

SeventySix Capital is raising its latest venture capital fund to invest in smart and nice entrepreneurs who are building game-changing startup healthcare, retail and consumer technology companies.

FUND STRATEGY

- Initially invest \$250,000 - \$1m in startup healthcare, retail and consumer technology companies
- Leverage proprietary Deal Sourcing pipeline inclusive of:
 - Proven entrepreneurs, industry operators, medical professionals and founders
 - Digital health companies via StartUp Health
 - U.S. and Israeli networks
- Reserve a minimum of 200% of capital for add-on investing opportunities
- Provide ongoing business development, legal, financial, sales and marketing support
- Board seats and advisory roles to ensure oversight and guidance

STRATEGIC ADVANTAGE

This fund is built on the partnership of Kimmel and Powell and their prior successes, current collaborations, reputation and commitment to continue SeventySix Capital's track record as premier startup investors.



WAYNE KIMMEL

Wayne Kimmel is a Managing Partner of SeventySix Capital, a venture capital firm that he founded in 1999. Wayne has invested in over 40 startup healthcare and consumer facing technology companies. Wayne is known as an entrepreneur, venture capitalist, philanthropist and tireless networker. Some of his successful investments include:

- SeamlessWeb (acquired by ARAMARK now public as GrubHub- NYSE- GRUB),
- Take Care Health Systems (acquired by Walgreens - NYSE - WAG),
- NutriSystem (NTRI), (top performing stock in the U.S. for 5 consecutive years),

Additionally, Intel, IBM and Yahoo! have acquired his portfolio companies.

Philadelphia Magazine named Wayne as one of the "Top Innovators" in the region. He is the Treasurer and a Board member of the Jewish Federation of Greater Philadelphia. He is also on the Board of Trustees of Jewish Federations of North America and on the Board of Trustees of the Einstein Healthcare Network and the Chairman of its Development Committee.

He is on the National Advisory Council of the Delaware Law School and was on the Advisory Board of the Robert H. Smith School of Business at the University of Maryland. Wayne is a member of the Board of Directors of the Kimmel Center for the Performing Arts.

He is a graduate of the University of Maryland at College Park and the Delaware Law School.

Wayne lives in the suburbs of Philadelphia with his wife and two children.



JON POWELL

Jon Powell is a Managing Partner of SeventySix Capital. Jon is also the President and Chief Executive Officer of Kravco Company LLC.

Jon is a successful entrepreneur, real estate developer and innovator. In 2003, Powell took the helm of Kravco, a leading private real estate developer and property management company. Kravco is well known for developing The King of Prussia Mall, one of the largest malls in the United States, as part of its portfolio of over 30 million square feet of commercial real estate, primarily in the retail sector.

After heading up Kravco's successful strategic partnership with Simon Property Group from 2003 to 2011, Powell and his father launched the current company to provide an entrepreneurial platform where they could continue to build on their experience and expertise in real estate and pursue a range of other related business interests. Kravco recently completed the first of several mall development projects in Poland, an emerging economy with strong consumer growth trends.

Over the past several decades, Powell has also been involved with many startup enterprises, including the Philadelphia Stars of the United States Football League, medical and healthcare ventures, technology companies, and several communications projects. Jon helps guide the direction of his Family Foundation and has strong ties with the local chapter of The ALS Association. Jon is also an active member of the International Council of Shopping Centers.

Jon is a graduate of the University of Colorado with a Master's degree from the University of Oregon. In his leisure time, Jon is an avid skier and former ultra-endurance athlete.

2015 Fund Summary

Managing Partners

Wayne Kimmel
Jon Powell

Team

Chad Stender - Operations
Lisa Fair Pliskin - Legal
Robert Birkbeck - Finance

Investment sectors

Healthcare, retail, consumer tech
Stage

Startup

Geography

Global

Target # Investments

20 to 25

Target Deal Size

\$250,000 to \$2m

Target Fund Size

\$20m

Fee & Carry

Up to 300k in organizational fees
2.5% & 20%

GP Commitment

5%

Historical performance

2000 FUND

\$20 million
\$68+ million returned
4.2X return on invested capital

HIGHLIGHTS

SeamlessWeb - 26X return
(acquired by ARAMARK now public as GrubHub- GRUB)
• **Take Care Health** - 3X return
(acquired by Walgreens - WAG)
• **NutriSystem** - NTRI - 68X
return (top performing stock in the U.S. for 5 consecutive years)

2007 FUND (as of 9.30.15)

\$23 million

HIGHLIGHTS

5 portfolio companies acquired by: **Intel, RockYou, Match.com, IBM and Yahoo!**

13 active portfolio companies including, AdWerx, CareCam, Dwolla, Indiegogo, ReverbNation, StartUp Health, and Whistle Sports.