Think about it…

Will Your Loved Ones Know What to Do When You Are Gone?

If you've named your children, relatives or friends to be in charge as "Successor Trustee" of your Living Trust when you pass away (or become disabled), they may have *no* idea of what to do. After all, they've probably never served as a Trustee before!

For example, do your Successor Trustee(s) know how to:

- Determine the duties owed to your beneficiaries?
- Properly carry out those duties?
- Work together with your beneficiaries to avoid conflict?
- Resolve any disputes that do happen?
- Prove their authority to act?
- Access your funds immediately?
- Deal with your creditors and overdue bills?
- Avoid an IRS audit?
- Determine the value of your assets?
- Distribute the right assets at the right times?
- Defend against contests?
- Avoid liability for self-dealing or conflicts of interest?
- Get paid compensation and get reimbursed for expenses?
- Set up proper accounting procedures?
- Avoid the numerous *pitfalls for the unwary* that could expose them to personal liability?

We have a solution…

The New Carrell Blanton Ferris & Associates, PLC

"Successor Trustee Manual"

This Manual contains over 150 pages of "plain English" checklists and step-by-step procedures that not only will greatly assist your Successor Trustee – but will help *minimize potential legal fees, aggravation and anxiety!*

For a limited time, we are offering this Manual to our clients at a discounted price – only $195 (plus $15 shipping and handling).

Consider this…if the Manual saves your Successor Trustee just one hour of attorney time, it will easily pay for itself. And, the peace of mind knowing that your Successor Trustee will be as prepared as he or she can be – PRICELESS!

Keep in mind that, if you're married, this Manual may be of great value to the surviving spouse, when he or she must act alone as Trustee (before your other Successor Trustee takes over). Plus, if you have more than one Successor Trustee – you'll want to get a Manual for *each* of them, too. We've made it easy by pricing any additional Manual after the first one at only $99.

This Trustee Manual is a must-have companion to your "Estate Planning Portfolio" binder, so order your copy today.

Call (804) 285-7900 (Ext. 107) and ask for Stephanie Velarde. She can assist with your purchase of the Successor Trustee Manual.