

TABA 2015 Fall Conference and Annual Membership Meeting
Clear Boundaries - No Limits

Monday, September 14, 2015

8:00 AM
 Registration Desk opens
 Exhibitor Set-up Opens

Golf

1:00 - 3:00
 Mary Roth
Ethics - What would you do?
 2 hrs. TDI CE Credit

3:00 - 3:30
 Networking Break with Exhibitors

3:30 - 5:00
 Adam Russo, The Phia Group
 Real Life Case Studies – How Current Market
 Assumptions Spell Disaster for Our Industry
 Unless We Act Now

5:00 - 6:00
 GreenLight
Staying Ahead of the Curve:
 How Innovation Can Be Leveraged to Extend
 Product Life Cycle

6:30 – 7:30
 Reception

7:30 – 9:00
 Dinner

Tuesday, September 15th

7:30 AM
 Registration Desk opens

7:15 - 8:00
 Breakfast and networking with Exhibitors

8:00 - 8:30
 Annual Meeting/Election of new Board
 members

8:30 - 9:00
 Legislative Update

9:00 - 10:15 Panel Discussion

10:15-10:30 - Networking Break with
 Exhibitors

10:30 – 12:00
 Cori Cook, CMC Consulting
 Post SCOTUS Decisions

12:00-1:15 Lunch

1:15 – 1:30
 Announcements & Introduction of Exhibitors

1:30- 2:30
 Dave Schryver, ProAct
 Prescription Drug Trends

2:30 - 3:00
 Networking Break with Exhibitors

3:00- 4:00
 Keyashia Barkins, DOL
What to Expect from a DOL Audit

Wednesday, September 16th

8:30 – 12:00
 2015 3rd Quarter Board Meeting

Texas Association of Benefit Administrators
 Phyllis Campbell, Executive Director
 6009 W. Parker Rd., #149-131
 Plano, TX 75093
 512-507-7001 pcampbell@tabatpa.org

Crowne Plaza Hotel Galleria, 14315 Midway Rd, Addison, Texas 75001