

Giving made easy.

Q. I have heard the name Donor Advised Fund, but I don't really understand what it means. I give money to charity each year and I am wondering if a Donor Advised Fund might be right for me. Can you tell me how a Donor Advised Fund works?

A. Establishing a Donor Advised Fund with the Jewish Community Foundation is quick and easy. And, you get the benefits of giving without all the work. Here's how:

With \$2,500*, you can open a Donor Advised Fund, which is a fund for your charitable giving. You can create a fund with your name that can last forever and can be passed down to your children.

- Eligible for immediate tax deduction, then recommend gifts on your own timetable
- Give to Jewish and non-Jewish charitable organizations
- Maximize your charitable impact with sound investment options
- Receive personalized customer service
- Secure online access to your fund 24/7

* Open a fund with \$5,000, and we will match your first grant to a Jewish organization up to \$500.

Donor Advised Funds let you delegate the details while staying active in the giving.



Get started today! Contact Caren Goldberg, Executive Director of the Jewish Community Foundation, at 414-390-5737 or CarenG@MilwaukeeJewish.org. MilwaukeeJewish.org/JCF



**Jewish Community
Foundation**

MILWAUKEE
JEWISH FEDERATION

The Jewish Community Foundation is the endowment development program of the Milwaukee Jewish Federation.