Your company name here:

Any Company Retirement Plan

Fee Benchmarking Report

Prepared & presented by:
A Van Richards
LinkedIn: linkedin.com/in/vanrichards
Twitter: @VanRichards
Blog: vansblog.net
Email: van@advice4retirement.com
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Your company's employee, asset and investment information goes here:

Total Number of Participants: Click here to enter text.

Total Plan Assets: $Click here to enter text.

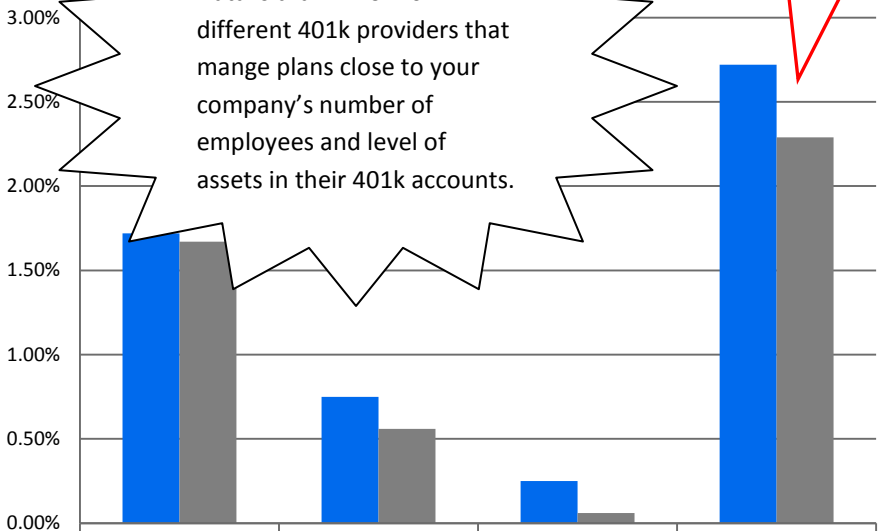
Plan Assets

Stable Asset/Money Market	$Click here to enter text.
US Fixed Income	$Click here to enter text.
Balanced	$Click here to enter text.
Target Date	$Click here to enter text.
Large US Equity	$Click here to enter text.
Mid US Equity	$Click here to enter text.
Small US Equity	$Click here to enter text.
International Equity	$Click here to enter text.
Specialty Funds Equity	$Click here to enter text.
Total	$Click here to enter text.

In this example the trustee should ask if a 0.43% higher cost is justified. Over 20 years a $500,000 plan with $50,000 annual deposits would lose over a million dollars due to excess expenses.

Total Plan Costs Comparison

Data is drawn from 64 different 401k providers that mange plans close to your company's number of employees and level of assets in their 401k accounts.



Your company's data is compared with its peer group.

	Investment	Recordkeeping Administration	Trustee	Total Bundled
Any Company 401(k) Plan	1.72%	0.75%	0.25%	2.72%
Benchmark Average	1.67%	0.56%	0.06%	2.29%

Benchmark Average Source: 401k Averages Book 15th Edition

Frequently Asked Questions

Where does the benchmark data in this report come from?
This benchmarking report was generated using the 401k Comparator, which is based on the 401k Averages Book's data. Published since 1995, the 401k Averages Book is the leading source of 401(k) fee benchmarking data.

How many products were used?
The 401k Averages Book is derived from a database of 193 product offerings from 64 providers. Each plan scenario's universe is made up of a subset of the 193 products.

How is data collected?
The data is collected and drawn from a combination of provider fee schedules, request for proposal responses, and fee disclosure forms.