

Subject: Canadian Geomatics Environmental Scan and Value Study Summary Report / Rapport sommaire de l'Analyse de la conjoncture du secteur canadien de la géomatique et étude sur la valeur

Dear members and delegates of the Canadian Geomatics Community Round Table/GeoAlliance Canada:

I am pleased to announce that the Summary Report of the **Canadian Geomatics Environmental Scan** and **Value Study** completed by Hickling Arthurs Low and associates on behalf of Natural Resources Canada is [now available for download](#).

The **Summary Report** includes highlights of two Findings Reports that make up **The Canadian Geomatics Environmental Scan** and **Value Study**:

- The **Canadian Geomatics Environmental Scan Findings Report** is an independent assessment of the sector, the key players and its operating context;
- The **Value Study Findings Report** is a detailed analysis of the economic and non-economic benefits associated with the use of geospatial technologies and services. It defines for the first time, the overall economic gains to the Canadian economy associated with the use of geospatial information.

Together, these reports represent the most comprehensive assessment of geomatics and geospatial information in Canada to date, providing: a profile of the geomatics sector in Canada; domestic and global trends (market, technology, social, economic, open data) involving geospatial information and Canada's position relative to those trends; the significance and value of the geomatics sector and geospatial information to Canadian society and the economy; and, the traditional and changing roles of government, industry and academia in producing and using geospatial data and information as new opportunities driven by global trends and new players in the market emerge.

Please visit the [Canadian Geomatics Study page](#) on the Natural Resources Canada web site for more information, or to download your copy of the **Summary Report**.

Thank you,

Prashant Shukle
Director-General, Canada Centre for Mapping and Earth Observation
Natural Resources Canada