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The Top Regions for Food Manufacturing

Industry Snapshot: Food Manufacturing Activity in U.S. Metro Areas



In this brief, we profile patterns of food manufacturing firms, employment, and wages in the 372 U.S. metro areas.

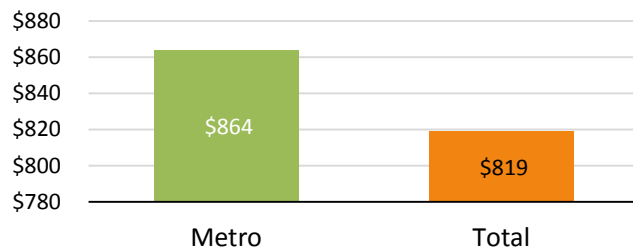
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The processing and manufacturing of food products is a critical component of the U.S. economy. Without these facilities, Americans would not be able to access the quality or variety of food that we have come to enjoy. As of 2013, there were 30,135 food manufacturing establishments (NAICS 311) in the United States, employing a total of 1.47 million workers. The average firm in this sector employs about 49 workers.

Food manufacturing is commonly thought of as a rural enterprise that occurs in proximity to farming and agricultural activity. But in fact, 79 percent of business establishments in this sector are located within metro areas. Jobs in this sector located within metro areas pay higher than non-metro jobs as well. The average weekly wage for food manufacturing jobs in metro areas is \$864, compared to \$819 for all jobs in this sector.

Average Weekly Wage in Food Manufacturing Sector
2013 Annual Data



Source: Bureau of Labor Statistics

A listing of the top 10 Metropolitan Statistical Areas (MSAs) in terms of total establishments in the Food Manufacturing sector is below.

Total Number of Establishments

Top 10 Food Manufacturing Metropolitan Statistical Areas, 2013

Metro	Establishments	Employment	Avg. Weekly Wage
New York-Newark-Jersey City, NY-NJ-PA*	2,363	44,361	\$826
Los Angeles-Long Beach-Anaheim, CA	1,311	45,245	\$860
Chicago-Naperville-Elgin, IL-IN-WI*	1,150	47,374	\$1,021
Miami-Fort Lauderdale-West Palm Beach, FL	564	8,193	\$760
Boston-Cambridge-Newton, MA-NH	519	19,963	\$911
Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	496	20,098	\$891
San Francisco-Oakland-Hayward, CA	494	15,277	\$880
Seattle-Tacoma-Bellevue, WA	438	14,226	\$964
Dallas-Fort Worth-Arlington, TX	435	18,266	\$977
Houston-The Woodlands-Sugar Land, TX*	348	10,372	\$753

*2013 employment and wage data were suppressed for these MSAs; 2012 data are used here instead.

Source: US Bureau of Labor Statistics, Garner Economics

The country's three largest metro areas—New York, Los Angeles, and Chicago—are also the leading centers of food manufacturing activity. New York has more than 2,300 establishments in this sector, and Los Angeles and Chicago each have more than 1,100. No other metro area has more than 600 establishments. There is great variation in the average firm size among these metro areas. In spite of its dominance in terms of number of food manufacturing establishments, New York ranks third behind Chicago and Los Angeles in terms of total employment since its average firm size is just 19 employees. Miami ranks fourth in establishments but has an average firm size of only 14 employees; hence, it only ranks 19th in terms of jobs in this sector. The other top 10 metro areas in terms of number of establishments all have average firm sizes between about 30-40 employees.

The MSAs with the greatest numbers of employees in each food manufacturing firm are all smaller regions with modest numbers of establishments. All of the top 10 in this category are located in the Southeast or Midwest regions. Average wages among these areas vary. Decatur, IL is one of the highest ranking MSAs in terms of average weekly wage for food manufacturing jobs at \$1,668, while Sumter, SC is one of the lowest at just \$488.

Average Employment per Establishment

Top 10 Food Manufacturing Metropolitan Statistical Areas, 2013

Metro	Avg. Firm Size	Establishments	Avg. Weekly Wage
Decatur, IL	396	13	\$1,668
Warner Robins, GA*	367	9	\$734
Grand Island, NE	320	12	\$649
Anderson, IN*	285	6	\$987
Gainesville, GA	246	37	\$624
Sumter, SC	225	8	\$488
St. Joseph, MO-KS*	214	19	\$862
Fort Smith, AR-OK*	203	38	\$669
Sioux City, IA-NE-SD	202	51	\$816
Waterloo-Cedar Falls, IA	201	17	\$766

*2013 employment and wage data were suppressed for these MSAs; 2012 data are used here instead.

Source: US Bureau of Labor Statistics, Garner Economics

The MSAs with the highest wages in the Food Manufacturing sector tend to be in smaller metro areas located in proximity to larger metro areas. This pattern holds for Oxnard, CA (near Los Angeles), Battle Creek, MI (near Detroit), Decatur, IL (near Chicago and St. Louis), Oshkosh, WI (near Milwaukee), and North Port-Sarasota, FL (near Tampa). The most prominent exception is Atlanta, where the average weekly wage in this sector is \$1,580, nearly double the national average. Other large metro areas with strong wages include Columbus, OH, and Memphis, TN. The list of the 10 largest metro areas in terms of total employment in the Food Manufacturing sector is below.



Average Weekly Wage

Top 10 Food Manufacturing Metropolitan Statistical Areas, 2013

Metro	Avg. Weekly Wage	Establishments	Employment
Oxnard-Thousand Oaks-Ventura, CA	\$2,321	46	923
Battle Creek, MI	\$1,715	14	2,198
Decatur, IL	\$1,668	13	5,147
Atlanta-Sandy Springs-Roswell, GA	\$1,580	305	23,650
Oshkosh-Neenah, WI	\$1,489	8	189
North Port-Sarasota-Bradenton, FL	\$1,427	29	1,368
Columbus, OH	\$1,366	138	7,073
Jackson, MI	\$1,234	12	872
Sheboygan, WI	\$1,173	26	2,796
Memphis, TN-MS-AR	\$1,168	64	4,889

Source: US Bureau of Labor Statistics, Garner Economics

A full listing of food manufacturing sector data for all MSAs follows. Due to BLS' guidelines regarding the disclosure of proprietary information about particular firms, data for metro areas are reported in four different ways:

1. All 2013 annual data were available for 280 metro areas and are displayed on the table.
2. For 25 MSAs, 2013 establishment data were available, 2013 employment and wages were suppressed, but all 2012 data were available. For these MSAs the table shows 2013 establishment data, but 2012 employment and wage data. These MSAs are marked with an asterisk (*) on the table.
3. For 55 MSAs, 2013 establishment data were available but all employment or wage data were suppressed for 2013 and prior years. For these MSAs the total number of establishments are shown, but employment and wages are reported as "NA".
4. For 12 MSAs, no data were available at all. All information is reported as "NA" in the table.

All U.S. Metro Areas: Food Manufacturing

Establishments, Employment, and Wages

	Establishments	Employment	Avg. Weekly Wage
Abilene, TX	17	419	\$537
Akron, OH	52	1,517	\$694
Albany, GA	12	891	\$857
Albany-Schenectady-Troy, NY	71	NA	NA
Albuquerque, NM*	66	1,685	\$688
Alexandria, LA	12	NA	NA
Allentown-Bethlehem-Easton, PA-NJ	63	NA	NA
Altoona, PA	22	900	\$629
Amarillo, TX	36	5,424	\$668
Ames, IA	14	682	\$874
Anchorage, AK	35	704	\$754
Anderson, IN*	6	1,710	\$987
Anderson, SC	NA	NA	NA
Ann Arbor, MI	28	725	\$829
Anniston-Oxford, AL	7	134	\$929
Appleton, WI	55	4,861	\$881
Asheville, NC	38	732	\$655
Athens-Clarke County, GA	9	NA	NA
Atlanta-Sandy Springs-Marietta, GA	305	23,650	\$1,580
Atlantic City-Hammonton, NJ	17	465	\$477
Auburn-Opelika, AL	5	137	\$798
Augusta-Richmond County, GA-SC	25	1,404	\$820
Austin-Round Rock-San Marcos, TX	139	2,206	\$610
Bakersfield-Delano, CA	44	6,041	\$769
Baltimore-Towson, MD	189	9,023	\$990
Bangor, ME NECTA	14	442	\$501
Barnstable Town, MA NECTA	31	379	\$643
Baton Rouge, LA	51	1,379	\$896
Battle Creek, MI	14	2,198	\$1,715
Bay City, MI	12	742	\$741
Beaumont-Port Arthur, TX	20	NA	NA
Bellingham, WA	49	1,907	\$808
Bend, OR	31	297	\$432
Billings, MT	24	491	\$702
Binghamton, NY	17	849	\$844
Birmingham-Hoover, AL	66	4,087	\$740
Bismarck, ND	8	NA	NA
Blacksburg-Christiansburg-Radford, VA	11	361	\$740

NA = not available from the US Bureau of Labor Statistics

*2013 employment and wage data were suppressed for these MSAs; 2012 data are used here instead. Establishment data is 2013.



	Establishments	Employment	Avg. Weekly Wage
Bloomington, IN	13	NA	NA
Bloomington-Normal, IL	18	967	\$844
Boise City-Nampa, ID	80	4,593	\$854
Boston-Cambridge-Quincy, MA-NH NECTA	519	19,963	\$911
Boulder, CO	65	1,516	\$809
Bowling Green, KY*	13	764	\$1,044
Bremerton-Silverdale, WA	22	165	\$448
Bridgeport-Stamford-Norwalk, CT NECTA	84	1,685	\$785
Brownsville-Harlingen, TX	47	917	\$585
Brunswick, GA	11	732	\$779
Buffalo-Niagara Falls, NY	110	5,236	\$940
Burlington, NC	8	212	\$538
Burlington-South Burlington, VT NECTA	46	NA	NA
Canton-Massillon, OH	41	NA	NA
Cape Coral-Fort Myers, FL	27	386	\$524
Cape Girardeau-Jackson, MO-IL	10	360	\$754
Carson City, NV	6	205	\$603
Casper, WY	5	30	\$306
Cedar Rapids, IA	35	NA	NA
Champaign-Urbana, IL	20	1,827	\$1,028
Charleston, WV	13	238	\$712
Charleston-North Charleston-Summerville, SC	47	469	\$560
Charlotte-Gastonia-Rock Hill, NC-SC	151	8,649	\$805
Charlottesville, VA	18	222	\$529
Chattanooga, TN-GA	46	5,202	\$843
Cheyenne, WY	8	41	\$315
Chicago-Joliet-Naperville, IL-IN-WI*	1,150	47,374	\$1,021
Chico, CA	21	1,212	\$729
Cincinnati-Middletown, OH-KY-IN	179	11,406	\$955
Clarksville, TN-KY	6	NA	NA
Cleveland, TN	7	1,101	\$1,051
Cleveland-Elyria-Mentor, OH	177	5,632	\$822
Coeur d'Alene, ID	12	90	\$320
College Station-Bryan, TX	13	1,782	\$783
Colorado Springs, CO	38	NA	NA
Columbia, MO	12	820	\$831
Columbia, SC	39	4,617	\$670
Columbus, GA-AL	19	2,913	\$628
Columbus, IN	9	339	\$697
Columbus, OH	138	7,073	\$1,366
Corpus Christi, TX*	26	1,406	\$600
Corvallis, OR	13	78	\$309
Crestview-Fort Walton Beach-Destin, FL	14	117	\$604
Cumberland, MD-WV	7	107	\$763
Dallas-Fort Worth-Arlington, TX	435	18,266	\$977
Dalton, GA	3	27	\$784
Danbury, CT NECTA	NA	NA	NA
Danville, IL	11	1,008	\$1,161
Danville, VA	NA	NA	NA



	Establishments	Employment	Avg. Weekly Wage
Davenport-Moline-Rock Island, IA-IL	28	4,589	\$816
Dayton, OH	55	2,483	\$856
Decatur, AL	18	NA	NA
Decatur, IL	13	5,147	\$1,668
Deltona-Daytona Beach-Ormond Beach, FL	22	364	\$685
Denver-Aurora-Broomfield, CO	237	7,675	\$934
Des Moines-West Des Moines, IA	64	4,268	\$965
Detroit-Warren-Livonia, MI	294	6,454	\$646
Dothan, AL	19	1,391	\$650
Dover, DE	10	1,969	\$739
Dubuque, IA	18	814	\$912
Duluth, MN-WI*	22	305	\$859
Durham-Chapel Hill, NC	38	NA	NA
Eau Claire, WI	26	1,265	\$1,055
El Centro, CA	14	1,743	\$583
El Paso, TX*	68	1,532	\$579
Elizabethtown, KY	2	NA	NA
Elkhart-Goshen, IN	24	1,274	\$671
Elmira, NY	2	NA	NA
Erie, PA	32	1,390	\$828
Eugene-Springfield, OR	57	1,595	\$771
Evansville, IN-KY	30	2,942	\$715
Fairbanks, AK	4	15	\$352
Fargo, ND-MN	35	1,335	\$857
Farmington, NM	9	38	\$445
Fayetteville, NC	13	NA	NA
Fayetteville-Springdale-Rogers, AR-MO	73	NA	NA
Flagstaff, AZ	9	424	\$1,114
Flint, MI	19	469	\$824
Florence, SC	15	596	\$611
Florence-Muscle Shoals, AL	9	NA	NA
Fond du Lac, WI	26	1,888	\$795
Fort Collins-Loveland, CO	33	347	\$661
Fort Smith, AR-OK*	38	7,712	\$669
Fort Wayne, IN	35	NA	NA
Fresno, CA	131	11,434	\$689
Gadsden, AL	10	1,130	\$592
Gainesville, FL	8	70	\$309
Gainesville, GA	37	9,108	\$624
Glens Falls, NY	9	103	\$539
Goldsboro, NC	19	2,631	\$677
Grand Forks, ND-MN	15	1,333	\$885
Grand Junction, CO	13	183	\$622
Grand Rapids-Wyoming, MI	92	7,051	\$904
Great Falls, MT	13	392	\$890
Greeley, CO	27	5,061	\$554
Green Bay, WI	65	6,678	\$802
Greensboro-High Point, NC	47	NA	NA
Greenville, NC	8	71	\$558

	Establishments	Employment	Avg. Weekly Wage
Greenville-Mauldin-Easley, SC	52	2,348	\$549
Gulfport-Biloxi, MS*	27	348	\$673
Hagerstown-Martinsburg, MD-WV	17	337	\$704
Hanford-Corcoran, CA	28	3,880	\$879
Harrisburg-Carlisle, PA	51	5,265	\$1,076
Harrisonburg, VA	26	NA	NA
Hartford-West Hartford-East Hartford, CT NECTA	105	2,617	\$863
Hattiesburg, MS	7	1,209	\$480
Hickory-Lenoir-Morganton, NC	17	2,159	\$639
Hinesville-Fort Stewart, GA	NA	NA	NA
Holland-Grand Haven, MI*	28	3,536	\$913
Honolulu, HI	189	4,776	\$550
Hot Springs, AR	5	70	\$671
Houma-Bayou Cane-Thibodaux, LA	26	542	\$605
Houston-Sugar Land-Baytown, TX*	348	10,372	\$753
Huntington-Ashland, WV-KY-OH	19	491	\$696
Huntsville, AL	15	192	\$378
Idaho Falls, ID	26	1,277	\$686
Indianapolis-Carmel, IN	93	6,618	\$934
Iowa City, IA	30	494	\$729
Ithaca, NY	9	154	\$522
Jackson, MI	12	872	\$1,234
Jackson, MS	38	3,185	\$521
Jackson, TN*	8	1,472	\$1,161
Jacksonville, FL	67	1,447	\$973
Jacksonville, NC	7	165	\$513
Janesville, WI	17	1,911	\$957
Jefferson City, MO	15	780	\$604
Johnson City, TN	4	60	\$368
Johnstown, PA	17	411	\$755
Jonesboro, AR	14	1,907	\$814
Joplin, MO	31	3,825	\$795
Kalamazoo-Portage, MI	35	1,472	\$932
Kankakee-Bradley, IL	13	1,102	\$1,022
Kansas City, MO-KS	176	6,558	\$1,072
Kennewick-Pasco-Richland, WA	50	3,754	\$791
Killeen-Temple-Fort Hood, TX	19	542	\$687
Kingsport-Bristol-Bristol, TN-VA	10	384	\$635
Kingston, NY	29	369	\$435
Knoxville, TN	32	2,432	\$842
Kokomo, IN	5	134	\$664
La Crosse, WI-MN	20	1,194	\$766
Lafayette, IN	16	2,712	\$834
Lafayette, LA	79	3,039	\$742
Lake Charles, LA	9	NA	NA
Lake Havasu City-Kingman, AZ	1	NA	NA
Lakeland-Winter Haven, FL	47	4,414	\$892
Lancaster, PA	114	7,500	\$996
Lansing-East Lansing, MI	25	NA	NA

	Establishments	Employment	Avg. Weekly Wage
Laredo, TX	14	150	\$315
Las Cruces, NM	23	873	\$574
Las Vegas-Paradise, NV	129	2,952	\$676
Lawrence, KS	7	215	\$1,021
Lawton, OK*	17	369	\$730
Lebanon, PA	31	3,060	\$657
Leominster-Fitchburg-Gardner, MA NECTA	NA	NA	NA
Lewiston, ID-WA	2	NA	NA
Lewiston-Auburn, ME NECTA	16	325	\$863
Lexington-Fayette, KY	23	1,253	\$998
Lima, OH	9	1,075	\$725
Lincoln, NE	24	NA	NA
Little Rock-North Little Rock-Conway, AR	32	NA	NA
Logan, UT-ID	32	NA	NA
Longview, TX	12	NA	NA
Longview, WA	9	924	\$627
Los Angeles-Long Beach-Santa Ana, CA	1,311	45,245	\$860
Louisville-Jefferson County, KY-IN	97	6,621	\$843
Lubbock, TX	30	933	\$811
Lynchburg, VA	16	1,385	\$1,045
Macon, GA	9	NA	NA
Madera-Chowchilla, CA	14	1,174	\$673
Madison, WI	126	5,193	\$1,003
Manchester, NH NECTA	32	409	\$641
Manhattan, KS	6	53	\$552
Mankato-North Mankato, MN	12	NA	NA
Mansfield, OH	8	367	\$513
McAllen-Edinburg-Mission, TX	64	1,650	\$577
Medford, OR	35	1,243	\$612
Memphis, TN-MS-AR	64	4,889	\$1,168
Merced, CA	58	5,759	\$837
Miami-Fort Lauderdale-Pompano Beach, FL	564	8,193	\$760
Michigan City-La Porte, IN	10	1,206	\$764
Midland, TX	6	52	\$389
Milwaukee-Waukesha-West Allis, WI	177	9,684	\$865
Minneapolis-St. Paul-Bloomington, MN-WI	331	NA	NA
Missoula, MT	11	316	\$468
Mobile, AL	48	1,058	\$440
Modesto, CA	122	8,924	\$888
Monroe, LA	15	NA	NA
Monroe, MI	5	13	\$387
Montgomery, AL*	28	2,212	\$611
Morgantown, WV	10	NA	NA
Morristown, TN	11	1,524	\$1,120
Mount Vernon-Anacortes, WA	33	1,205	\$645
Muncie, IN	8	169	\$508
Muskegon-Norton Shores, MI	9	492	\$738
Myrtle Beach-North Myrtle Beach-Conway, SC	19	155	\$332
Napa, CA	15	709	\$917

	Establishments	Employment	Avg. Weekly Wage
Naples-Marco Island, FL	17	42	\$462
Nashville-Davidson--Murfreesboro--Franklin, TN	91	7,174	\$827
New Bedford, MA NECTA	NA	NA	NA
New Haven, CT NECTA	95	1,842	\$728
New Orleans-Metairie-Kenner, LA	139	4,253	\$1,019
New York-Northern New Jersey-Long Island, NY-NJ-PA*	2,363	44,361	\$826
Niles-Benton Harbor, MI	11	238	\$643
North Port-Bradenton-Sarasota, FL	29	1,368	\$1,427
Norwich-New London, CT-RI NECTA	13	139	\$306
Ocala, FL	14	541	\$735
Ocean City, NJ	32	280	\$530
Odessa, TX	7	79	\$360
Ogden-Clearfield, UT	63	NA	NA
Oklahoma City, OK	121	3,570	\$811
Olympia, WA	19	328	\$508
Omaha-Council Bluffs, NE-IA	88	11,431	\$805
Orlando-Kissimmee-Sanford, FL	145	4,749	\$665
Oshkosh-Neenah, WI	8	189	\$1,489
Owensboro, KY	19	NA	NA
Oxnard-Thousand Oaks-Ventura, CA	46	923	\$2,321
Palm Bay-Melbourne-Titusville, FL	22	167	\$427
Palm Coast, FL	NA	NA	NA
Panama City-Lynn Haven-Panama City Beach, FL	4	59	\$540
Parkersburg-Marietta-Vienna, WV-OH	5	50	\$438
Pascagoula, MS	NA	NA	NA
Pensacola-Ferry Pass-Brent, FL	15	129	\$438
Peoria, IL	37	NA	NA
Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	496	20,098	\$891
Phoenix-Mesa-Glendale, AZ	164	9,829	\$778
Pine Bluff, AR	5	NA	NA
Pittsburgh, PA	159	5,001	\$731
Pittsfield, MA NECTA	15	153	\$526
Pocatello, ID	6	480	\$561
Port St. Lucie, FL	29	724	\$1,018
Portland-South Portland-Biddeford, ME NECTA	90	2,082	\$693
Portland-Vancouver-Hillsboro, OR-WA	333	NA	NA
Portsmouth, NH-ME NECTA	NA	NA	NA
Poughkeepsie-Newburgh-Middletown, NY*	58	959	\$805
Prescott, AZ	8	38	\$341
Providence-Fall River-Warwick, RI-MA NECTA	249	5,420	\$734
Provo-Orem, UT	50	NA	NA
Pueblo, CO	9	338	\$741
Punta Gorda, FL	2	NA	NA
Racine, WI	22	1,317	\$898
Raleigh-Cary, NC	69	NA	NA
Rapid City, SD	11	131	\$466
Reading, PA	50	3,563	\$907
Redding, CA	9	123	\$429
Reno-Sparks, NV	49	1,659	\$775



	Establishments	Employment	Avg. Weekly Wage
Richmond, VA	62	2,792	\$818
Riverside-San Bernardino-Ontario, CA	225	7,426	\$884
Roanoke, VA	11	477	\$797
Rochester, MN	37	2,193	\$885
Rochester, NY	110	5,089	\$873
Rochester-Dover, NH-ME NECTA	NA	NA	NA
Rockford, IL	31	NA	NA
Rocky Mount, NC	29	1,032	\$844
Rome, GA	7	1,219	\$990
Sacramento-Arden-Arcade-Roseville, CA	104	3,992	\$1,040
Saginaw-Saginaw Township North, MI	21	411	\$862
Salem, OR	66	4,575	\$588
Salinas, CA	56	2,066	\$688
Salisbury, MD	66	7,544	\$630
Salt Lake City, UT	138	5,221	\$759
San Angelo, TX	17	NA	NA
San Antonio-New Braunfels, TX	166	7,321	\$835
San Diego-Carlsbad-San Marcos, CA	192	5,217	\$632
San Francisco-Oakland-Fremont, CA	494	15,277	\$880
San Jose-Sunnyvale-Santa Clara, CA	123	4,198	\$718
San Luis Obispo-Paso Robles, CA	35	527	\$609
Sandusky, OH*	13	505	\$558
Santa Barbara-Santa Maria-Goleta, CA	34	578	\$568
Santa Cruz-Watsonville, CA	39	1,353	\$1,058
Santa Fe, NM	14	216	\$390
Santa Rosa-Petaluma, CA	67	3,135	\$898
Savannah, GA	19	NA	NA
Scranton--Wilkes-Barre, PA	69	NA	NA
Seattle-Tacoma-Bellevue, WA	438	14,226	\$964
Sebastian-Vero Beach, FL	5	NA	NA
Sheboygan, WI	26	2,796	\$1,173
Sherman-Denison, TX	13	922	\$753
Shreveport-Bossier City, LA	25	307	\$758
Sioux City, IA-NE-SD	51	10,295	\$816
Sioux Falls, SD	20	3,823	\$821
South Bend-Mishawaka, IN-MI	19	777	\$668
Spartanburg, SC*	17	527	\$762
Spokane, WA*	56	1,260	\$748
Springfield, IL	16	NA	NA
Springfield, MA-CT NECTA	41	1,820	\$949
Springfield, MO	43	2,145	\$1,003
Springfield, OH	10	754	\$867
St. Cloud, MN	47	2,783	\$722
St. George, UT	10	140	\$490
St. Joseph, MO-KS*	19	4,075	\$862
St. Louis, MO-IL	243	8,562	\$1,114
State College, PA	11	198	\$425
Steubenville-Weirton, OH-WV	NA	NA	NA
Stockton, CA	77	6,077	\$944



	Establishments	Employment	Avg. Weekly Wage
Sumter, SC	8	1,799	\$488
Syracuse, NY	58	1,271	\$850
Tallahassee, FL	13	98	\$310
Tampa-St. Petersburg-Clearwater, FL	164	3,465	\$714
Terre Haute, IN	15	524	\$968
Texarkana, TX-Texarkana, AR	8	257	\$890
Toledo, OH	50	2,130	\$873
Topeka, KS	21	2,870	\$865
Trenton-Ewing, NJ	28	428	\$578
Tucson, AZ	31	514	\$540
Tulsa, OK	89	2,353	\$854
Tuscaloosa, AL*	13	1,052	\$645
Tyler, TX	17	437	\$993
Utica-Rome, NY	41	1,258	\$727
Valdosta, GA	14	NA	NA
Vallejo-Fairfield, CA	35	1,755	\$992
Victoria, TX*	11	238	\$316
Vineland-Millville-Bridgeton, NJ	36	2,665	\$893
Virginia Beach-Norfolk-Newport News, VA-NC	77	5,753	\$839
Visalia-Porterville, CA	63	6,331	\$956
Waco, TX*	22	1,992	\$796
Warner Robins, GA*	9	3,308	\$734
Washington-Arlington-Alexandria, DC-VA-MD-WV	224	4,465	\$708
Waterbury, CT NECTA	NA	NA	NA
Waterloo-Cedar Falls, IA	17	3,421	\$766
Wausau, WI	18	1,657	\$912
Wenatchee-East Wenatchee, WA	19	NA	NA
Wheeling, WV-OH	15	NA	NA
Wichita Falls, TX	7	NA	NA
Wichita, KS	40	2,194	\$1,151
Williamsport, PA	13	977	\$1,023
Wilmington, NC	19	244	\$490
Winchester, VA-WV	17	1,517	\$1,035
Winston-Salem, NC	47	NA	NA
Worcester, MA-CT NECTA	58	1,985	\$830
Yakima, WA	47	3,092	\$730
York-Hanover, PA	50	5,258	\$914
Youngstown-Warren-Boardman, OH-PA	49	1,816	\$761
Yuba City, CA	13	NA	NA
Yuma, AZ	9	278	\$618



Garner Economics, LLC provides innovative economic development solutions in a competitive global market. Garner Economics offers site selection, analytical research, industry targeting, strategic planning and organizational development with a wealth of expertise to companies, communities, and organizations globally. Garner Economics is based in Atlanta, GA and has representative offices in both Europe and Asia.

Since 2003, our team has been headed by Jay Garner, with more than 34 years of experience as an award-winning economic developer, chamber of commerce CEO, and site location consultant/economic development strategist.

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