

CFA SOCIETY VICTORIA 8TH ANNUAL CFA FORECAST DINNER



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Anastasia Amoroso, executive director, is a Global Market Strategist on the J.P. Morgan Funds Global Market Insights Strategy Team. In this role, Anastasia is responsible for delivering timely market and economic insight to both institutional and retail clients across the country. Anastasia has appeared on CNBC, Bloomberg TV and is often quoted in the financial press. Prior to joining J.P. Morgan, Anastasia managed global tactical multi-asset portfolios and performed investment due diligence at Merrill Lynch, as well as provided consultative financial advisory services to high-net-worth families and businesses. Previously, Anastasia held several financial analysis, research and strategic business planning positions with both private and public sector organizations. Anastasia is a CFA charterholder. She graduated summa cum laude with a Bachelor's degree in Finance and a minor in Political Science from the University of New Mexico. She is fluent in English and Russian and proficient in French. Anastasia holds Series 7, 66 and 9/10 licenses.



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