

Leslea Ellis, LLC

Certified Public Accountant ○ Certified Fraud Examiner

6326 Presidential Court, Suite 2 ○ Fort Myers, FL 33919
Phone: 239-690-6500 ○ Fax: 239-437-6614

Coming Full Circle

*By Diane Connell / Leslea Ellis, LLC
April 15, 2015*

While tax season may be over, managing your personal finances is a lifelong process. In order to teach people how to take control of their finances at every stage of life, the American Institute of CPAs (AICPA) created 360 Degrees of Financial Literacy. The website is part of a national public service campaign proclaiming April as National Financial Literacy Month.

360 Degrees of Financial Literacy helps users create a free plan personalized to their financial needs. The plan is based on their life stage, areas of interest (saving for college, tax planning, retirement, etc.) and how the user likes to receive information (via articles, videos, etc.).

While the website is not meant to replace professional advice, it is a great place to start regardless of where you are in life. For advice tailored to your specific financial situation, please contact us at 239-690-6500.