

The New CMS

President-elect
Candidate Profile/Curriculum Vitae



Full name: Myron Robert Yakely, MD

City of residence: Denver

Practice affiliation: None-retired

Specialty: Urology

CMS, Component Society, Specialty Society and AMA Experience/Curriculum Vitae:

Birth: October 15, 1940
Dover, Ohio

College: Otterbein College – Westerville, OH
1958-1962
Degree: B.S. Major-Biology; Minors – Chemistry & Music

Medical School: The Ohio State University – Department of Medicine
Columbus, OH
Degree: Doctor of Medicine

Internship: Ohio State University Hospital – Department of Medicine
Columbus, OH
1966-1967

Active Duty Military: United States Navy
General Medical Officer assigned to a destroyer squadron 6th Fleet
Home port: Charleston, SC
1967-1969

Residency: University of Colorado Hospitals
General Surgery 1969-1970
Urology 1970-1973

State Licensure: Colorado 1971–present

Board Certification: American Board of Urology 1975–present

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**Private Practice:**

Rocky Mountain Urology
Initial Partners–Carl Dean, MD John Whitesel, MD
Later Partners–Richard Augspurger, MD, Brett Abernathy, MD
1973-1996
Kidney Stone Center of the Rocky Mountains
Co-Medical Director (with Noel Sankey, MD)
1997-2014

Hospital Affiliations:

Centura – 1973-1998
Exempla – 1973-1998
Presbyterian St. Luke's 1986-2014

**Membership in
Organizations:**

Colorado Medical Society 1973 – present
Clear Creek Valley Medical Society 1973 – present
American Urologic Association 1973 – 2010
Rocky Mountain Urologic Society 1973 – 2010
American Medical Association 1973 – present

Leadership Positions**In Organized Medicine:**

President, Rocky Mountain Urologic Society 1987 – 1989
President, Clear Creek Valley Medical Society 1989 – 1990
Colorado Medical Society leadership positions (partial list):

- HOD Delegate, most years since 1980
- Chair, Council on Legislation 1983 – 1987
- HOD Vice-Speaker, 2006 – 2011
- HOD Speaker, 2011 – 2015
- Finance Committee 2014 – 2015
- Constitution & Bylaws Committee 2014 – present
- Governance Reform Task Force 2014 – present
- Co-chair, subcommittee to design Virtual Policy Forum 2015 – present

The New CMS

Candidate Personal Statement



Personal statement (500 words or less):

The personal statement will be published in Colorado Medicine and posted on CMS.org.

When my wife asked me why I have decided to run for the office of President-elect of the Colorado Medical Society now, after all the years I have been involved, I thought it was a good question and deserved an honest answer. It's because I am excited about working on developing the "New CMS" that you have been reading about in *Colorado Medicine*. For the past two years, I have been working with a creative group of our colleagues, developing the concepts that will be implemented in the next several years in order to revitalize the governance of our Society. We are initiating ground-breaking reforms that only a few other state medical societies have had the courage to tackle. I believe that the ideas that we will be implementing will allow more members to feel engaged so that they know that their voice will be heard and their concerns addressed by the Society. For the first time, all members will be able to vote for the President-elect and the AMA Delegation. With any new process, the devil is in the details. I would like the opportunity to work on the details.

I have been actively involved in medical organizations since the 1980s. Please check my C.V. for details but I would like to mention some of the highlights. I was president of the Clear Creek Valley Medical Society (CCVMS) from 1989-1990. I was president of the Rocky Mountain Urologic Society from 1987-1989. I have been a delegate to the CMS House of Delegates representing CCVMS most years since 1980. I was the chair of the CMS Council on Legislation from 1983-1987 when we passed the tort reform legislation that has kept our malpractice premiums at reasonable rates. When I was elected Vice-Speaker of the House of Delegates in 2006 and then elected to serve as your Speaker in 2011, I have been involved in holding off the trial attorney's attempts to undo that legislation. I was appointed to the Finance Committee in 2014. In 2014 I was also on the committee that recommended revisions to the CMS bylaws. I have been on the Governance Reform Task Force for the past two years and co-chair of a subcommittee charged with developing the Virtual Policy Forum. The Policy Forum will be designed to allow any member to submit a concern or an issue they feel their Society needs to address.

I believe that my long-term involvement with CMS is an asset. Over the years, I've learned a few things about working with my colleagues in order to get things done. Having served on the Board of Directors since 2006, I have a thorough knowledge of the issues in which CMS is currently representing the best interests of Colorado physicians. I retired from the Kidney Stone Center on 1/1/15 and now have the time to devote to CMS that I would not have had when I was practicing. I ask for your vote in order to continue to serve this excellent organization and complete the transformation, for which I have great enthusiasm.

The New CMS

President-elect: Candidate Requirements



All candidate requirements

- 1) All nominated candidates will be requested to complete a Candidate Profile that contains at least the following information:
 - a. Candidate's full name
 - b. City of residence
 - c. Practice affiliation
 - d. Specialty
 - e. CMS, Component Society, Specialty Society and AMA experience
 - f. Curriculum Vitae
 - g. Personal statement of 500 words or less for publication in *Colorado Medicine* and to be posted on the CMS website.
- 2) Nominees for President-elect will be required to agree to the following:
 - a. Signed acceptance of the requirements and responsibilities of the office to include:
 - i. Fiduciary duty to the organization including honoring the terms outlined in the oath of office and the responsibility to be a spokesperson for the organization on all issues of CMS policy approved by the Board whether or not personally in agreement with them.
 - ii. Commitment to give at least one-half business day per week to CMS for planning and strategic discussion with the CEO and senior staff.
 - iii. Commitment to attend all Board of Director and all-member meetings.
 - iv. Commitment to attend as many CMS council, committee and work group meetings as possible.
- 3) Any candidate for President-elect shall also meet all conditions and requirements outlined for the position listed below.

Requirements for president-elect candidates (followed by requirements for subsequent president and past president positions)

- 1) **President-elect** (One-year term) – The CMS member selected to serve as the President-elect shall serve a one-year term, followed by a one-year term as President (see description below) and another one-year term as Immediate Past President (see description below).
 - a. **Duties:** The President-elect will, during the specified term, become familiar with the duties of the President and shall perform such other duties and be responsible for such special projects as are delegated by the President or as may be ordered by the Board of Directors that are not inconsistent with the Bylaws. The President-elect shall act for the President if absent or temporarily disabled. If the office of President becomes vacant the President-elect shall succeed to the presidency, to serve as President for the unexpired term as well as for the elected term.
 - b. **Eligibility:** Any candidate for office shall have been an Active Member of the Colorado Medical Society for at least two years immediately preceding election. In the event any such person shall cease to be an Active Member of CMS during the term for which elected, the position shall be vacated immediately. It is recommended that the President-elect should

The New CMS

President-elect: Candidate Requirements



have served or be serving as a CMS Director, elected officer, or a member of other Colorado Medical Society bodies (Councils or Committees).

- c. **Terms of Office:** The President-elect shall be elected by the membership for a term of one year and upon the expiration of said term shall automatically assume the office of President for a term of one year.
- d. **Honorarium:** The President-elect shall receive an honorarium, in addition to reimbursement for actual expenses incurred in fulfilling the obligations and duties of the office. The amount of this honorarium shall be determined as needed by the Board on recommendations received from the Finance and Executive Committee at the time of the budget preparation.

2) President (One-year term served immediately after term as President-elect)

- a. **Duties:** The President shall represent the entire membership and the best interests of CMS and shall exercise personal leadership in the motivation of officers, Directors, councils and committee members, staff and the membership. The President shall influence the establishment of goals and objectives for CMS during the term of office. The President shall be the official spokesperson for the Colorado Medical Society, but may assign this responsibility to the chief executive officer or others as appropriate. The President shall serve as Chair of the Executive Committee and as the Chair of the Board of Directors. The President shall support and defend policies and programs adopted by the Board of Directors. The President may make suggestions in writing at any time to the Board of Directors or to any board, council or committee, and will be an ex officio voting member of all councils and committees of CMS. The President shall have additional duties assigned by the Board of Directors that are not inconsistent with the Bylaws.
- b. **Eligibility:** Any candidate for office shall have been an Active Member of the Colorado Medical Society for at least two years immediately preceding election. In the event any such person shall cease to be an Active Member of CMS during the term for which elected, the position shall be vacated immediately. The President shall have served the preceding year as President-elect.
- c. **Terms of Office:** The President shall automatically assume office for a term of one year after having served as President-elect for a term of one year.
- d. **Honorarium:** The President shall receive an honorarium, in addition to reimbursement for actual expenses incurred in fulfilling the obligations and duties of the office. The amount of this honorarium shall be determined by the Board on recommendations received from the Finance and Executive Committee at the time of the budget preparation.

3) Immediate Past-President (One-year term served immediately after term as President)

- a. **Duties:** The Immediate Past President shall serve as a voting member of the Board of Directors and of its Executive Committee for the year immediately following the term as president, and shall have such duties as the Board or the President may from time to

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President-elect: Candidate Requirements



time designate.

- b. **Eligibility:** Any candidate for office shall have been an Active Member of the Colorado Medical Society for at least two years immediately preceding election. In the event any such person shall cease to be an Active Member of CMS during the term for which elected, the position shall be vacated immediately. The Immediate Past President shall have served the preceding year as President.
- c. **Terms of Office:** The Immediate Past President shall serve a one-year term immediately following the term as President.
- d. **Honorarium:** The Immediate Past-President does not receive an honorarium but does receive reimbursement for actual expenses incurred in fulfilling the obligations and duties of the office.

The New CMS

AMA Delegate/Alternate Delegate
Candidate Profile/Curriculum Vitae



Full name: Alethia (Lee) Morgan, MD, FACOG

City of residence: Denver

Practice affiliation: Doctor's Care

Specialty: OBGYN

CMS, Component Society, Specialty Society and AMA Experience/Curriculum Vitae:

American Medical Association, 1983-present

Alternate Delegate from Colorado, 2002-2004, 2005-2009

Delegate from Colorado, 2009-present

Co-chair, Colorado Delegation 2012-2013

Chair, Colorado Delegation 2013-present

Western Mountain States Conference

Chair, 11-2012- 11-2013

Treasurer, 2011-2013

Colorado Medical Society, 1988-present

Immediate Past-President, 2005-2006

President, 2004-2005

President –Elect 2003-2004

Board of Directors, 2003-2006

Council on Legislation 1995-1999, 2001-2002, 2003-present

Chair, 2010-present

Council on Ethical and Judicial Affairs 1998-2006

Physician Congress for Healthcare Reform 2006-2011

Ad hoc Workgroup on Patient Safety and Accountability 2008-2011

Peer Review Subcommittee 2010-2012

Continuing Medical Education Committee 2010-present

The New CMS

AMA Delegate/Alternate Delegate
Candidate Profile/Curriculum Vitae



COMPAC, 1988-present

Board of Directors, 1994-present

Chair, 2006-2010

Pueblo County Medical Society, 1988-2008

Secretary, 1990-1991

Member Board of Directors, 1990-2008

President-Elect, 1993-1994

President, 1994-1995

Delegate to Colorado Medical Society, 1990-2008

Denver Medical Society, 2008-present

Delegate to Colorado Medical Society, 2008-present

Board of Directors-11-2015- present

American College/Congress of Obstetrics and Gynecology,

Fellow 1982-present

Colorado Section of ACOG, (Formerly Colorado Gynecologic and Obstetric Society), 1988-present

Executive Committee, 2008-2012

Legislative Committee, 2008-2012

Executive/Legislative Committee-2012-present

President, 2011-2012

Treasurer, 2012-2015

Vice-Chair 2015-present

The New CMS

AMA Delegate/Alternate Delegate
Candidate Profile/Curriculum Vitae



Alethia (Lee) Morgan, MD

7351 E. Lowry Blvd. #400 Denver, CO 80230

720-858-6196

lmorgan@copic.com

Education and Medical Training

Residency

1979-1982

University of Texas Medical Branch, Galveston, Texas
Obstetrics and Gynecology

Internship

1978-1979

University of Texas Medical Branch, Galveston, Texas
Obstetrics and Gynecology

Doctor of Medicine

1974-1978

University of Texas Medical Branch, Galveston, Texas

Undergraduate Degree

1971-1974

University of Texas, Austin, Texas
BA with honors- Microbiology

Professional Work History

Physician Patient Safety and Risk Management

2007 – present

COPIC, Denver, CO

Responsibilities: Patient safety, quality improvement, and risk management assessment and education for COPIC, a physician and hospital liability insurance company, primarily operating in Colorado and Nebraska. My primary responsibility is obstetrics and gynecology but responsibilities also include both general and other specialty areas. This covers physicians, other healthcare providers, staff and hospitals. Regular travel around both Colorado and Nebraska to talk with physicians in a variety of practice locations and types. Speaking at national patient safety and risk management forums such as the PIAA as requested.

Pueblo Associates in OB/GYN, P.C.
1120 Minnequa Blvd. Pueblo, CO 81004
General Obstetrics and Gynecology

1987-2007

MacGregor Medical Associates
11300 Harwin, TX 77072
General Obstetrics and Gynecology

1982-1987

Licensure and Certifications

F 1839 Texas

1978-1999

CO 28571 Colorado

1987-current

Diplomat, American Board Obstetrics and Gynecology

1984

Academic Appointments

Clinical Instructor, 1982-1987

Department of Obstetrics and Gynecology and Reproductive Sciences

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AMA Delegate/Alternate Delegate Candidate Profile/Curriculum Vitae



University of Texas Health Science Center School of Medicine, Houston, Texas
Clinical Instructor, 1988-2007
Southern Colorado Family Medicine Residency Program
Visiting Associate Clinical Professor, 2013- present
Department of Obstetrics and Gynecology
University of Colorado School of Medicine

Professional Memberships

American Medical Association, 1983-present

Alternate Delegate from Colorado, 2002-2004, 2005-2009

Delegate from Colorado, 2009-present

Co-chair, Colorado Delegation 2012-2013

Chair, Colorado Delegation 2013-present

Western Mountain States Conference

Chair, 11-2012- 11-2013

Treasurer, 2011-2013

Colorado Medical Society, 1988-present

Immediate Past-President, 2005-2006

President, 2004-2005

President –Elect 2003-2004

Board of Directors, 2003-2006

Council on Legislation 1995-1999, 2001-2002, 2003-present

Chair, 2010-present

Council on Ethical and Judicial Affairs 1998-2006

Physician Congress for Healthcare Reform 2006-2011

Ad hoc Workgroup on Patient Safety and Accountability 2008-2011

Peer Review Subcommittee 2010-2012

Continuing Medical Education Committee 2010-present

COMPAC, 1988-present

Board of Directors, 1994-present

Chair, 2006-2010

Pueblo County Medical Society, 1988-2008

Secretary, 1990-1991

Member Board of Directors, 1990-2008

President-Elect, 1993-1994

President, 1994-1995

Delegate to Colorado Medical Society, 1990-2008

Denver Medical Society, 2008-present

Delegate to Colorado Medical Society, 2008-present

Board of Directors-11-2015- present

American College/Congress of Obstetrics and Gynecology, 1982-present

Fellow

Colorado Section of ACOG, (Formerly Colorado Gynecologic and Obstetric Society), 1988-present

Executive Committee, 2008-2012

Legislative Committee, 2008-2012

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AMA Delegate/Alternate Delegate Candidate Profile/Curriculum Vitae



Executive/Legislative Committee-2012-present
President, 2011-2012
Treasurer, 2012-2015
Vice-Chair 2015-present

Medical Committees

COPIC, (Physician/ hospital liability insurance company),
Board of Directors 1996-2007
Colorado Alliance for Continuing Medical Education
Board member at large- 2011-2014
Member 2010-present
University of Colorado School of Medicine
CME Advisory Committee 2008- present
Center for Personalized Education for Physicians
Board of Directors 2008- 2015
HealthTeamWorks (formerly CCGC)
Board of Directors 2009- present
Colorado Foundation for Medical Care
CME committee- 2010- 2013
Council on Patient Safety in Women's Health Care
Represent COPIC as an Industry Forum member 2013- present

Community

Health Access Pueblo- (Providing health care for low income uninsured in Pueblo- now dissolved due to the ACA)
Founding Board Member – 2005-2015
Doctors Care- (Low income clinic)
Volunteer physician- 2009- present
Florence Crittenton Services (A nonprofit that educates, prepares and empowers pregnant and parenting teens to be productive members of our community)
Board of Directors- 2010- present
Colorado Women's Forum- 2006-present

The New CMS

Candidate Personal Statement



Personal statement (500 words or less):

The personal statement will be published in Colorado Medicine and posted on CMS.org.

I have had the honor and privilege to serve the physicians of Colorado in multiple capacities over the past 29 years. I have served as President of the Pueblo County Medical Society, the Colorado Gynecology and Obstetric Society and the Colorado Medical Society (CMS). I have participated on every major council of the CMS. I currently serve as chair of the Council on Legislation. I am immediate past chair of the COMPAC Board of Directors as well. I have served on the Physicians Congress and the ad hoc Committee on Patient Safety and Physician Accountability, to mention a few. I have been a member of the AMA since 1978 and an active member of our AMA delegation for 13 years. I served as co-chair of the Colorado delegation to the AMA for 2 years and now have, for 4 years, served as chair of the delegation. At the AMA I have been active within the Western Mountain States Conference having served as Treasurer and Chair and am currently serving on the Executive Committee.

My practice experience includes a large multispecialty group as well as a smaller single specialty group. I have practiced in both a large urban environment and a more rural environment. As an Obstetrician/Gynecologist I am times considered a primary care and times a specialist. This varied background gives me the ability to look at all sides of an issue. Though I no longer practice full time, I do volunteer work at Drs. Care regularly. My full time position as a physician risk manager, doing patient safety and risk management at COPIC, I travel the state regularly and have the opportunity to visit with physicians in a variety of practice situations, thus able to stay up to date with the concerns of physicians of Colorado.

I have the leadership experience, the experience of listening to multiple points of view and helping forge consensus, as well as strong interest and concern about the issues that affect the practice of medicine today. This last decade has been a time of many changes and challenges for physicians. It is more important now than ever that we work together as a cohesive force in organized medicine on a local, state and national level.

I have a long interest in legislation affecting the physicians of Colorado and the nation. One of my aspirations at the AMA is to become a member of the AMA Council on Legislation.

I believe that, with your support I can continue to contribute significantly to organized medicine on a local, state and national level. It is for this reason that I ask for your vote to return me to the AMA as one of your delegates so that I can continue to represent you as we move forward in these interesting times.

Alethia (Lee) Morgan

The New CMS

AMA Delegate/Alternate: Candidate Requirements



All candidate requirements

- 1) All nominated candidates will be requested to complete a Candidate Profile that contains at least the following information:
 - a. Candidate's full name
 - b. City of residence
 - c. Practice affiliation
 - d. Specialty
 - e. CMS, Component Society, Specialty Society and AMA experience
 - f. Curriculum Vitae
 - g. Personal statement of 500 words or less for publication in *Colorado Medicine* and to be posted on the CMS website.
- 2) Any candidate for AMA Delegate or Alternate Delegate shall also meet all conditions and requirements outlined for the position below.

Requirements for CMS Delegates and Alternate Delegates to the AMA

CMS members selected to serve as an AMA Delegate or Alternate shall serve one two-year term.

- a. **Duties:** Delegates and Alternate Delegates to the American Medical Association should attend meetings of the House of Delegates of the American Medical Association. The Colorado Medical Society Board of Directors will determine reimbursement of expenses. They shall faithfully represent CMS and its official policies in the AMA House. At least one member of the Delegation shall attend each meeting of the Colorado Medical Society Board of Directors in order to be more familiar with its policy. Following a meeting of the AMA House of Delegates, the Delegation shall report to the Colorado Medical Society Board of Directors giving a resume of major actions and noting their vote on controversial issues.
- b. **Eligibility:** Any candidate for office shall have been an Active Member of the Colorado Medical Society for at least two years immediately preceding election and meet all applicable AMA requirements. In the event any such person shall cease to be an Active Member of CMS during the term for which elected, the position shall be vacated immediately. A nominee for AMA Delegate or Alternate shall have pertinent leadership experience before running for election. These leadership experiences could include, but are not limited to: holding an officer or Director position within the Colorado Medical Society, being an elected delegate or officer from a constituent medical society or service to the AMA. A nominee's level of experience and ability to best represent the voice of the Colorado Medical Society will be determined by a vote of the Colorado Medical Society membership. Special consideration for AMA experience should be taken when electing the Delegates to the AMA. Delegates and Alternate Delegates may concurrently hold any elected office.
- c. **Terms of Office:** The Delegates and Alternate Delegates to the American Medical Association shall be elected by the membership in such numbers and for such terms as the Bylaws of the American Medical Association may prescribe.

The New CMS

AMA Delegate/Alternate Delegate
Candidate Profile/Curriculum Vitae



Full name: Kay Denise Spong Lozano, MD, FACR

City of residence: Centennial

Practice affiliation: Radiology Imaging Associates and Invision Sally Jobe Imaging, Englewood, CO

Specialty: Radiology

CMS, Component Society, Specialty Society and AMA Experience/Curriculum Vitae:

American Medical Association Young Physicians Section Executive Council, 2008-2013

Immediate Past-Chair, 2012-2013

Chair, 2011-2012

Chair-Elect, 2010-2011

Delegate to the American Medical Association House of Delegates, 2008-2010

American Medical Association Young Physicians Section

Delegate or Alternate Delegate for the American College of Radiology, 2004-2008

American Medical Association

American Medical Association Young Physician Leadership Award, 2007

Alternate Delegate representing the American College of Radiology in the American Medical Association House of Delegates, November 2013-present

Teller, November 2013-2014

Sole Delegate representing the American Medical Association Young Physician Section in the American Medical Association House of Delegates, 2008-2010

Task Force on the Interim Meeting, 2009

Speakers Advisory Committee, 2008-2009

Resolutions Committee, 2008-2010

Section Council on Radiology, 2005-Present

Early Career Physician Leadership Award Committee, 2011

Colorado Medical Society Board of Directors, 2008-Present

President-Elect, 2015- Present

Executive Committee, 2010-Present

Treasurer, 2010-2015

Task Force on Governance, 2014-2015

Arapahoe Douglas Elbert Medical Society Representative, 2012-Present

Young Physicians Section Representative, 2008-2012

Colorado Medical Society

Council on Ethical and Judicial Affairs, 2006-2015

The New CMS

AMA Delegate/Alternate Delegate Candidate Profile/Curriculum Vitae



Delegate, Arapahoe-Douglas-Elbert County Medical Society, 2006-2008
Reference Committee on Constitution and Bylaws, 2007, 2008

Arapahoe-Douglas-Elbert County Medical Society Board of Directors, 2007-Present

Representative to the Colorado Medical Society Board of Directors, 2012-2015
Immediate Past-President, 2010-2011
President, 2009-2010
Secretary, 2008-2009

Doctors Care (A nonprofit Denver clinic for uninsured and uninsured patients)

Board of Directors, 2007-Present
Innovation Committee, 2015-Present

Regional West Medical Center Ethics Committee, Scottsbluff, Nebraska, 2015-Present

Colorado Physicians' Congress on Health Care Reform

Delegate for Colorado Radiological Society, 2006-2008
Delegate for Young Physicians Section, 2006-2008

Colorado Radiological Society Board of Trustees, 2012-2015

Colorado Radiological Society Executive Council, 2006-Present

Immediate Past President, 2010-2011
Councilor, 2009-Present
President, 2009-2010
Program Chair, 2008-2009
Alternate Councilor, 2008
Assistant Program Chair, 2007-2008

American College of Radiology

Ethics Committee, 2002-Present
Council Steering Committee, 2003-2004, 2009-2013
Reference Committee 1, Chair, 2014
Membership Development Committee for the Commission on Membership and Communication, 2013-2015
Bulletin Advisory Group, Chair, 2013-2015
Reference Committee 2, 2011
Governance Committee, liaison for Council Steering Committee 2011-2013
College Nominating Committee, liaison for Council Steering Committee, 2012-2013
Young Physicians Committee, 2010-2012
Task Force on the Clinical Practice of Interventional Radiology and Interventional Neuroradiology, Musculoskeletal Intervention Subcommittee, 2012-2013
Accountable Care Organization Committee, 2010-2012
Radiology Integrated Care Network, 2012-Present
RADPAC Advisory Council, Colorado State Representative, 2009-2012
Councilor, Colorado Radiological Society, 2009-Present
Alternate Councilor, Colorado Radiological Society, 2008

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AMA Delegate/Alternate Delegate Candidate Profile/Curriculum Vitae



Credentials Committee, 2010
Councilor-at-large, 2007
Task Force on Timing of the Oral Boards, 2007
Task Force on Modular MR Accreditation, 2007-2008
Task Force on Member Services, 2002
Councilor, 2003-2004, as Chair of Resident and Fellow Section
General, Small, and Rural Practice Network, 2013-Present
Western Caucus, 2012-present
Radiology Advocacy Network, 2013-present

American College of Radiology Council Steering Committee

Chair, Workgroup IV on policy development for the Council Steering Committee, 2011-2012
Consultant, Workgroup II on policy development for Council Steering Committee, 2013-2014
Workgroup II on liaison development for Council Steering Committee, 2012-2013
Workgroup III on evaluating the role of the Council Steering Committee, 2010-2011
Workgroup II on information technology enhancements at the annual meeting for the Council Steering Committee, 2009-2010

Liaison for:

- Colorado Radiological Society, 2010-2013
- Wyoming Radiological Society, 2010-2011, 2012-2013
- Iowa Radiological Society, 2010-2012
- Minnesota Radiological Society, 2010-2011
- Montana Radiological Society, 2010-2011
- Society of Skeletal Radiology, 2011-2013

Comments Reconciliation Committee Chair:

- ACR-SCBT-MR-SPR Practice Guideline for the Performance of Thoracic Computed Tomography, 2012-2013
- ACR Practice Guideline for the Performance of Fluoroscopic Contrast Enema in Adults, 2012-2013
- ACR-SPR Practice Guideline for General Radiography, 2012-2013

Comments Reconciliation Committee Co-Chair:

- ACR-AIUM-SPR-SRU Practice Guideline for the Performance of the Musculoskeletal Ultrasound Examination, 2011-2012
- ACR-ASNR-SCBT-MR Practice Guideline for the Performance of Magnetic Resonance Imaging (MRI) of the Adult Spine, 2011-2012
- ACR-SPR-SSR Practice Guideline for the Performance and Interpretation of Magnetic Resonance Imaging (MRI) of the Ankle and Hindfoot, 2010-2011
- ACR-SPR-SSR Practice Guideline for the Performance and Interpretation of Magnetic Resonance Imaging (MRI) of the Hip and Pelvis for Musculoskeletal Disorders, 2010-2011

American College of Radiology Resident and Fellow Section Executive Council

Chair, 2003-2004
Vice Chair, 2002-2003
Representative to the AMA, 2001-2002

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AMA Delegate/Alternate Delegate
Candidate Profile/Curriculum Vitae



Washington State Radiological Society, Seattle, Washington

Co-President, Resident Section, 2001-2003

Representative for Washington State at the ACR Annual Meeting, 2001-2002

Engaged Benefit Design (A collaborative effort in Colorado providing resources and incentives for patients and their healthcare providers to make healthcare decisions based on patient values and medical evidence)

Medical Advisory Council, 2011-2015

Christus St. Joseph Hospital, Houston, Texas

Patient Advocacy Committee, 1998-1999

Ethics Committee, 1998-1999

St. Vincent's Student-Run Free Clinic, Galveston, Texas

Co-Director, 1997-1998

Volunteer, 1994-1998

Texas Medical Association Physician-Patient Advocacy Committee

Student Representative, 1995-1996

American Medical Women's Association Student Section at the University of Texas Medical Branch at Galveston

Treasurer, 1995-1996

Alliance in Internal Medicine, University of Texas Medical Branch at Galveston

Co-President, 1995-1996

Class Representative, 1994-1995

The New CMS

Candidate Personal Statement



Personal statement (500 words or less):

The personal statement will be published in Colorado Medicine and posted on CMS.org.

Thank you so much for electing me to serve on your board of directors since 2008, as your Treasurer from 2010 to 2015, and as your President-Elect since September 2015. I have significant relevant experience in advocacy, leadership, and networking in CMS and the AMA, and I respectfully ask for your vote for me to continue to represent you at the AMA.

I ran successful campaigns on a national level to serve as Delegate and Chair of the AMA Young Physicians Section, serving for five years on their executive council from 2008 to 2013. After serving for two years as the sole delegate representing the AMA YPS as a young physician and coordinating our testimony across the AMA, I have extensive experience representing a diverse group of physicians with different practice types and different practice goals. Effective work with and within the AMA is a long-term investment, and I have invested many hours, days, and years in both the AMA and CMS. One of the strengths I will continue to bring to the Colorado delegation is broad networking contacts across the house of medicine in the AMA, given my partnership over years with physicians of all specialties when we worked together in the Young Physicians Section.

My service to the medical profession through my work with numerous boards, committees, commissions, task forces, and legislators is carefully considered as an investment in enhancing communication between and amongst those organizations and the people and patients involved.

As a strong patient advocate with an interest in medical ethics, I served as co-director of a medical-student-run free clinic in Galveston in the late 90's, and have served since 2007 on the board of Doctors Care, a nonprofit Denver area clinic for the uninsured and underinsured. Given my work with the CMS Council on Ethical and Judicial Affairs from 2006 to 2015, my specialty society's Ethics Committee since I was a resident in 2002, Ethics and Patient Advocacy Committees when I was an intern, and currently with the Regional West Medical Center Ethics Committee, one of my goals in the AMA is to someday serve on the AMA Council on Ethical and Judicial Affairs.

We have a number of challenges before us at CMS and at the AMA, but we also have many opportunities to improve care. We also have a strong history of turning challenges into opportunities to improve patient care and the practice of medicine.

I would like to thank you all for everything you do for your patients and communities, through your daily (and nightly) work, and through your work with your county and specialty societies, patient advocacy and volunteer organizations, and CMS. I ask for your vote for me to continue to represent you and your patients in the AMA.

Katie Lozano, MD

The New CMS

AMA Delegate/Alternate: Candidate Requirements



All candidate requirements

- 1) All nominated candidates will be requested to complete a Candidate Profile that contains at least the following information:
 - a. Candidate's full name
 - b. City of residence
 - c. Practice affiliation
 - d. Specialty
 - e. CMS, Component Society, Specialty Society and AMA experience
 - f. Curriculum Vitae
 - g. Personal statement of 500 words or less for publication in *Colorado Medicine* and to be posted on the CMS website.
- 2) Any candidate for AMA Delegate or Alternate Delegate shall also meet all conditions and requirements outlined for the position below.

Requirements for CMS Delegates and Alternate Delegates to the AMA

CMS members selected to serve as an AMA Delegate or Alternate shall serve one two-year term.

- a. **Duties:** Delegates and Alternate Delegates to the American Medical Association should attend meetings of the House of Delegates of the American Medical Association. The Colorado Medical Society Board of Directors will determine reimbursement of expenses. They shall faithfully represent CMS and its official policies in the AMA House. At least one member of the Delegation shall attend each meeting of the Colorado Medical Society Board of Directors in order to be more familiar with its policy. Following a meeting of the AMA House of Delegates, the Delegation shall report to the Colorado Medical Society Board of Directors giving a resume of major actions and noting their vote on controversial issues.
- b. **Eligibility:** Any candidate for office shall have been an Active Member of the Colorado Medical Society for at least two years immediately preceding election and meet all applicable AMA requirements. In the event any such person shall cease to be an Active Member of CMS during the term for which elected, the position shall be vacated immediately. A nominee for AMA Delegate or Alternate shall have pertinent leadership experience before running for election. These leadership experiences could include, but are not limited to: holding an officer or Director position within the Colorado Medical Society, being an elected delegate or officer from a constituent medical society or service to the AMA. A nominee's level of experience and ability to best represent the voice of the Colorado Medical Society will be determined by a vote of the Colorado Medical Society membership. Special consideration for AMA experience should be taken when electing the Delegates to the AMA. Delegates and Alternate Delegates may concurrently hold any elected office.

Terms of Office: The Delegates and Alternate Delegates to the American Medical Association shall be elected by the membership in such numbers and for such terms as the Bylaws of the American Medical Association may prescribe.