

Audience Q&A

13:00

Networking Lunch

Regional Conference - Project Financing **Clean Energy** in MENA

بنائي الوطتني الوطتني NBAD

Dusit Thani Hotel, Dubai

Morning Program, 3 May 2016	
08:15	Registration and Networking
08:55	Chairperson's Opening Remarks
09:00	Keynote Address
09:15	Status and Trends of Investment in Clean Energy
	 Status & trends of investment globally in clean energy Investment classes and stages How does the MENA region rank
	Oil Price and the Impact on Renewables: Global Lessons Learned H.E. Dr. Nasser Saidi, former Minister of Trade & Economy, Lebanese Government, former Chief Economist Dubai International Finance Centre and Chairman, Clean Energy Business Council
09:45	Overview of Annual Investment Statistics and Analysis of the Major Global Trends Jenny Chase, Head of Global Solar Insight Service, Bloomberg New Energy Finance
10:10	Clean Energy Financing Opportunities – Economic Feasibility of the Future of Renewables
	 Policies targeting renewables Subsidized retail tariffs High LCOE Why do renewables matter when commodity prices are coming down?
	Introduction Nathan Weatherstone, Head of Sustainable Business, Global Banking, National Bank of Abu Dhabi
	Panel Discussion Frank Wouters, CEO, Wouters Limited and former Deputy Director-General, IRENA Lee Irvine, Counsel, Latham & Watkins Cedric Girod, Head of Acquisitions & Investments & Financial Advisory, ENGIE Representative, Islamic Development Bank (TBC)
	Moderator Nathan Weatherstone, National Bank of Abu Dhabi
11:00	Networking Break
11:20	MENA Case Studies
11:20 11:40 12:00 12:20 12:40	Dubai - DEWA PV: Leslie Abraham, Senior Manager, Acquisitions & Project Finance, ACWA Power Morocco - 301 MW Tarfaya Wind Farm: Wim Alen, Senior Vice President Business Development, ENGIE Egypt Feed in Tariff Scheme: Representative, Islamic Development Bank (TBC) Jordan Regulatory Model - Wheeling Scheme, Net-Metering and Direct Bidding: Dr. Raed Bkayrat, Vice President Business Development Middle East & Saudi Arabia, First Solar



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Afternoon Program, 3 May 2016

14:00 Mobilising Private Finance by Addressing Risks and Barriers of Renewable Energy Investments Aleksi Lumijarvi, Programme Officer for Renewable Energy Private Sector Finance, IRENA

14:20 Making Projects Bankable in the MENA Region

- · Local and regional banks as financial players
- · How do you capitalize on the renewables market?
- Portfolio funding
- Liquidity aggregating and bundling rooftop solar in the US
- · Off-taker issues & other uncertainties
- Technology risk
- How to work together?

Introduction

David Charlier, Partner, Ashurst

Panel Discussion

Steven Perry, Global Head of Debt Markets and Syndications – Wholesale Banking, **First Gulf Bank** TBA, Head of Energy, **National Bank of Abu Dhabi**

David Hodson, CEO & Managing Director, Blue Pearl Management

Representative, **IFC** (TBC)

Adel Elsolh, Head of Middle East, Global Infrastructure & Projects, Natixis (TBC)

Moderator

David Charlier, Partner, Ashurst

15:20 Case Study – Jebel Ali Free Zone Energy Retrofit Program

- Overview of the challenges of financing an energy saving project, the solutions and particular challenges given the Islamic financing tranche
- · What the pipeline is like and prospects for Portfolio Project Financing Etihad ESCO's projects

Stephane Le Gentile, CEO, Etihad ESCO

15:40 Financial Innovation and Energy Innovation

- Financing distributed energy
- · Financial innovation and clean energy: green bond, sukuk, etc
- Energy efficiency and new financing models (performance contracts)
- · What the next technology innovations will be and reducing intermittency of renewables
- Smart Grids

Panel Discussion

Graeme Sims, Executive Director, **RSB Dubai**Stephane Le Gentile, CEO, **Etihad ESCO**Jesus Gutierrez, Founder & Managing Director, **Smart4Power**Nader Al Zoubi, Energy Vice President UAE & Oman, **Schneider Electric**

Moderator

Gus Schellekens, Partner, Clean Energy & Sustainability Services, EY

16:30 Networking Drinks Reception