UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:		§	CHAPTER 11
BULLIONDIRECT, INC.,		§	
	Debtor.	§	CASE NO. 15-10940-tmd

CLASS 5 BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION FILED BY DEBTOR-IN-POSSESSION ON JUNE 14, 2016

Debtor filed a plan of reorganization dated June 14, 2016 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Joseph D. Martinec, Martinec, Winn & Vickers, P.C., 919 Congress Avenue, Suite 200, Austin, TX 78701-2117, Telephone No. (512) 476-0750, FAX No. (512) 476-0753.

Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 5 under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Martinec, Winn & Vickers, P.C., 919 Congress Ave., Suite 200, Austin, TX 78701, (512) 476-0750 and FAX (512) 476-0753 on or before <u>July 13, 2016</u>, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

of

The undersigned, the holder of \$,	of a Class 5 claim against the Debtor in the unpaid amount
Check One Box only: Dated:, 2016	[] Accepts the Plan [] Rejects the Plan
S P T	ignature: rinted Name: itle (if corporation or partnership):
T	elephone:
Return this ballot to:	Martinec, Winn & Vickers, P.C. 919 Congress Avenue, Ste. 200 Austin, TX 78701 (512) 476-0750/FAX (512) 476-0753

FAILURE TO LEGIBLY COMPLETE ALL THE APPLICABLE INFORMATION ABOVE MAY RESULT IN YOUR BALLOT NOT BEING COUNTED.