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RFP Monthly

Timely Financial Considerations

August 2016

Our firm was honored to have managing partner Matt Carbray included in the Best of Hartford Magazine issue this month. Matt was named the 1st runner up in the financial planning category. Thank you to all who voted! As an ongoing commitment to client service and education, please follow our updates and articles on social media. We have also launched a new twitter account, @ridgelinfp, to help us keep you up to date with the latest news in financial planning. We handpick content we feel will relate to our clients. Please send us your thoughts and feedback as we try to become the best financial planning firm in Hartford County!

Investors Are Human, Too
Researchers in the field of behavioral finance have studied how cognitive biases in human thinking can affect investor behavior.

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Be Prepared to Retire in a Volatile Market
Market losses on the front end of your retirement could have an outsized effect on the income you might expect from your portfolio.

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Understanding the Net Investment Income Tax
The net investment income tax has been in effect since 2013, but continues to cause confusion. Here's what you need to know.

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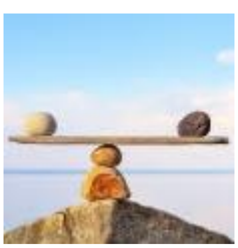

Should I pay off my student loans early or contribute to my workplace 401(k)?
For young adults with college debt, deciding whether to pay off student loans early or contribute to a 401(k) can be a tough question. It's a financial tug-of-war between digging out from debt today and saving for the future.

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Have you heard about the newest employee perk?
What's one of the most cutting-edge employee benefits right now? Company-provided student loan assistance for employees who are paying back student loans.

More Details

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