturday, September 10, 2011
Afternoon and Evening
1:30-4:30 Walking Tour of Dallas
5:30-6:30 President’s Welcome Reception
6:45-9:00 Evening with the Author Dinner featuring Perry Mehrling*

Sunday, September 11, 2011
Morning
8:45-9:30 Crisis Situations and the Economics Profession
9:30-10:30 Skills Seminar: Social Media
10:30-10:45 Coffee Break
10:45-11:45 Global Equity Outlook

Afternoon and Evening
12:00-1:30 Luncheon: Adam Smith Award Address with Kenneth Rogoff
1:45-2:45 Where in the World? The Changing Geography of Economic Activity
2:45-3:45 NBER Session
3:45-4:15 Networking Break
4:15-5:30 Concurrent Sessions I
6:15-7:15 Reception at Site TBD*
7:45-9:30 Small Group Dinners*

Monday, September 12, 2011
Morning
7:30-8:45 Breakfast: Guillermo Ortiz
9:00-10:00 China: Outlook and Macro Trends
10:00-10:20 NABE Outlook
10:20-10:45 Networking Break
10:45-11:30 Donald Kohn
Afternoon and Evening
11:45-1:15 Luncheon: Herb Kelleher
1:30-2:40 Concurrent Sessions II
2:40-3:00 Networking Break
3:00-3:45 Richard Fisher
4:00-5:15 Concurrent Sessions III
5:30-6:00 NABE Business Meeting
6:15-7:45 Reception at the Federal Reserve Bank of Dallas*
8:00-9:30 Get Connected Gathering

Tuesday, September 13, 2011
7:15-8:15 Continental Breakfast
8:15-9:00 A View from the Administration
9:00-9:30 NABE Presidential Address
9:30-10:15 Implications of Shifts in Global Capital Flows
10:15-10:45 Networking Break
10:45-12:00 Concurrent Sessions IV
12:15-1:45 Luncheon: John Krenicki
1:45 Adjourn

*All sessions and events will take place at the Adolphus Hotel, unless otherwise noted.

As a participant in the CFA Institute Approved-Provider Program, NABE has determined that this program qualifies for 20 credit hours. If you are a CFA Institute member, CE credit for your participation in this program will be automatically recorded in your CE Diary. Please provide your CFA member number at the registration desk to claim your CE credit.
Exhibit Hall

Exhibits will be open in the ballroom foyer during these hours:

Sunday, September 11, 2011
10:00 AM to 5:30 PM

Monday, September 12, 2011
7:30 AM to 5:15 PM

Tuesday, September 13, 2011
7:00 AM to 12:30 PM

Tuesday’s continental breakfast and all networking breaks will be held in the exhibit hall.

CEIC Data - a Product of ISI Emerging Markets
212-610-2926  Barry Lerner
blerner@securities.com
www.ceicdata.com

Economist Intelligence Unit
212-541-0596  Jenn McGuigan
jennmcguigan@economist.com
www.economist.com

FactSet
203-810-2152  Jena Rascoe
jrascoe@factset.com
www.factset.com

Financial Times
800-628-8088  Jennifer Dodd
jennifer.dodd@ft.com
www.ft.com

Federal Deposit Insurance Corporation
703-562-6071  Velda Fludd
vfludd@fdic.gov
www.fdic.gov

Haver Analytics Inc
212-986-5857  Paul Le Blanc
paul@haver.com
www.haver.com
CONFERENCE INFORMATION

Registration
The meeting registration booth is located in the Grand Ballroom foyer.
Registration hours are as follows:
- Saturday, September 10...........................2 PM to 5 PM
- Sunday, September 11 ............................7 AM to 5 PM
- Monday, September 12...........................7 AM to 5 PM
- Tuesday, September 13 ....................7 AM to 12:15 PM

Press Room
Registered members of the press may use the Sam Houston room throughout the conference.

Admission to Annual Meeting Events
Please wear your badge for access to conference sessions, the exhibit hall, and all receptions. Tickets (located behind your name badge) are required for entry to all meal functions. Pre-registration is required to attend the walking tour of Dallas on Saturday afternoon, and the Evening with the Author Dinner on Saturday night. Onsite registration for these events may be possible, if space remains available.

Small Group Dinners
The Small Group Dinners will take place at 7:45 PM on Sunday night at popular restaurants in the area surrounding the Adolphus. If you did not pre-register for a dinner, you may register onsite (space permitting) using the bulletin board located near the registration desk. Each dinner group is led by a subject matter expert and is limited to 10 participants.

PROGRAM SESSIONS
SATURDAY, SEPTEMBER 10, 2011

1:30-4:30 PM  Walking Tour of Dallas
Meet NABE staff in the hotel lobby at 1:15 PM.
Advance registration is required.

5:30-6:30 PM  President’s Welcome Reception
SAM RAYBURN ROOM
Enjoy your favorite beverage and hors d’oeuvres while greeting old friends and making new ones.
Sponsored by Bloomberg
6:45-9:00 PM NABE’s Evening with the Author Dinner with Perry Mehrling
TOWER CLUB, Thanksgiving Tower Building
1601 Elm Street #4800, Dallas, TX 75201

Please plan to walk or take a taxi on your own to the Tower Club (0.3 miles). Walking directions from The Adolphus: Exit the hotel lobby on Commerce Street and turn left. Take the first left onto S Akard Street and walk 2 blocks. Turn right on to Elm Street. The Thanksgiving Tower Building is on the left, the Tower Club is on the 48th floor.

Sunday, September 11, 2011
7:30-10:30 AM Television Available for Viewing of 9/11 Memorial Coverage
LOCATED IN THE PAT MORRIS NEFF ROOM, ON THE MEZZANINE LEVEL

8:45-9:30 AM Addressing Crisis Situations: How the Economics Profession Has Changed Since 9/11
GRAND BALLROOM
Richard Berner, Counselor to the Secretary of the Treasury
Ellen Hughes-Cromwick, Chief Economist, Ford Motor Company

9:30-10:30 AM Skills Seminar: Harnessing the Power of Social Media
GRAND BALLROOM
Anne Wenzel, Principal, Econosystems, moderator
Quan Lam, Vice President - Fidelity Labs, Fidelity Investments
Karen Nye, Senior Vice President, Multimedia and Communications, Mesirow Financial

10:30-10:45 AM COFFEE BREAK
BALLROOM FOYER

10:45-11:45 AM Global Equity Outlook
GRAND BALLROOM
Lisa Emsbo-Mattingly, Director of Research, Global Asset Allocation, Fidelity Investments, moderator
Barry Bannister, Managing Director, Stifel Nicolaus
David Bowers, Managing Director of Global Strategy, Absolute Strategy
Ajay Kapur, Managing Director, Deutsche Bank AG
12:00-1:30 PM LUNCHEON
Adam Smith Award Address

CENTURY BALLROOM
Lisa Embo-Mattingly, Director of Research, Global Asset Allocation, Fidelity Investments, moderator
“Long Run Implications of a Euro Implosion for the Global Monetary System”
Kenneth Rogoff, Professor of Economics, Harvard University
Sponsored by Fidelity Investments

1:45-2:45 PM Where in the World?
The Changing Geography of Economic Activity

GRAND BALLROOM
George Kahn, Vice President & Economist, Federal Reserve Bank of Kansas City, moderator
Vernon Henderson, Professor, Brown University
Don Johnson, Chief Economist, Caterpillar, Inc.

2:45-3:45 PM NBER Session

GRAND BALLROOM
Kevin Kliesen, Economist, Federal Reserve Bank of St. Louis, moderator
“International Capital Flows and Their Implications for Emerging Market Economies”
Kristin Forbes, Professor, Massachusetts Institute of Technology
“Institutions Worth Emulating: Some Small Countries Can Teach the World a Thing or Two”
Jeffrey Frankel, Professor, Harvard University

3:45-4:15 PM NETWORKING BREAK

BALLROOM FOYER
Sponsored by Haver Analytics and Macroeconomic Advisers, LLC

4:15-5:30 PM CONCURRENT SESSIONS I
A. Politics, Demographics and Resources – Is Latin America Set for Resurgence?

GRAND BALLROOM A
Constance Hunter, Managing Director and Chief Economist, Aladdin Capital, moderator
Eugenio Aleman, Senior Economist and Vice President, Wells Fargo
Roberto Coronado, Economist, Federal Reserve Bank of Dallas
Walter Molono, Managing Director, BCP Securities
B. Challenges of Global Aging, Entitlements, and Health Expenditures

GRAND BALLROOM B
Paul Hughes-Cromwick, Senior Analyst, Altarum Institute, moderator
David Canning, Professor, Harvard School of Public Health, Department of Population and International Health
Devon Herrick, Senior Fellow, National Center for Policy Analysis
Tim McBride, Professor, Washington University in St. Louis
Richard K. Scotch, Professor of Sociology and Public Policy, University of Texas at Dallas

Sponsored by Centene Corporation

C. Crises and Supply Chain Disruptions

SAM RAYBURN ROOM
William Strauss, Senior Economist and Economic Adviser, Federal Reserve Bank of Chicago, moderator
Joseph Cardinale, Chief Economist, Air Products
Kimberly Rodriguez, Partner, Global Automotive Advisory, KPMG LLP
Paul Thomas, Chief Economist, Intel Corporation

Sponsored by TTX Company

6:15-7:15 PM EVENING RECEPTION
THE FRENCH ROOM AT THE ADOLPHUS HOTEL

7:45 PM SMALL GROUP DINNERS
AREA RESTAURANTS
Gather for the small group dinners at the conclusion of the reception at 7:15. Look for your group leader who will be holding up a sign indicating the topic. Restaurant addresses and other details are available at the NABE registration desk.
Pre-registration required.

Monday, September 12, 2011

7:30-8:45 AM BREAKFAST
CENTURY BALLROOM
Sara Johnson, IHS Global Insight, moderator
What Can the Developed World Learn from the Latin American Debt Crisis and the Mexican Peso Crisis?
Guillermo Ortiz, Chairman, Grupo Financiero Banorte SAB and Former Governor, Bank of Mexico

Sponsored by IHS Global Insight
9:00-10:00 AM China: Outlook and Macro Trends  
GRAND BALLROOM  
Lynn Reaser, Chief Economist, Point Loma Nazarene University, moderator  
Nicholas Lardy, Senior Fellow, Peterson Institute for International Economics  
Wang Tongsan, Director General, Institute of Quantitative and Technical Economics, Chinese Academy of Social Sciences

10:00-10:20 AM NABE Outlook Survey Briefing  
GRAND BALLROOM  
Sara Potter, VP Market Analysis, FactSet, moderator  
Gene Huang, NABE Vice President and Chief Economist, FedEx  
Sponsored by FactSet

10:20-10:45 AM NETWORKING BREAK  
BALLROOM FOYER

10:45-11:30 AM GENERAL SESSION  
GRAND BALLROOM  
Gene Huang, Chief Economist, FedEx, moderator  
Donald Kohn, Senior Fellow, Brookings Institution and Former Vice Chair, Federal Reserve  
Sponsored by FedEx

11:45-1:15 PM LUNCHEON  
CENTURY BALLROOM  
Bob Brower, PhD, President, Point Loma Nazarene University, moderator  
Herb Kelleher, Chairman Emeritus and Former CEO, Southwest Airlines  
Sponsored by Point Loma Nazarene University  
Presentation of 2011 Julius Shiskin Memorial Award for Economic Statistics Presented to Thomas Mesenbourg of the U.S. Census Bureau.

1:30-2:40 PM CONCURRENT SESSIONS II  
A. Has There Been a Fundamental Change in Consumer Behavior?  
GRAND BALLROOM A  
David Bowers, Managing Director of Global Strategy, Absolute Strategy, moderator  
Nathan Berg, Professor, University of Texas at Dallas  
Brian Bucks, Economist, Federal Reserve Board

B. Geopolitical Risks: Where Is the World Going?  
GRAND BALLROOM B  
Nayantara Hensel, Chief Economist, Department of the Navy, moderator
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Jay Bryson, Global Economist, Wells Fargo
Michel Leonard, Chief Economist and Head of Strategy, Alliant Insurance | A Blackstone Group Company

C. The State of Small Business and Entrepreneurial Challenges

SAM RAYBURN ROOM
Daniel Bean, Financial Analyst, FDIC, moderator
William Dunkelberg, Chief Economist, National Federation of Independent Business
Tim Kane, Senior Scholar, Ewing Marion Kauffman Foundation
Lawrence Plummer, Professor, University of Oklahoma

Sponsored by the Ewing Marion Kauffman Foundation

2:40–3:00 PM NETWORKING BREAK
BALLROOM FOYER

3:00–3:45 PM U.S. Monetary Policy in a Global Context

GRAND BALLROOM
Pat Faubion, President, Comerica Bank – Texas Market, moderator
Richard Fisher, President and CEO, Federal Reserve Bank of Dallas

Sponsored by Comerica

4:00–5:15 PM CONCURRENT SESSIONS III

A. Dodd-Frank Act Implementation: A Discussion on the Costs and Benefits
GRAND BALLROOM A
Eric Robins, Associate, Williams and Jensen, LLP, moderator
Richard Brown, Chief Economist, FDIC
James Overdahl, Vice President, NERA Economic Consulting
John W. Ryan, President and CEO, Conference of State Bank Supervisors
Jennifer Taub, Professor, Vermont Law School

B. Evidence of a Supercycle? Outlook for Commodities
GRAND BALLROOM B
Martha Moore, Senior Director - Policy Analysis and Economics, American Chemistry Council, moderator
Terry Barr, Senior Director, CoBank
Michael Drury, Chief Economist, McVean Trading
Mine Yücel, Vice President and Senior Economist, Federal Reserve Bank of Dallas
C. Commercial Real Estate Investment Outlook

SAM RAYBURN ROOM

Sara Rutledge, Senior Research Analyst, Invesco Real Estate, moderator
Sam Chandan, Global Chief Economist, Real Capital Analytics
Martha Peyton, Managing Director of Global Real Estate, TIAA-CREF
Joe Thornton, Executive Managing Director, Holliday Fenoglio Fowler, L.P.

Sponsored by the Associated General Contractors of America

5:30-6:00 PM NABE BUSINESS MEETING
GRAND BALLROOM A

6:15-7:45 PM EVENING RECEPTION
Federal Reserve Bank of Dallas
2200 N. Pearl St., Dallas, TX 75201

Sponsored by the Federal Reserve Bank of Dallas

Instructions: Wear your name badge. Buses will pick up on Field Street, on the west side of the hotel and begin departing for the reception at 5:45 PM. The buses will return to the hotel beginning at 7:45 PM.

8:00-9:30 PM NABE Get Connected Gathering
FRENCH ROOM LOUNGE, LOCATED IN THE LOBBY OF THE ADOLPHUS HOTEL

Tuesday, September 13, 2011

7:15-8:15 AM CONTINENTAL BREAKFAST
BALLROOM FOYER

8:15-9:00 AM A View From the Administration
GRAND BALLROOM
Kevin Swift, Chief Economist, American Chemistry Council, moderator
Carl Shapiro, Member, Council of Economic Advisers

9:00-9:30 AM NABE Presidential Address
GRAND BALLROOM
Ken Simonson, Chief Economist, Associated General Contractors of America, moderator
Richard Wobbekind, NABE President and Associate Dean, Leeds School of Business, University of Colorado

9:30-10:15 AM Implications of Shifts in Global Capital Flows
GRAND BALLROOM
Adolfo Laurenti, Deputy Chief Economist, Mesirow Financial, moderator
Susan Lund, Director of Research, McKinsey Global Institute

Sponsored by Mesirow Financial
10:15-10:45 AM NETWORKING BREAK  
BALLROOM FOYER

10:45 AM -12:00 PM CONCURRENT SESSIONS IV

A. Shale Gas as a Game Changer  
GRAND BALLROOM A  
Sara Banaszak, Vice President and Chief Economist, America’s Natural Gas Alliance, moderator  
Stephen P. A. Brown, Professor, University of Nevada, Las Vegas  
Kenneth B. Medlock, III, Professor, Rice University  
Steve Zinger, Global Business Director, Chemical Market Associates, Inc.  
Sponsored by America’s Natural Gas Alliance

B. Light Vehicles: How Do the Emerging Markets Change the Auto Market?  
GRAND BALLROOM B  
Yong Yang, Senior Economist, Ford Motor Company, moderator  
Zhao Hang, President, China Automotive Technology Research Center  
Hillard Huntington, Executive Director, Energy Modeling Forum, Stanford University  
George Magliano, Director, North American Automotive Research, IHS Global Insight  
Sponsored by Ford Credit

C. Presentation of Winning Papers from the Edmund A. Mennis Contributed Papers Competition  
SAM RAYBURN ROOM  
Robert Crow, Editor, Business Economics, moderator  
“U.S. Workers Delaying Retirement: Who and Why and Implications for Businesses”  
Gad Levanon, Senior Economist, The Conference Board  
Ben Cheng, Researcher, The Conference Board  
“The Small Business Sector in Recent Recoveries”  
William Dunkelberg, Chief Economist, National Federation of Independent Business  
Michael Chow, Senior Data Analyst, National Federation of Independent Business

12:15-1:45 PM LUNCHEON  
CENTURY BALLROOM  
Peter Evans, Director of Global Strategy and Planning, GE Energy, moderator  
John Krenicki, GE Vice Chairman, President and CEO, GE Energy  
Sponsored by GE Energy  
Installation of New NABE Officers and Directors

1:45 PM ADJOURN
UPCOMING NABE EVENTS

October 11-14, 2011
Time-Series Analysis and Forecasting Certificate Program
Federal Reserve Bank of Cleveland
Cleveland, OH

October 21, 2011
2011 International Summit for Careers in Economics
NAHB Conference Center
Washington, DC

November 15-18, 2011
Applied Econometrics Certificate Program
Washington, DC

March 25-27, 2012
Washington Economic Policy Conference
Marriott Crystal Gateway
Arlington, Virginia

October 13-16, 2012
54th NABE Annual Meeting
New York Marriott Downtown
New York, NY

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