

“Double Your Quarter Bootcamp”

·Thank you for investing your valuable time with me at today’s meeting. If you’re impressed with today’s program, you’ll be financially enriched by the upcoming 2 day Double Your Quarter Bootcamp.

Visit www.topadvisorprogram.com and review the Live Preview tab. Pay careful attention to the increased income feedback from previous attendees. Note that I teach this course live and in person – and you can Webex in if you wish to attend from your office.

Bootcamps are scheduled throughout the whole U.S. Save \$300 off the regular fee **if you register today** - **AND** bring 1 assistant for FREE...AND leave today with these marketing, plug-and-play prospecting and “client conversation” guides on a USB

> Over \$575 retail value online



Over 1000
Pages of
Revenue
Boosting
Strategies

> Register today to secure your place, limited spots available.

“Double Your Quarter Bootcamp” Transform Your Business in 2 Days

- ✓ All live Modules presented by Anthony Morris – presented in your state/province. Includes attendance for your administrative/marketing assistant (one per paying agent/advisor). Review the revenue results from the course on our website at www.topadvisorprogram.com.
- ✓ Practical referral systems, plug-and-play client –building campaigns, marketing templates, prospecting strategies and unique income-boosting ideas to drive your business to the next level.
- ✓ Lifetime Access to the Top Advisor Program online resources – including over 500 tools. This powerful website is constantly updated to include “best practices” being embraced by current and past program attendees across the world.
- ✓ Access to over 20 comprehensive “How To” e-books –each of these are designed to add further momentum to your Prospecting, Closing and Client Contact activities. They include the necessary checklists, letters, email messages, scripts and sales techniques to ensure your success in implementation.



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www.topadvisorprogram.com



Two Day Bootcamp Program Outline

The Top Advisor Bootcamp is a practical 2 Day “re-engineering experience” for financial advisors, investment specialists and insurance agents. It is personally presented in live workshop format by **Anthony Morris**.

The focus of the 4 live Half day sessions and support website is the delivery of client-building tools and techniques –as opposed to theories or technical/product training. Attendees learn how to prospect more effectively within their chosen market niche and raise their income by securing greater volumes of referrals from within their current client base and the greater community at large.

Every system, letter, checklist or template required to increase revenue momentum is provided by during program. As such, our attendees are always thankful for the ease of implementing the program’s “plug-and-play” strategies. Our graduates enjoy the lifetime access to our regular updates – with a constant stream of new campaigns, conversations and concepts designed and delivered monthly to the site to keep their marketing efforts fresh and relevant. We draw on the unfolding experiences of thousands of our program graduates around the world – from Rookie to Rock Star – in keeping our bespoke techniques and cutting edge concepts in tandem step with changing industry trends.

Attendees emerge from the program refreshed, re-energized and passionately committed to enjoying the financial success that comes with applying just a few chosen concepts from the dozens shared.

SESSION ONE – Increasing Client-Facing Time

- 9 unique & engaging befriending tools
- Automating your referral momentum
- Multi-generational client building
- Effortless business client strategy

SESSION TWO – MEGA Marketing Strategies

- Bringing in dozens of new HNW professional clients
- Expanding your reputation within your niche
- Systems for meeting new prospects every week
- Increasing case size by 20% within 30 days

SESSION THREE – Campaigns, Concepts & Conversations

- PD Day Sponsorship
- Family Meeting facilitation
- 7 packaged campaigns to guarantee a record year
- What to Send, Show and Say for bullet-proof business development

SESSION FOUR – Strategic Alliance Development

- Generating unlimited warm referrals from CPA’s
- 3 steps to securing attorney alliance work
- Techniques to create rivers of referrals in the business market
- Association, worksite and trade show marketing



Preview the program NOW! at: www.topadvisorprogram.com

What Bootcamp Attendees Say



“Had a client that had P/C farm policy. Gave them the Estate Directory on memory stick and was able to sit down and go through all their assets. Immediately was able to sell \$6000/year premium LTC policy. Also noticed they have estate worth approx. \$20 million dollars (owns a lot of farm ground) and has done hardly anything to prepare their estate.” Brent Mcall - Farm Bureau – Iowa



“In 2015 my agency wrote 26 life insurance policies for the entire calendar year. Since our first class in April of 2016 the agency has written 17 new cases. That works out to 65% of 2015’s production in less than 90 days of 2016!”

Steve Miller, Farmers Insurance, Las Vegas



“Short story of our success. I came away from the last meeting in Salt Lake City, remembering your word, “Action”. In a one week period, I picked up the biggest single check of my 41 year career (\$500,000 for an annuity) and got the largest life case of my career issued (\$6,000,000). This past Monday evening, Dustin wrote 2 life cases for \$1M each and 2 more cases for \$250k” Larry Marshall, Farm Bureau, Roswell, NM



“Last year I issued 33 life apps. So far year to date (8 months in) I have issued 60 life apps. I’m so thankful to have an incredible coach like you to help me take my business to the next level!”

Tyler Meekma - Farm Bureau – Iowa



“Income increased 40% after completing the course. First time using Potential Earning Power (PEP) strategy – wrote a life policy for \$12K/year premium. Now have a ‘Strategic Alliance’ with an attorney, who is funneling referrals.”

Joan Schreier- Farm Bureau- Iowa



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Two Day Bootcamp

Earlybird Registration Special



\$995.00

\$1295.00 after deadline

REGISTRATION FORM

Scan Email to: info@anthonymorris.ca

☐

Arizona

July 28th & 29th

Attendee Name _____

Company Name _____

Attending Non-Selling Assistant Name _____

Office Phone Number _____

Mobile Number _____

Agent Email _____

Attending Assistant Email _____



Register today to secure your place, limited spots available.

www.topadvisorprogram.com



Please complete your form ASAP (Limited Spots Available)

Scan Email to: anthony@anthonymorris.ca

PLEASE BILL MY COURSE FEES AS PER ABOVE SELECTED PAYMENT OPTION TO:

☐ _Visa ☐ _MasterCard ☐ _American Express ☐ _Discover Card

Card Number _____ Expiration date (mm/yr) _____ 3-Digit Number on back of card _____

Print Cardholder's name as it appears on card _____ Cardholder's Signature _____

Mailing Address Associated with credit card: _____

DID YOU MARK WHICH CREDIT CARD YOU ARE USING?

TERMS & CONDITIONS OF PARTICIPATION

By registering for the Top Advisor Program, I am contractually committing to the payment plan as selected on my course registration and understand that non-attendance or any other circumstance does not release me from this obligation. I further understand that I am legally responsible for these fees by virtue of my initial registration.

I understand that I shall be held liable for all legal and administrative costs of collection in the event of any payment dispute arising from my participation in this program. I accept that I shall be legally responsible for the payment of these fees, together with outstanding balance in order to re-instate my participation on the program and have my website access re-activated.

Should I leave my current employer for any reason skip modules or cease to attend the program, the full course fee remains due and payable by me. Resignation from current employer still entitles me to complete the program in its entirety by ~~Webex~~ or if a live program is available in my state. No refunds on fees are available if you decline the ~~Webex~~ option after changing employer or if you decline the opportunity to attend elsewhere in your state or nearby state if a program is available.

By my submission of this registration, I release my company from any involvement in dispute or early withdrawal from the program and commit myself to attending and paying for the entire program. Only death or certified disability shall be considered as valid reasons for suspension of any payments outstanding.

Should the program for whatever reason not be delivered in its entirety, I shall be entitled to an immediate pro-rated refund of the fees paid upfront for modules not delivered.

By my signature of these conditions, I understand that my ~~log-in~~ activity on the restricted Top Advisor Program Inc. website will be digitally monitored and matched to my limited 3 IP addresses. I acknowledge that I am forbidden by law from knowingly sharing with anyone my password/access codes or the intellectual property/~~ebooks~~ and tools contained in the Top Advisor Program Inc. website – with the exception of my assistant/s in my office. .

Attendee Signature _____